

1. Open Session

- 1.1 Call to Order & Roll Call
- 1.2 Call for Requests to Speak on an Agenda Item from the Audience
- 1.3 Introduction of Special Guests

2. Discussion/Action Items

2.1 Appointment of new Board Director

Per the Shasta College Foundation Bylaws approved in February 2024, a Director is appointed to a three-year term and there are no limitations on the number of terms served. The minimum expectation for a Director is as follows:

- attend 60% of Regular Meetings of the Board
- actively participate in meetings
- attend or provide financial support for Board events
- provide a monetary contribution to support the operation of the Foundation as determined annually by the Board (\$250 or more for 2026).

Motion: Appoint Dr. Kevin O'Rorke as a Director of the Foundation Board

2.2 Presentation of the 2024-25 Shasta College Foundation Audit Report, Ben Leavitt, CWDL

2.3 Presentation of the Form 990 (2024), Ben Leavitt, CWDL, and approval of the Form 990 (2024) for filing (attached)

Motion: Approve the Form 990 (2024) for filing

2.4 Discussion of Foundation Financials (July 1, 2025-February 28, 2026) (attached)

2.5 Discussion of a contribution to the Campaign Committee for the Shasta College Bond Extension and approval of the contribution (attached)

Motion: Pending the Board of Trustee's approval of the Shasta College Bond Extension campaign, approve the contribution of _____ to the Campaign Committee in support of the Shasta College Bond Extension, with the agreement that any unused funds shall be returned to the Foundation by June 30, 2027.

2.6 Discussion of continuing the July 4th Celebration and approval of a \$6,000 budget to pay for the 2026 event

Motion: Approve a budget of \$6,000 to pay for the July 4th, 2026 Celebration expenses

2.7 Approval of Resolution #SCF2025-26-01 recognizing Hiram Oilar's service to the Shasta College Foundation (attached)

Motion: Approve Resolution #SCF2025-26-01 recognizing Hiram Oilar's service to the Shasta College Foundation



- 2.8 Approval of Resolution #SCF2025-26-02 recognizing Mike Mari's service to the Shasta College Foundation (attached)

Motion: Approve Resolution #SCF2025-26-02 recognizing Mike Mari's service to the Shasta College Foundation

- 2.9 Approval of Resolution #SCF2025-26-03 recognizing Tiffany Blasingame's service to the Shasta College Foundation (attached)

Motion: Approve Resolution #SCF2025-26-03 recognizing Tiffany Blasingame's service to the Shasta College Foundation

- 2.10 Nomination and Election of a Vice President

Per the Shasta College Foundation Bylaws approved in February 2024, the Officers shall consist of a President, a Vice-President, and a Secretary/Treasurer. With the resignation of Tiffany Blasingame effective April 15, 2026, there is a vacancy in the Vice President office. A board member shall be nominated and elected to serve as the Vice President until the next election of Board Officers.

Motion: Nominate and Elect _____ to serve as the Vice President until the next election of Board officers.

- 2.11 Approval of Policy #140 – Donation & Gift Acceptance Policy (attached) **[AMENDED]**

Motion: Approve Policy #140 – Donation & Gift Acceptance Policy

- 2.12 Approval/Ratification of Contracts & Grants (attached)

Motion: Approve/ratify the recently executed contracts and grants.

3. Reports & Updates

- 3.1 2025-2026 Pay-It-Forward Projects (attached)

- 3.2 Finish Line Scholars Grant

- The Foundation has been awarded the Finish Line Scholarship Grant for the seventh consecutive year.
- For 2026-27, the grant has been doubled to \$300,000, which will support at least \$240,000 in Finish Line Scholarships and up to \$45,000 in emergency aid.

- 3.3 Scholarship Update

- All Fall Scholarships have been awarded & distributed. This Fall, scholarships awarded included:
 - ✓ 67 internal scholarships awarded
 - ✓ 367 external scholarships awarded
 - ✓ Over \$524,500 awarded to 370 students this Fall
 - The implementation of AwardSpring, the new scholarship management platform, has begun.
 - All reviews of the Spring Scholarship applications have been completed, and scholarships are currently being awarded.
 - **Scholarship Award Ceremony – Thursday, May 14th, 2026 at 3pm (Student Center)**
-

3.4 Board Development

- Following the Board Retreat, the responses from the Board Member Annual Commitments, sub-committee preferences, and strengths areas are being compiled. This will be presented for further discussion at the June Board meeting.

4. Approval/Review of Minutes

4.1 Approval of Minutes from the December 9, 2025 Foundation Board Meeting (attached)

Motion: Approve the Minutes from the December 9th, 2025 Foundation Board Meeting

4.2 Approval of Minutes from the February 6, 2026 Foundation Board Retreat (attached)

Motion: Approve the Minutes from the February 6th, 2026 Foundation Board Retreat

5. Public Comments from the Audience

6. Board Member Updates

7. Setting of Future Meeting Date

7.1 Next Meeting

8. Adjournment

8.1 Adjourn the Meeting

Motion: Adjourn the meeting

2024 TAX RETURN

GOVERNMENT COPY

Client: XE201810

Prepared for: SHASTA COLLEGE FOUNDATION
P.O. BOX 496006
REDDING, CA 96049-6006
530-242-7512

Prepared by: JOHN DOMINGUEZ, CPA
CWDL CPAS
3131 CAMINO DEL RIO N STE 820
SAN DIEGO, CA 92108
858-568-2700

Date: APRIL 23, 2026

Comments:

Route to: _____

**CWDL CPAS
3131 CAMINO DEL RIO N STE 820
SAN DIEGO, CA 92108
858-568-2700**

April 23, 2026

SHASTA COLLEGE FOUNDATION
P.O. BOX 496006
REDDING, CA 96049-6006

Dear Client:

Your 2024 Federal Return of Organization Exempt from Income Tax will be electronically filed with the Internal Revenue Service upon receipt of a signed Form 8879-TE - IRS e-file Signature Authorization. No tax is payable with the filing of this return.

Your 2024 California Exempt Organization Annual Information Return will be electronically filed with the Franchise Tax Board upon receipt of a signed Form 8453-EO. No tax is payable with the filing of this return.

Enclosed is your California Registration/Renewal Fee Report to the Attorney General. The original should be signed at the bottom of page one. There is a fee due of \$200 payable by May 15, 2026. Make the check or money order payable to "Department of Justice" and mail your California report on or before May 15, 2026 to:

**REGISTRY OF CHARITIES AND FUNDRAISERS
P.O. BOX 903447
SACRAMENTO, CA 94203-4470**

Please be sure to call us if you have any questions.

Sincerely,

JOHN DOMINGUEZ, CPA

**Application for Extension of Time To File an Exempt Organization
 Return or Excise Taxes Related to Employee Benefit Plans**

OMB No. 1545-0047

**File a separate application for each return.
 Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I – Identification

Type or Print	Name of exempt organization, employer, or other filer, see instructions. SHASTA COLLEGE FOUNDATION	Taxpayer identification number (TIN) 68-0363349
	Number, street, and room or suite number. If a P.O. box, see instructions. P.O. BOX 496006	
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. REDDING, CA 96049-6006	

Enter the Return Code for the return that this application is for (file a separate application for each return) **01**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (section 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08	Form 990-T (governmental entities)	15

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name _____
 Plan Number _____
 Plan Year Ending (MM/DD/YYYY) _____

Part II – Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of THE ORGANIZATION 11555 OLD OREGON TRAIL REDDING CA 96003
 Telephone No. 530-242-7689 Fax No. _____

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____

If this is for the whole group, check this box.

If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until 5/15, 2026, to file the **exempt organization return** for the organization named above. The extension is for the organization's return for:

calendar year 20 ____ or
 tax year beginning 7/01, 20 24, and ending 6/30, 20 25.

2 If the tax year entered in line 1 is for less than 12 months, check reason:
 Initial return Final return Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2024

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2024 calendar year, or tax year beginning 7/01, 2024, and ending 6/30, 2025

B Check if applicable: Address change, Name change, Initial return, Final return/terminated, Amended return, Application pending. C SHASTA COLLEGE FOUNDATION, P.O. BOX 496006, REDDING, CA 96049-6006. D Employer identification number 68-0363349. E Telephone number 530-242-7512. G Gross receipts \$ 4,707,792.

F Name and address of principal officer: STAR ALFARO, P.O. BOX 496006, REDDING, CA 96049-6006. H(a) Is this a group return for subordinates? Yes No. H(b) Are all subordinates included? Yes No.

I Tax-exempt status: 501(c)(3), 501(c) () (insert no.), 4947(a)(1) or 527. J Website: WWW.SHASTACOLLEGE.EDU. H(c) Group exemption number.

K Form of organization: X Corporation, Trust, Association, Other. L Year of formation: 1996. M State of legal domicile: CA.

Part I Summary

1 Briefly describe the organization's mission or most significant activities: SUPPORT SHASTA COLLEGE BY BUILDING STRONG PARTNERSHIPS, GENERATING FRIENDSHIPS AND FINANCIAL SUPPORT, AND PROMOTOING EXCELLENCE IN EDUCATION AND SERVICE TO THE COMMUNITY.

Table with 2 columns: Description and Amount. Rows include: 2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) 7. 4 Number of independent voting members of the governing body (Part VI, line 1b) 7. 5 Total number of individuals employed in calendar year 2024 (Part V, line 2a) 0. 6 Total number of volunteers (estimate if necessary) 0. 7a Total unrelated business revenue from Part VIII, column (C), line 12 0. 7b Net unrelated business taxable income from Form 990-T, Part I, line 11 0.

Table with 3 columns: Description, Prior Year, Current Year. Rows include: 8 Contributions and grants (Part VIII, line 1h) 2,310,382. 9 Program service revenue (Part VIII, line 2g) 796,443. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 840,393. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 894,563. 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 4,045,338. 3,788,016.

Table with 3 columns: Description, Prior Year, Current Year. Rows include: 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 177,568. 472,592. 14 Benefits paid to or for members (Part IX, column (A), line 4). 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10). 16a Professional fundraising fees (Part IX, column (A), line 11e). 16b Total fundraising expenses (Part IX, column (D), line 25). 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 2,458,073. 2,264,331. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 2,635,641. 2,736,923. 19 Revenue less expenses. Subtract line 18 from line 12. 1,409,697. 1,051,093.

Table with 3 columns: Description, Beginning of Current Year, End of Year. Rows include: 20 Total assets (Part X, line 16) 10,394,449. 11,639,233. 21 Total liabilities (Part X, line 26) 597,080. 680,941. 22 Net assets or fund balances. Subtract line 21 from line 20. 9,797,369. 10,958,292.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer STAR ALFARO, Date, BOARD PRESIDENT.

Paid Preparer Use Only: Preparer's name JOHN DOMINGUEZ, CPA, Preparer's signature JOHN DOMINGUEZ, CPA, Date, Check self-employed, PTIN P01955973, Firm's name CWDL CPAS, Firm's address 3131 CAMINO DEL RIO N STE 820, SAN DIEGO, CA 92108, Firm's EIN, Phone no. 858-568-2700.

May the IRS discuss this return with the preparer shown above? See instructions. X Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

SUPPORT SHASTA COLLEGE BY BUIDLING STRONG PARTNERSHIPS, GENERATING FRIENDSHIPS AND FINANCIAL SUPPORT, AND PROMOTING EXCELLENCE IN EDUCATION AND SERVICE TO THE COMMUNITY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 1,211,501. including grants of \$) (Revenue \$)

SUPPORT SHASTA COLLEGE BY BUIDLING STRONG PARTNERSHIPS, GENERATING FRIENDSHIPS AND FINANCIAL SUPPORT, AND PROMOTING EXCELLENCE IN EDUCATION AND SERVICE TO THE COMMUNITY.

4b (Code:) (Expenses \$ 239,092. including grants of \$) (Revenue \$)

GRANTING OF SCHOLARSHIPS

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 1,450,593.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A.</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions.		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I.</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II.</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III.</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I.</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II.</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV.</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V.</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i>		X
b Did the organization report an amount for investments – other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i>		X
c Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i>		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII.</i>		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E.</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV.</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions.		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II.</i>	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III.</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H.</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i>	X	

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III.</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a.</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I.</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I.</i>		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II.</i>		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III.</i>		X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV.</i>		X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV.</i>		X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV.</i>		X
29 Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M.</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I.</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II.</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1.</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2.</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2.</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i>		X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O.	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable.		
1b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable.		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.		
	2a 0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O.	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b	If "Yes," enter the name of the foreign country _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a	
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders.	11a	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state?	13a	
	Note: See the instructions for additional information the organization must report on Schedule O.		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b	
c	Enter the amount of reserves on hand	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O.	14b	
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15	X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16	X
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.	17	

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI. [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a (7), 1b (7), 2 (X), 3 (X), 4, 5, 6, 7a (X), 7b (X), 8, 8a (X), 8b (X), 9 (X).

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a (X), 10b, 11a (X), 11b (SEE SCHEDULE O), 12a (X), 12b (X), 12c (X), 13 (X), 14 (X), 15, 15a (X), 15b (X), 16a (X), 16b.

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed CA
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. SEE SCHEDULE O
20 State the name, address, and telephone number of the person who possesses the organization's books and records. THE ORGANIZATION 11555 OLD OREGON TRAIL REDDING CA 96003 530-242-7689

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) KEVIN O'RORKE INTERIM DIR SUP	1 40	X						0.	253,332.	0.
(2) MIKE MARI SECRETARY/TREAU	1 40	X		X				0.	188,147.	0.
(3) ANDREE BLANCHIER EXECUTIVE DIR.	40 1	X		X				0.	132,331.	0.
(4) STAR ALFARO VICE PRESIDENT	1 0	X		X				0.	0.	0.
(5) RHONDA NEHR BOARD REPRESENT	1 0	X						0.	0.	0.
(6) JENNIFER FINNEGAN MEMBER	1 0	X						0.	0.	0.
(7) JOE GIBSON PRESIDENT	1 0	X		X				0.	0.	0.
(8) HIRAM OILAR MEMBER	1 0	X						0.	0.	0.
(9) TIFFANY BLASINGAME MEMBER	1 0	X						0.	0.	0.
(10) MICHELLE HICKOK BOARD REPRESENT	1 0	X						0.	0.	0.
(11)										
(12)										
(13)										
(14)										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) -----										
(16) -----										
(17) -----										
(18) -----										
(19) -----										
(20) -----										
(21) -----										
(22) -----										
(23) -----										
(24) -----										
(25) -----										

1b Subtotal	0.	573,810.	0.
c Total from continuation sheets to Part VII, Section A	0.	0.	0.
d Total (add lines 1b and 1c)	0.	573,810.	0.
2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 0			

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual.</i>	3	X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual.</i>	4	X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person.</i>	5	X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 0	
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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants, and Other Similar Amounts	1a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c	7,244.				
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	2,112,562.				
	g Noncash contributions included in lines 1a-1f	1g	397,389.				
	h Total. Add lines 1a-1f		2,119,806.				
	Program Service Revenue	2a OTHER LOCAL REVENUES		900099	649,206.	649,206.	
b STEWARDSHIP FEES		900099	97,513.	97,513.			
c SUSTAINABILITY FEES		900099	49,724.	49,724.			
d -----							
e -----							
f All other program service revenue							
g Total. Add lines 2a-2f			796,443.				
Miscellaneous Revenue	3 Investment income (including dividends, interest, and other similar amounts)			682,238.		682,238.	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6a Gross rents	6a	(i) Real				
			(ii) Personal				
	b Less: rental expenses	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
	7a Gross amount from sales of assets other than inventory	7a	(i) Securities	1,083,036.			
			(ii) Other				
b Less: cost or other basis and sales expenses	7b	901,260.					
c Gain or (loss)	7c	181,776.					
d Net gain or (loss)			181,776.		181,776.		
Other Revenue	8a Gross income from fundraising events (not including \$ 7,244. of contributions reported on line 1c). See Part IV, line 18		8a	26,269.			
	b Less: direct expenses		8b	18,516.			
	c Net income or (loss) from fundraising events			7,753.			
	9a Gross income from gaming activities. See Part IV, line 19		9a				
	b Less: direct expenses		9b				
	c Net income or (loss) from gaming activities						
	10a Gross sales of inventory, less returns and allowances		10a				
	b Less: cost of goods sold.		10b				
	c Net income or (loss) from sales of inventory						
	Miscellaneous Revenue	11a -----					
b -----							
c -----							
d All other revenue							
e Total. Add lines 11a-11d							
12 Total revenue. See instructions			3,788,016.	796,443.	0.	864,014.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX. X

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	233,500.	233,500.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	239,092.	239,092.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	0.	0.	0.	0.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (nonemployees):				
a Management				
b Legal	820.		820.	
c Accounting	150,372.		150,372.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	644,396.	597,265.	47,131.	
12 Advertising and promotion	2,944.	871.	2,073.	
13 Office expenses	1,580.	712.	868.	
14 Information technology	32,108.	6,703.	25,405.	
15 Royalties				
16 Occupancy				
17 Travel	43,609.	40,299.	3,310.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	6,486.	4,170.	2,316.	
20 Interest				
21 Payments to affiliates	507,107.		507,107.	
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a <u>IN-KIND DONATIONS</u>	390,145.	75.	390,070.	
b <u>SERVICE CHARGES</u>	168,733.	21,271.	147,462.	
c <u>PROGRAM SUPPLIES/MATERIALS</u>	142,490.	142,490.		
d <u>MEALS & ENTERTAINMENT</u>	81,970.	80,337.	1,633.	
e All other expenses	91,571.	83,808.	7,763.	
25 Total functional expenses. Add lines 1 through 24e.	2,736,923.	1,450,593.	1,286,330.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X.

		(A) Beginning of year		(B) End of year
Assets	1 Cash – non-interest-bearing	912,632.	1	795,998.
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	135,262.	4	195,663.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	359.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation	10b		10c
	11 Investments – publicly traded securities	9,346,555.	11	10,647,213.
	12 Investments – other securities. See Part IV, line 11		12	
	13 Investments – program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 33)	10,394,449.	16	11,639,233.	
Liabilities	17 Accounts payable and accrued expenses	597,080.	17	680,941.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	597,080.	26	680,941.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33. <input checked="" type="checkbox"/>			
	27 Net assets without donor restrictions	1,631,506.	27	1,703,291.
	28 Net assets with donor restrictions	8,165,863.	28	9,255,001.
	Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. <input type="checkbox"/>			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
32 Total net assets or fund balances	9,797,369.	32	10,958,292.	
33 Total liabilities and net assets/fund balances	10,394,449.	33	11,639,233.	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI.

1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,788,016.
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,736,923.
3	Revenue less expenses. Subtract line 2 from line 1	3	1,051,093.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	9,797,369.
5	Net unrealized gains (losses) on investments	5	109,830.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	10,958,292.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII.

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____		
If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		X
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both.			
<input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis			
2b	Were the organization's financial statements audited by an independent accountant?	X	
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both.			
<input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis			
2c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?		X
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. SEE SCHEDULE O			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		X
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public
Inspection

Name of the organization SHASTA COLLEGE FOUNDATION	Employer identification number 68-0363349
--------------------------------------------------------------	-----------------------------------------------------

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations
 - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	33,015.	20,638.	22,963.	2,262,130.	2,112,562.	4,451,308.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						0.
3 The value of services or facilities furnished by a governmental unit to the organization without charge.						0.
4 Total. Add lines 1 through 3.	33,015.	20,638.	22,963.	2,262,130.	2,112,562.	4,451,308.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						0.
6 Public support. Subtract line 5 from line 4.						4,451,308.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4.	33,015.	20,638.	22,963.	2,262,130.	2,112,562.	4,451,308.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources.	160,754.	22,679.	379,927.	426,940.	682,238.	1,672,538.
9 Net income from unrelated business activities, whether or not the business is regularly carried on.						0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						0.
11 Total support. Add lines 7 through 10.						6,123,846.
12 Gross receipts from related activities, etc. (see instructions)					12	0.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here .						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f)).	14	72.69 %
15 Public support percentage from 2023 Schedule A, Part II, line 14.	15	67.53 %

16a **33-1/3% support test—2024.** If the organization did not check the box on line 13, and line 14 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization.

b **33-1/3% support test—2023.** If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization.

17a **10%-facts-and-circumstances test—2024.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization.

b **10%-facts-and-circumstances test—2023.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization.

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.						
3 Gross receipts from activities that are not an unrelated trade or business under section 513.						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
5 The value of services or facilities furnished by a governmental unit to the organization without charge.						
6 Total. Add lines 1 through 5.						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons.						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b.						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources.						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f)).	15	%
16 Public support percentage from 2023 Schedule A, Part III, line 15.	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f)).	17	%
18 Investment income percentage from 2023 Schedule A, Part III, line 17.	18	%

19a 33-1/3% support tests—2024. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33-1/3% support tests—2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
3c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	11a	
b A family member of a person described on line 11a above?	11b	
c A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>	11c	

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>	1	
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>	2	

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>	1	

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s), or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>	2	
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>	3	

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	2a		
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>	2b		
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i>	3a		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A – Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B – Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C – Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D – Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required – provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8
9	Distributable amount for 2024 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E – Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required – explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI . See instructions.			
7 Excess distributions carryover to 2025. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020			
b Excess from 2021			
c Excess from 2022			
d Excess from 2023			
e Excess from 2024			

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE D (Form 990)

(Rev. December 2024)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Employer identification number

SHASTA COLLEGE FOUNDATION

68-0363349

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Line number, (a) Donor advised funds, (b) Funds and other accounts. Rows 1-4 for total number, aggregate value of contributions, aggregate value of grants, and aggregate value at end of year.

- 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

Part II Conservation Easements

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

- 1 Purpose(s) of conservation easements held by the organization (check all that apply).
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

Table with 2 columns: Description, Held at the End of the Tax Year. Rows 2a-2d for total number, total acreage, number of easements on historic structure, and number of easements on historic structure acquired after July 25, 2006.

- 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year
4 Number of states where property subject to conservation easement is located
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

- 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.
b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

- a Public exhibition
- b Scholarly research
- c Preservation for future generations
- d Loan or exchange program
- e Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table.

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII.

Part V Endowment Funds

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	4,369,721.	3,635,793.	770,225.	809,389.	404,995.
b Contributions	274.	426,520.			390,415.
c Net investment earnings, gains, and losses	527,351.	374,947.	-9,001.	-39,164.	13,979.
d Grants or scholarships	46,250.	18,180.			
e Other expenditures for facilities and programs	7.			0.	
f Administrative expenses	85,523.	49,359.	13,295.		
g End of year balance	4,765,566.	4,369,721.	747,929.	770,225.	809,389.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment 16.00 %
- b Permanent endowment 69.00 %
- c Term endowment 15.00 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) Unrelated organizations?		X
(ii) Related organizations?		X
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B)). 0.

Part VII Investments – Other Securities		N/A
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.		
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
Total. (Column (b) must equal Form 990, Part X, line 12, column (B))		

Part VIII Investments – Program Related		N/A
Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.		
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, line 13, column (B))		

Part IX Other Assets		N/A
Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.		
(a) Description	(b) Book value	
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, line 15, column (B))		

Part X Other Liabilities	
Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.	
1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 25, column (B))	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII. SEE PART XIII.

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	3,916,362.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	109,830.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.) SEE PART XIII	2d	18,516.
e	Add lines 2a through 2d	2e	128,346.
3	Subtract line 2e from line 1	3	3,788,016.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	3,788,016.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	2,755,439.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.) SEE PART XIII	2d	18,516.
e	Add lines 2a through 2d	2e	18,516.
3	Subtract line 2e from line 1	3	2,736,923.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	2,736,923.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X - FASB ASC 740 FOOTNOTE

THE FOUNDATION OPERATES UNDER SECTION 501(C) (3) OF THE INTERNAL REVENUE CODE AND 23701(D) OF THE CALIFORNIA REVENUE AND TAXATION CODE AND IS EXEMPT FROM FEDERAL AND STATE INCOME TAXES. ACCORDINGLY, NO PROVISION FOR INCOME TAXES IS INCLUDED IN THE FINANCIAL STATEMENTS. IN ADDITION, THE FOUNDATION QUALIFIES FOR THE CHARITABLE CONTRIBUTION DEDUCTION UNDER SECTION 170(B) (1) (A) AND HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS NOT A PRIVATE FOUNDATION UNDER SECTION 509(A) (2). FASB ASC 740-10 CLARIFIES THE ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES RECOGNIZED IN THE

Part XIII Supplemental Information *(continued)***PART X - FASB ASC 740 FOOTNOTE (CONTINUED)**

FOUNDATION'S FINANCIAL STATEMENTS IN ACCORDANCE WITH FASB ASC 740, AND PRESCRIBES A RECOGNITION THRESHOLD AND MEASUREMENT ATTRIBUTE FOR THE FINANCIAL STATEMENT RECOGNITION AND MEASUREMENT OF A TAX POSITION TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN. FASB ASC 740-10 ALSO PROVIDES GUIDANCE ON DERECOGNITION AND MEASUREMENT OF A TAX POSITION TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN.

**SCHEDULE D, PART XI, LINE 2D
OTHER REVENUE INCLUDED IN F/S BUT NOT INCLUDED ON FORM 990**

DIRECT EXPENSES.....	\$ 18,516.
TOTAL	<u>\$ 18,516.</u>

**SCHEDULE D, PART XII, LINE 2D
OTHER EXPENSES AND LOSSES PER AUDITED F/S**

DIRECT EXPENSES.....	\$ 18,516.
TOTAL	<u>\$ 18,516.</u>

**SCHEDULE G
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19; or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

SHASTA COLLEGE FOUNDATION

Employer identification number

68-0363349

Part I

Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a** Mail solicitations
- b** Internet and email solicitations
- c** Phone solicitations
- d** In-person solicitations
- e** Solicitation of nongovernment grants
- f** Solicitation of government grants
- g** Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
Total						0.

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events	
		HARVET FEST (event type)	(event type)	NONE (total number)	(add col. (a) through col. (c))	
Revenue	1	Gross receipts	33,513.		33,513.	
	2	Less: Contributions	7,244.		7,244.	
	3	Gross income (line 1 minus line 2)	26,269.		26,269.	
Direct Expenses	4	Cash prizes				
	5	Noncash prizes				
	6	Rent/facility costs				
	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses	18,516.		18,516.	
	10	Direct expense summary. Add lines 4 through 9 in column (d)				18,516.
	11	Net income summary. Subtract line 10 from line 3, column (d)				7,753.

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming	
					(add col. (a) through col. (c))	
Revenue	1	Gross revenue				
Direct Expenses	2	Cash prizes				
	3	Noncash prizes				
	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7	Direct expense summary. Add lines 2 through 5 in column (d)				
	8	Net gaming income summary. Subtract line 7 from line 1, column (d)				

- 9 Enter the state(s) in which the organization conducts gaming activities: _____
- a Is the organization licensed to conduct gaming activities in each of these states? Yes No
- b If "No," explain: _____
- 10 a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No
- b If "Yes," explain: _____

- 11 Does the organization conduct gaming activities with nonmembers? Yes No
- 12 Is the organization a grantor, beneficiary, or trustee of a trust; or a member of a partnership or other entity formed to administer charitable gaming? Yes No

13 Indicate the percentage of gaming activity conducted in:

a The organization's facility	13 a	%
b An outside facility	13 b	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name -----

Address -----

15 a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No

b If "Yes," enter the amount of gaming revenue received by the organization \$ _____ and the amount of gaming revenue retained by the third party \$ _____

c If "Yes," enter the name and address of the third party:

Name -----

Address -----

16 Gaming manager information:

Name -----

Gaming manager compensation \$ _____

Description of services provided -----

- Director/officer
- Employee
- Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year. . . \$ _____

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

**SCHEDULE I
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

SHASTA COLLEGE FOUNDATION

Employer identification number

68-0363349

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. **SEE PART IV**

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) SISKIYOU JOINT CCD 800 COLLEGE AVENUE WEED, CA 96094	94-3146801		45,000.	0.			ENHANCE EQUITY THROUGH COLLABORATIO
(2) REACH HIGHER SHASTA 4653 CHURN CREEK ROAD SUITE 5 REDDING, CA 96002	33-2940562		15,000.	0.			K-16 GRANT, SH COWELL EQUITY PROJEC
(3) LASSEN COMMUNITY COLLEGE DIST P.O. BOX 3000 SUSANVILLE, CA 96130	16-1644590		15,000.	0.			K-16 GRANT, GLOW EQUITY EXPANSION
(4) THE WATERSHED RESEARCH & TRAI P.O. BOX 356 HAYFORK, CA 96041	94-3116339		15,000.	0.			K-16 GRANT, COUNTY NETWORK EQUITY P
(5) GLENN COUNTY OFFICE OF EDUCAT 311 SOUTH VILLA AVENUE WILLOWS, CA 95988	94-6002753		15,000.	0.			K-16 GRANT, NATIVE PATHWAY PROJECTT
(6) HEALTHY RURAL CALIFORNIA INC. 1905 NOTRE DAME BLVD. SUITE 2 CHICO, CA 95928	84-3230424	501 (C) 3	15,000.	0.			MEDED GRANT
(7) SIERRA PLUMAS JOINT UNIFIED S P.O. BOX 955 LOYALTON, CA 96118	94-6003301		10,000.	0.			K-16 GRANT
(8) EXPECT MORE TEHAMA 615 MAIN STREET RED BLUFF, CA 96080	88-3457572	501 (C) 3	10,000.	0.			K-16 GRANT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **8**

3 Enter total number of other organizations listed in the line 1 table **7**

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1 SCHOLARSHIPS	185	188,275.			
2 EMERGENCY AID	39	28,525.			
3 AWARDS	64	22,292.			
4					
5					
6					
7					

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANTS FUNDS IN U.S.

SCHOLARSHIPS ARE MONITORED BY BOTH THE FOUNDATION AND BUSINESS SERVICES STAFF AT SHASTA COLLEGE. BEFORE SCHOLARSHIP FUNDS ARE DISBURSED, STAFF REVIEW THE SPECIFIC INFORMATION FOR EACH STUDENT RECIPIENT TO ENSURE THAT THE SCHOLARSHIP CRITERIA HAS BEEN MET (SUCCESSFUL COMPLETION OF A NUMBER OF UNITS, MINIMUM GRADE POINT AVERAGE, ENROLLED IN THE NUMBER OF UNITS REQUIRED FOR THE SCHOLARSHIP, ETC).

Continuation Sheet for Schedule I (Form 990)

Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

Name of the organization SHASTA COLLEGE FOUNDATION	Employer identification number 68-0363349
--------------------------------------------------------------	-----------------------------------------------------

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments. (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
SISKIYOU JOINT CCD FOUNDATION 800 COLLEGE AVENUE WEED, CA 96094	94-3146801	501 (C) 3	10,000.				K-16 GRANT
TRAINING EMPLOYMENT & COMMUNI 112 3 2ND ST. ALTURAS, CA 96101	94-2578204	501 (C) 3	10,000.				K-16 GRANT
PLUMAS COUNTY SCHOOL 50 CHURCH ST. QUINCY, CA 95971	94-2526917		10,000.				K-16 GRANT
CHICO STATE ENTERPRISE 25 MAIN ST. SUITE 203 CHICO, CA 95928	68-0386518	501 (C) 3	10,000.				K-16 GRANT
CALIFORNIA COMPETES 1999 HARISON ST. SUITE 1900 OAKLAND, CA 94612	88-2393598		7,000.				ITHAKA HOLISTIC CREDIT MOBILITY GRA
FCCC P.O. BOX 744586 LOS ANGELES, CA 90074	68-0412350	501 (C) 3	7,000.				ITHAKA HOLISTIC CREDIT MOBILITY GRA
COLLEGE OF THE SISKIYOU 800 COLLEGE AVENUE WEED, CA 96094	68-0321440		7,000.				ITHAKA HOLISTIC CREDIT MOBILITY GRA

**SCHEDULE J
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

SHASTA COLLEGE FOUNDATION

Employer identification number

68-0363349

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--------------------------------------------------------------------|----------------------------------------------------------------------------|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|--------------------------------------------------------------|--------------------------------------------------------------------------|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? **4a**
- b** Participate in or receive payment from a supplemental nonqualified retirement plan? **4b**
- c** Participate in or receive payment from an equity-based compensation arrangement? **4c**
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? **5a**
- b** Any related organization? **5b**
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? **6a**
- b** Any related organization? **6b**
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)?
If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1a		
1b		
2		
3		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) (Rev. 12-2024)

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(D) Nontaxable benefits	(E) Total of columns(B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation			
1 KEVIN O'RORKE INTERIM DIR SUP	(i)	0.	0.	0.	0.	0.	0.
	(ii)	181,290.	0.	72,042.	0.	253,332.	0.
2 MIKE MARI SECRETARY/TREAU	(i)	0.	0.	0.	0.	0.	0.
	(ii)	142,951.	0.	45,196.	0.	188,147.	0.
3	(i)						
	(ii)						
4	(i)						
	(ii)						
5	(i)						
	(ii)						
6	(i)						
	(ii)						
7	(i)						
	(ii)						
8	(i)						
	(ii)						
9	(i)						
	(ii)						
10	(i)						
	(ii)						
11	(i)						
	(ii)						
12	(i)						
	(ii)						
13	(i)						
	(ii)						
14	(i)						
	(ii)						
15	(i)						
	(ii)						
16	(i)						
	(ii)						

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

**Open to Public
Inspection**

Name of the organization

SHASTA COLLEGE FOUNDATION

Employer identification number

68-0363349

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art – Works of art				
2 Art – Historical treasures				
3 Art – Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities – Publicly traded				
10 Securities – Closely held stock				
11 Securities – Partnership, LLC, or trust interests				
12 Securities – Miscellaneous				
13 Qualified conservation contribution – Historic structures				
14 Qualified conservation contribution – Other				
15 Real estate – Residential				
16 Real estate – Commercial				
17 Real estate – Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other (SEE PART II _____)				
26 Other (_____)				
27 Other (_____)				
28 Other (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?		X
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2024

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

**SCH M, PART I, LINES 25-28
OTHER NON-CASH CONTRIBUTIONS**

DESCRIPTION	APPL?	NUMBER OF CONTR.	REVENUE ON FORM 990, PART VIII	METHOD OF DETER. REV.
SALARY AND BENE			\$ 351,872.	COST
LEGAL FEES			16,065.	COST
IT			10,000.	COST
RENT			8,533.	COST
MATERIALS AND S			7,319.	COST
PRINTING			2,400.	COST
COMMUNICATIONS			1,200.	COST

**SCHEDULE O
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

SHASTA COLLEGE FOUNDATION

Employer identification number

68-0363349

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

THE COMPLETED FORM IS PRESENTED TO THE FOUNDATION EXECUTIVE COMMITTEE FOR REVIEW AND APPROVAL.

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

BOARD MEMBERS AND OFFICERS ARE REQUIRED TO REVIEW THE CONFLICT OF INTEREST POLICY AND TO DISCLOSE INTERESTS THAT COULD GIVE RISE TO CONFLICTS ANNUALLY.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

AUDITED FINANCIAL STATEMENTS ARE AVAILABLE ON THE FOUNDATION'S WEBSITE OR UPON REQUEST FROM SHASTA COLLEGE ADMINISTRATIVE SERVICES DEPARTMENT.

**FORM 990, PART IX, LINE 11G
OTHER FEES FOR SERVICES**

	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT & GENERAL	(D) FUND- RAISING
COLLEGE REIMBURSEMENT-GENERAL	422,977.	382,977.	40,000.	
CONSULTANT SERVICES	169,754.	162,623.	7,131.	
DONOR RECOGNITION	145.	145.		
PROFESSIONAL SERVICES	51,520.	51,520.		
TOTAL	\$ 644,396.	\$ 597,265.	\$ 47,131.	\$ 0.

FORM 990, PART XII, LINE 2 - CHANGE OF OVERSIGHT OR SELECTION PROCESS

NO CHANGE FROM PREVIOUS YEAR.

California Exempt Organization Annual Information Return

Calendar Year 2024 or fiscal year beginning (mm/dd/yyyy) 7/01/2024, and ending (mm/dd/yyyy) 6/30/2025. Corporation/Organization name SHASTA COLLEGE FOUNDATION. California corporation number 1960543. FEIN 68-0363349. Street address (suite or room) P.O. BOX 496006. City REDDING, State CA, ZIP code 96049-6006.

A First return. B Amended return. C IRC Section 4947(a)(1) trust. D Final information return? E Check accounting method: 1 Cash 2 Accrual 3 Other. F Federal return filed? G Is this a group filing? H Is this organization in a group exemption?

I Did the organization have any changes to its guidelines not reported to the FTB? J If exempt under R&TC Section 23701d, has the organization engaged in political activities? K Is the organization exempt under R&TC Section 23701g? L Is the organization a limited liability company? M Did the organization file Form 100 or Form 109 to report taxable income? N Is the organization under audit by the IRS or has the IRS audited in a prior year? O Is federal Form 1023/1024 pending?

Part I Complete Part I unless not required to file this form. See General Information B and C.

Table with 16 rows and 3 columns. Rows include Receipts and Revenues (1-8), Expenses (9-10), and Payments (11-16). Total gross receipts: 4,707,792. Total gross income: 3,806,532. Balance due: 0.

Sign Here: Signature of officer JOHN DOMINGUEZ, CPA, Title BOARD PRESIDENT. Paid Preparer's Use Only: Preparer's signature JOHN DOMINGUEZ, CPA, Firm's name CWDL CPAS, 3131 CAMINO DEL RIO N STE 820, SAN DIEGO, CA 92108.

Part II Organizations with gross receipts of more than \$50,000 and private foundations regardless of amount of gross receipts – complete Part II or furnish substitute information.

Receipts from Other Sources	1	Gross sales or receipts from all business activities. See instructions.	●	1	
	2	Interest	●	2	
	3	Dividends	●	3	682,238.
	4	Gross rents	●	4	
	5	Gross royalties	●	5	
	6	Gross amount received from sale of assets (See instructions)	●	6	1,083,036.
	7	Other income. Attach schedule. SEE STATEMENT 1	●	7	822,712.
Expenses and Disbursements	8	Total gross sales or receipts from other sources. Add line 1 through line 7. Enter here and on Side 1, Part I, line 1.	●	8	2,587,986.
	9	Contributions, gifts, grants, and similar amounts paid. Attach schedule. SEE STATEMENT 2	●	9	472,592.
	10	Disbursements to or for members	●	10	
	11	Compensation of officers, directors, and trustees. Attach schedule. SEE STMT 3	●	11	0.
	12	Other salaries and wages	●	12	
	13	Interest	●	13	
	14	Taxes	●	14	
	15	Rents	●	15	
	16	Depreciation and depletion (See instructions)	●	16	
	17	Other expenses and disbursements. Attach schedule. SEE STATEMENT 4	●	17	2,282,847.
	18	Total expenses and disbursements. Add line 9 through line 17. Enter here and on Side 1, Part I, line 9.	●	18	2,755,439.

Schedule L Balance Sheet		Beginning of taxable year		End of taxable year	
		(a)	(b)	(c)	(d)
Assets					
1	Cash		912,632.	●	795,998.
2	Net accounts receivable		135,262.	●	195,663.
3	Net notes receivable			●	
4	Inventories			●	
5	Federal and state government obligations			●	
6	Investments in other bonds		9,346,555.	●	10,647,213.
7	Investments in stock			●	
8	Mortgage loans			●	
9	Other investments. Attach schedule			●	
10 a	Depreciable assets				
b	Less accumulated depreciation				
11	Land			●	
12	Other assets. Attach schedule. STM 5			●	359.
13	Total assets		10,394,449.		11,639,233.
Liabilities and net worth					
14	Accounts payable		597,080.	●	680,941.
15	Contributions, gifts, or grants payable			●	
16	Bonds and notes payable			●	
17	Mortgages payable			●	
18	Other liabilities. Attach schedule				
19	Capital stock or principal fund		9,797,369.	●	10,958,292.
20	Paid-in or capital surplus. Attach reconciliation			●	
21	Retained earnings or income fund			●	
22	Total liabilities and net worth		10,394,449.		11,639,233.

Schedule M-1 Reconciliation of income per books with income per return
Do not complete this schedule if the amount on Schedule L, line 13, column (d), is less than \$50,000.

1	Net income per books	●	1,051,093.	7	Income recorded on books this year not included in this return. Attach schedule	●	
2	Federal income tax	●		8	Deductions in this return not charged against book income this year. Attach schedule	●	
3	Excess of capital losses over capital gains	●		9	Total. Add line 7 and line 8		
4	Income not recorded on books this year. Attach schedule	●		10	Net income per return. Subtract line 9 from line 6		1,051,093.
5	Expenses recorded on books this year not deducted in this return. Attach schedule	●					
6	Total. Add line 1 through line 5		1,051,093.				

SHASTA COLLEGE FOUNDATION

68-0363349

STATEMENT 1
FORM 199, PART II, LINE 7
OTHER INCOME

INCOME FROM SPECIAL EVENTS.....	\$	26,269.
PROGRAM SERVICE REVENUE.....		796,443.
	TOTAL	<u>\$ 822,712.</u>

STATEMENT 2
FORM 199, PART II, LINE 9
CONTRIBUTIONS, GIFTS, GRANTS, AND SIMILAR AMOUNTS PAID

DONEE'S NAME - IND	SISKIYOU JOINT CCD	
DONEE'S STREET ADDRESS:	800 COLLEGE AVENUE	
DONEE'S CITY	WEED	
DONEE'S STATE	CA	
DONEE'S ZIP CODE	96094	
CASH AND NONCASH AMOUNT:		\$ 45,000.

DONEE'S NAME - IND	REACH HIGHER SHASTA	
DONEE'S STREET ADDRESS:	4653 CHURN CREEK ROAD SUITE 5	
DONEE'S CITY	REDDING	
DONEE'S STATE	CA	
DONEE'S ZIP CODE	96002	
CASH AND NONCASH AMOUNT:		15,000.

DONEE'S NAME - IND	LASSEN COMMUNITY COLLEGE DIST	
DONEE'S STREET ADDRESS:	P.O. BOX 3000	
DONEE'S CITY	SUSANVILLE	
DONEE'S STATE	CA	
DONEE'S ZIP CODE	96130	
CASH AND NONCASH AMOUNT:		15,000.

DONEE'S NAME - IND	THE WATERSHED RESEARCH & TRAI	
DONEE'S STREET ADDRESS:	P.O. BOX 356	
DONEE'S CITY	HAYFORK	
DONEE'S STATE	CA	
DONEE'S ZIP CODE	96041	
CASH AND NONCASH AMOUNT:		15,000.

DONEE'S NAME - IND	GLENN COUNTY OFFICE OF EDUCAT	
DONEE'S STREET ADDRESS:	311 SOUTH VILLA AVENUE	
DONEE'S CITY	WILLOWS	
DONEE'S STATE	CA	
DONEE'S ZIP CODE	95988	
CASH AND NONCASH AMOUNT:		15,000.

SHASTA COLLEGE FOUNDATION

68-0363349

STATEMENT 2 (CONTINUED)
FORM 199, PART II, LINE 9
CONTRIBUTIONS, GIFTS, GRANTS, AND SIMILAR AMOUNTS PAID

DONEE'S NAME - IND	HEALTHY RURAL CALIFORNIA INC.	
DONEE'S STREET ADDRESS:	1905 NOTRE DAME BLVD. SUITE 2	
DONEE'S CITY	CHICO	
DONEE'S STATE	CA	
DONEE'S ZIP CODE	95928	
CASH AND NONCASH AMOUNT:		\$ 15,000.
DONEE'S NAME - IND	SIERRA PLUMAS JOINT UNIFIED S	
DONEE'S STREET ADDRESS:	P.O. BOX 955	
DONEE'S CITY	LOYALTON	
DONEE'S STATE	CA	
DONEE'S ZIP CODE	96118	
CASH AND NONCASH AMOUNT:		10,000.
DONEE'S NAME - IND	EXPECT MORE TEHAMA	
DONEE'S STREET ADDRESS:	615 MAIN STREET	
DONEE'S CITY	RED BLUFF	
DONEE'S STATE	CA	
DONEE'S ZIP CODE	96080	
CASH AND NONCASH AMOUNT:		10,000.
DONEE'S NAME - IND	SISKIYOU JOINT CCD FOUNDATION	
DONEE'S STREET ADDRESS:	800 COLLEGE AVENUE	
DONEE'S CITY	WEED	
DONEE'S STATE	CA	
DONEE'S ZIP CODE	96094	
CASH AND NONCASH AMOUNT:		10,000.
DONEE'S NAME - IND	TRAINING EMPLOYMENT & COMMUNI	
DONEE'S STREET ADDRESS:	112 3 2ND ST.	
DONEE'S CITY	ALTURAS	
DONEE'S STATE	CA	
DONEE'S ZIP CODE	96101	
CASH AND NONCASH AMOUNT:		10,000.
DONEE'S NAME - IND	PLUMAS COUNTY SCHOOL	
DONEE'S STREET ADDRESS:	50 CHURCH ST.	
DONEE'S CITY	QUINCY	
DONEE'S STATE	CA	
DONEE'S ZIP CODE	95971	
CASH AND NONCASH AMOUNT:		10,000.
DONEE'S NAME - IND	CHICO STATE ENTERPRISE	
DONEE'S STREET ADDRESS:	25 MAIN ST. SUITE 203	
DONEE'S CITY	CHICO	
DONEE'S STATE	CA	
DONEE'S ZIP CODE	95928	
CASH AND NONCASH AMOUNT:		10,000.

SHASTA COLLEGE FOUNDATION

68-0363349

STATEMENT 2 (CONTINUED)
FORM 199, PART II, LINE 9
CONTRIBUTIONS, GIFTS, GRANTS, AND SIMILAR AMOUNTS PAID

DONEE'S NAME - IND CALIFORNIA COMPETES
 DONEE'S STREET ADDRESS: 1999 HARISON ST. SUITE 1900
 DONEE'S CITY OAKLAND
 DONEE'S STATE CA
 DONEE'S ZIP CODE 94612
 CASH AND NONCASH AMOUNT: \$ 7,000.

DONEE'S NAME - IND FCCC
 DONEE'S STREET ADDRESS: P.O. BOX 744586
 DONEE'S CITY LOS ANGELES
 DONEE'S STATE CA
 DONEE'S ZIP CODE 90074
 CASH AND NONCASH AMOUNT: 7,000.

DONEE'S NAME - IND COLLEGE OF THE SISKIYOU
 DONEE'S STREET ADDRESS: 800 COLLEGE AVENUE
 DONEE'S CITY WEED
 DONEE'S STATE CA
 DONEE'S ZIP CODE 96094
 CASH AND NONCASH AMOUNT: 7,000.

DONEE'S NAME - IND TRIO- ANDERSON HIGH SCHOOL
 DONEE'S STREET ADDRESS: P.O. BOX 496006
 DONEE'S CITY REDDING
 DONEE'S STATE CA
 DONEE'S ZIP CODE 96049
 CASH AND NONCASH AMOUNT: 2,500.

DONEE'S NAME - IND TRIO- WEST VALLEY HIGH SCHOOL
 DONEE'S STREET ADDRESS: P.O. BOX 496006
 DONEE'S CITY REDDING
 DONEE'S STATE CA
 DONEE'S ZIP CODE 96049
 CASH AND NONCASH AMOUNT: 2,500.

DONEE'S NAME - IND TRIO- GATEWAY TO COLLEGE
 DONEE'S STREET ADDRESS: P.O. BOX 496006
 DONEE'S CITY REDDING
 DONEE'S STATE CA
 DONEE'S ZIP CODE 96049
 CASH AND NONCASH AMOUNT: 2,500.

DONEE'S NAME - IND BURNEY HIGH SCHOOL
 DONEE'S STREET ADDRESS: 20375 TAMARACK
 DONEE'S CITY BURNEY
 DONEE'S STATE CA
 DONEE'S ZIP CODE 96013
 CASH AND NONCASH AMOUNT: 2,500.

SHASTA COLLEGE FOUNDATION

68-0363349

STATEMENT 2 (CONTINUED)
FORM 199, PART II, LINE 9
CONTRIBUTIONS, GIFTS, GRANTS, AND SIMILAR AMOUNTS PAID

DONEE'S NAME - IND	DUNSMUIR JOINT UNION HIGH SCH		
DONEE'S STREET ADDRESS:	5805 HIGH SCHOOL WAY		
DONEE'S CITY	DUNSMUIR		
DONEE'S STATE	CA		
DONEE'S ZIP CODE	96028		
CASH AND NONCASH AMOUNT:		\$	2,500.

DONEE'S NAME - IND	FALL RIVER JR-SR HIGH SCHOOL		
DONEE'S STREET ADDRESS:	P.O. BOX 340		
DONEE'S CITY	MCARTHUR		
DONEE'S STATE	CA		
DONEE'S ZIP CODE	96056		
CASH AND NONCASH AMOUNT:			2,500.

DONEE'S NAME - IND	SOUTHERN TRINITY JOINT UNIFIE		
DONEE'S STREET ADDRESS:	680 VAN DUZEN ROAD		
DONEE'S CITY	MAD RIVER		
DONEE'S STATE	CA		
DONEE'S ZIP CODE	95526		
CASH AND NONCASH AMOUNT:			2,500.

DONEE'S NAME - IND	TEHAMA COUNTY DEPARTMENT OF E		
DONEE'S STREET ADDRESS:	1135 LINCOLN ST.		
DONEE'S CITY	RED BLUFF		
DONEE'S STATE	CA		
DONEE'S ZIP CODE	96080		
CASH AND NONCASH AMOUNT:			2,500.

DONEE'S NAME - IND	REDDING SCHOOL DEPARTMENT THE		
DONEE'S STREET ADDRESS:	955 INSPIRATION PLACE		
DONEE'S CITY	REDDING		
DONEE'S STATE	CA		
DONEE'S ZIP CODE	96003		
CASH AND NONCASH AMOUNT:			2,500.

DONEE'S NAME - IND	TULELAKE BOOSTER CLUB		
DONEE'S STREET ADDRESS:	P.O. BOX 1644		
DONEE'S CITY	TULELAKE		
DONEE'S STATE	CA		
DONEE'S ZIP CODE	96134		
CASH AND NONCASH AMOUNT:			2,500.

DONEE'S NAME - IND	SHASTA CHARTER ACADEMY		
DONEE'S STREET ADDRESS:	307 PARK MARINA CIRCLE		
DONEE'S CITY	REDDING		
DONEE'S STATE	CA		
DONEE'S ZIP CODE	96001		
CASH AND NONCASH AMOUNT:			2,500.

SHASTA COLLEGE FOUNDATION

68-0363349

STATEMENT 2 (CONTINUED)
FORM 199, PART II, LINE 9
CONTRIBUTIONS, GIFTS, GRANTS, AND SIMILAR AMOUNTS PAID

DONEE'S NAME - IND ENTERPRISE ELEMENTARY SCHOOL
 DONEE'S STREET ADDRESS: 1155 MISTLETOE LANE
 DONEE'S CITY REDDING
 DONEE'S STATE CA
 DONEE'S ZIP CODE 96002
 CASH AND NONCASH AMOUNT: \$ 2,500.

DONEE'S NAME - IND TREE OF LIFE INTERNATIONAL CH
 DONEE'S STREET ADDRESS: 19415 JAQUELINE STREET
 DONEE'S CITY ANDERSON
 DONEE'S STATE CA
 DONEE'S ZIP CODE 96007
 CASH AND NONCASH AMOUNT: 2,500.

TOTAL \$ 233,500.

STATEMENT 3
FORM 199, PART II, LINE 11
COMPENSATION OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES

CURRENT OFFICERS:

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	TOTAL COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
STAR ALFARO P.O. BOX 496006 ,	VICE PRESIDENT 1.00	\$ 0.	\$ 0.	\$ 0.
RHONDA NEHR P.O. BOX 496006 ,	BOARD REPRESENT 1.00	0.	0.	0.
JENNIFER FINNEGAN P.O. BOX 496006 ,	MEMBER 1.00	0.	0.	0.
JOE GIBSON P.O. BOX 496006 ,	PRESIDENT 1.00	0.	0.	0.
HIRAM OILAR P.O. BOX 496006 ,	MEMBER 1.00	0.	0.	0.
KEVIN O'RORKE P.O. BOX 496006 ,	INTERIM DIR SUP 1.00	0.	0.	0.

SHASTA COLLEGE FOUNDATION

68-0363349

STATEMENT 3 (CONTINUED)

FORM 199, PART II, LINE 11

COMPENSATION OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES

CURRENT OFFICERS:

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	TOTAL COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
TIFFANY BLASINGAME P.O. BOX 496006 ,	MEMBER 1.00	\$ 0.	\$ 0.	\$ 0.
MIKE MARI P.O. BOX 496006 ,	SECRETARY/TREAU 1.00	0.	0.	0.
MICHELLE HICKOK P.O. BOX 496006 ,	BOARD REPRESENT 1.00	0.	0.	0.
ANDREE BLANCHIER P.O. BOX 496006 ,	EXECUTIVE DIR. 40.00	0.	0.	0.
	TOTAL	\$ 0.	\$ 0.	\$ 0.

STATEMENT 4

FORM 199, PART II, LINE 17

OTHER EXPENSES

ACCOUNTING FEES.....	\$ 150,372.
ADVERTISING AND PROMOTION.....	2,944.
CONFERENCES, CONVENTIONS, AND MEETINGS.....	6,486.
EQUIPMENT.....	7,982.
EQUIPMENT RENTAL.....	967.
INFORMATION TECHNOLOGY.....	32,108.
IN-KIND DONATIONS.....	390,145.
LEGAL FEES.....	820.
MEALS & ENTERTAINMENT.....	81,970.
OFFICE EXPENSES.....	1,580.
OTHER FEES.....	644,396.
PAYMENTS TO AFFILIATES.....	507,107.
PRINITNG.....	1,212.
PROGRAM SUPPLIES/MATERIALS.....	142,490.
RECEPTION/RETREAT.....	12,059.
SERVICE CHARGES.....	168,733.
SPECIAL EVENT EXPENSES.....	18,516.
SPONSORSHIP.....	28,189.
SUBSCRIPTION/MEMBERSHIP DUES.....	17,555.
TRAINING/EDUCATIONAL EXPENSE.....	23,607.
TRAVEL.....	43,609.
TOTAL	\$ 2,282,847.

STATEMENT 5
FORM 199, SCHEDULE L, LINE 12
OTHER ASSETS

PREPAID EXPENSES AND DEFERRED CHARGES.....	359.
TOTAL	<u>\$ 359.</u>



MAIL TO:
Registry of Charities and Fundraisers
P.O. Box 903447
Sacramento, CA 94203-4470

ANNUAL REGISTRATION RENEWAL FEE REPORT TO ATTORNEY GENERAL OF CALIFORNIA

(For Registry Use Only)

STREET ADDRESS:
1300 I Street
Sacramento, CA 95814

**Sections 12586 and 12587, California Government Code
11 Cal. Code Regs. sections 301-307, and 310**

Failure to submit this report annually no later than four months and fifteen days after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties. Revenue & Taxation Code section 23703; Government Code section 12586.1. IRS extensions will be honored.

WEBSITE ADDRESS:
www.oag.ca.gov/charities

<p>SHASTA COLLEGE FOUNDATION Name of Organization</p> <p>List all DBAs and names the organization uses or has used P.O. BOX 496006 Address (Number and Street)</p> <p>REDDING, CA 96049-6006 City or Town, State, and ZIP Code</p> <p>530-242-7512 Telephone Number</p>	<p>Check if:</p> <p><input type="checkbox"/> Change of address</p> <p><input type="checkbox"/> Amended report</p> <p><input type="checkbox"/> Organization requests email notifications</p> <p>State Charity Registration Number <u>CT 101585</u></p> <p>Corporation or Organization No. <u>1960543</u></p> <p>Federal Employer ID No. <u>68-0363349</u></p>
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ANNUAL REGISTRATION RENEWAL FEE SCHEDULE (11 Cal. Code Regs. sections 301-307, and 310)
Make Check Payable to Department of Justice

Total Revenue	Fee	Total Revenue	Fee	Total Revenue	Fee
Less than \$50,000	\$25	Between \$250,001 and \$1 million	\$100	Between \$20,000,001 and \$100 million	\$800
Between \$50,000 and \$100,000	\$50	Between \$1,000,001 and \$5 million	\$200	Between \$100,000,001 and \$500 million	\$1,000
Between \$100,001 and \$250,000	\$75	Between \$5,000,001 and \$20 million	\$400	Greater than \$500 million	\$1,200

PART A – ACTIVITIES

For your most recent full accounting period (beginning 7/01/24 ending 6/30/25) list:

Total Revenue \$ (including noncash contributions) 3,788,016. **Noncash Contributions \$** 397,389. **Total Assets \$** 11,639,233.

Program Expenses \$ 1,450,593. **Total Expenses \$** 2,736,923.

PART B – STATEMENTS REGARDING ORGANIZATION DURING THE PERIOD OF THIS REPORT

Note: All questions must be answered. If you answer "yes" to any of the questions below, you must attach a separate page providing an explanation and details for each "yes" response. Please review RRF-1 instructions for information required.

	Yes	No
1 During this reporting period, were there any contracts, loans, leases or other financial transactions between the organization and any officer, director or trustee thereof, either directly or with an entity in which any such officer, director or trustee had any financial interest?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2 During this reporting period, was there any theft, embezzlement, diversion or misuse of the organization's charitable property or funds?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3 During this reporting period, were any organization funds used to pay any penalty, fine or judgment?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4 During this reporting period, were the services of a commercial fundraiser, fundraising counsel for charitable purposes, or commercial coventurer used?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5 During this reporting period, did the organization receive any governmental funding?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 During this reporting period, did the organization hold a raffle for charitable purposes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7 Does the organization conduct a vehicle donation program?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8 Did the organization conduct an independent audit and prepare audited financial statements in accordance with generally accepted accounting principles for this reporting period?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9 At the end of this reporting period, did the organization hold restricted net assets, while reporting negative unrestricted net assets?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

I declare under penalty of perjury that I have examined this report, including accompanying documents, and to the best of my knowledge and belief, the content is true, correct and complete, and I am authorized to sign.

	STAR ALFARO	BOARD PRESIDENT	
Signature of Authorized Agent	Printed Name	Title	Date

**Application for Extension of Time To File an Exempt Organization
 Return or Excise Taxes Related to Employee Benefit Plans**

OMB No. 1545-0047

**File a separate application for each return.
 Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Part I – Identification

Type or Print	Name of exempt organization, employer, or other filer, see instructions. SHASTA COLLEGE FOUNDATION	Taxpayer identification number (TIN) 68-0363349
	Number, street, and room or suite number. If a P.O. box, see instructions. P.O. BOX 496006	
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. REDDING, CA 96049-6006	

Enter the Return Code for the return that this application is for (file a separate application for each return) **01**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (section 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08	Form 990-T (governmental entities)	15

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name _____
 Plan Number _____
 Plan Year Ending (MM/DD/YYYY) _____

Part II – Automatic Extension of Time To File for Exempt Organizations (see instructions)

The books are in the care of THE ORGANIZATION 11555 OLD OREGON TRAIL REDDING CA 96003 _____
 Telephone No. 530-242-7689 _____ Fax No. _____

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) _____.

If this is for the whole group, check this box.

If it is for part of the group, check this box and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until 5/15 __ __, 20 26 __, to file the **exempt organization return** for the organization named above. The extension is for the organization's return for:

calendar year 20 ____ or
 tax year beginning 7/01 __ __, 20 24 __, and ending 6/30 __ __, 20 25 __.

2 If the tax year entered in line 1 is for less than 12 months, check reason:

Initial return Final return Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2024

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2024 calendar year, or tax year beginning 7/01, 2024, and ending 6/30, 2025

B Check if applicable: Address change, Name change, Initial return, Final return/terminated, Amended return, Application pending. C SHASTA COLLEGE FOUNDATION, P.O. BOX 496006, REDDING, CA 96049-6006. D Employer identification number 68-0363349. E Telephone number 530-242-7512. G Gross receipts \$ 4,707,792.

F Name and address of principal officer: STAR ALFARO, P.O. BOX 496006, REDDING, CA 96049-6006. H(a) Is this a group return for subordinates? Yes No. H(b) Are all subordinates included? Yes No.

I Tax-exempt status: 501(c)(3), 501(c) () (insert no.), 4947(a)(1) or 527. J Website: WWW.SHASTACOLLEGE.EDU. H(c) Group exemption number.

K Form of organization: X Corporation, Trust, Association, Other. L Year of formation: 1996. M State of legal domicile: CA.

Part I Summary

1 Briefly describe the organization's mission or most significant activities: SUPPORT SHASTA COLLEGE BY BUILDING STRONG PARTNERSHIPS, GENERATING FRIENDSHIPS AND FINANCIAL SUPPORT, AND PROMOTOING EXCELLENCE IN EDUCATION AND SERVICE TO THE COMMUNITY.

Table with 2 columns: Description and Amount. Rows include: 2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) 7. 4 Number of independent voting members of the governing body (Part VI, line 1b) 7. 5 Total number of individuals employed in calendar year 2024 (Part V, line 2a) 0. 6 Total number of volunteers (estimate if necessary) 0. 7a Total unrelated business revenue from Part VIII, column (C), line 12 0. 7b Net unrelated business taxable income from Form 990-T, Part I, line 11 0.

Table with 3 columns: Description, Prior Year, Current Year. Rows include: 8 Contributions and grants (Part VIII, line 1h) 2,310,382. 9 Program service revenue (Part VIII, line 2g) 796,443. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 840,393. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 894,563. 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 4,045,338. 3,788,016.

Table with 3 columns: Description, Prior Year, Current Year. Rows include: 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 177,568. 472,592. 14 Benefits paid to or for members (Part IX, column (A), line 4). 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10). 16a Professional fundraising fees (Part IX, column (A), line 11e). 16b Total fundraising expenses (Part IX, column (D), line 25). 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 2,458,073. 2,264,331. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 2,635,641. 2,736,923. 19 Revenue less expenses. Subtract line 18 from line 12 1,409,697. 1,051,093.

Table with 3 columns: Description, Beginning of Current Year, End of Year. Rows include: 20 Total assets (Part X, line 16) 10,394,449. 11,639,233. 21 Total liabilities (Part X, line 26) 597,080. 680,941. 22 Net assets or fund balances. Subtract line 21 from line 20 9,797,369. 10,958,292.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer STAR ALFARO, Date, BOARD PRESIDENT.

Paid Preparer Use Only: Preparer's name JOHN DOMINGUEZ, CPA, Preparer's signature JOHN DOMINGUEZ, CPA, Date, Check self-employed, PTIN P01955973, Firm's name CWDL CPAS, Firm's address 3131 CAMINO DEL RIO N STE 820, SAN DIEGO, CA 92108, Firm's EIN, Phone no. 858-568-2700.

May the IRS discuss this return with the preparer shown above? See instructions. X Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

SUPPORT SHASTA COLLEGE BY BUIDLING STRONG PARTNERSHIPS, GENERATING FRIENDSHIPS AND FINANCIAL SUPPORT, AND PROMOTING EXCELLENCE IN EDUCATION AND SERVICE TO THE COMMUNITY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 1,211,501. including grants of \$) (Revenue \$)

SUPPORT SHASTA COLLEGE BY BUIDLING STRONG PARTNERSHIPS, GENERATING FRIENDSHIPS AND FINANCIAL SUPPORT, AND PROMOTING EXCELLENCE IN EDUCATION AND SERVICE TO THE COMMUNITY.

4b (Code:) (Expenses \$ 239,092. including grants of \$) (Revenue \$)

GRANTING OF SCHOLARSHIPS

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 1,450,593.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A.</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions.....		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I.</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II.</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III.</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I.</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II.</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV.</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V.</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i>		X
b Did the organization report an amount for investments – other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i>		X
c Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i>		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII.</i>		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E.</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?.....		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV.</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions.....		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II.</i>	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III.</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H.</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?.....		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i>	X	

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III.</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a.</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I.</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I.</i>		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II.</i>		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III.</i>		X
28 Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV.</i>		X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV.</i>		X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV.</i>		X
29 Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M.</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I.</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II.</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1.</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2.</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2.</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i>		X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O.	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable.		
1b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable.		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2a	0
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O.	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b	If "Yes," enter the name of the foreign country _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d	
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a	
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders.	11a	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state?	13a	
Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13b	
c	Enter the amount of reserves on hand	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O.	14b	
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15	X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16	X
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.	17	

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI. [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members... 1b Enter the number of voting members included... 2 Did any officer, director, trustee, or key employee have a family relationship... 3 Did the organization delegate control over management duties... 4 Did the organization make any significant changes to its governing documents... 5 Did the organization become aware during the year of a significant diversion of the organization's assets... 6 Did the organization have members or stockholders... 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body... 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body... 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? b Each committee with authority to act on behalf of the governing body? 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe on Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O 12a Did the organization have a written conflict of interest policy? If "No," go to line 13. b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done. SEE SCHEDULE O 13 Did the organization have a written whistleblower policy? 14 Did the organization have a written document retention and destruction policy? 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official. b Other officers or key employees of the organization. If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed CA
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
[] Own website [] Another's website [X] Upon request [] Other (explain on Schedule O)
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. SEE SCHEDULE O
20 State the name, address, and telephone number of the person who possesses the organization's books and records.
THE ORGANIZATION 11555 OLD OREGON TRAIL REDDING CA 96003 530-242-7689

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) KEVIN O'RORKE INTERIM DIR SUP	1 40	X						0.	253,332.	0.
(2) MIKE MARI SECRETARY/TREAU	1 40	X		X				0.	188,147.	0.
(3) ANDREE BLANCHIER EXECUTIVE DIR.	40 1	X		X				0.	132,331.	0.
(4) STAR ALFARO VICE PRESIDENT	1 0	X		X				0.	0.	0.
(5) RHONDA NEHR BOARD REPRESENT	1 0	X						0.	0.	0.
(6) JENNIFER FINNEGAN MEMBER	1 0	X						0.	0.	0.
(7) JOE GIBSON PRESIDENT	1 0	X		X				0.	0.	0.
(8) HIRAM OILAR MEMBER	1 0	X						0.	0.	0.
(9) TIFFANY BLASINGAME MEMBER	1 0	X						0.	0.	0.
(10) MICHELLE HICKOK BOARD REPRESENT	1 0	X						0.	0.	0.
(11)										
(12)										
(13)										
(14)										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) -----										
(16) -----										
(17) -----										
(18) -----										
(19) -----										
(20) -----										
(21) -----										
(22) -----										
(23) -----										
(24) -----										
(25) -----										

1b Subtotal	0.	573,810.	0.
c Total from continuation sheets to Part VII, Section A	0.	0.	0.
d Total (add lines 1b and 1c)	0.	573,810.	0.
2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 0			

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual.</i>	3	X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual.</i>	4	X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person.</i>	5	X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 0	
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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants, and Other Similar Amounts	1a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c	7,244.				
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	2,112,562.				
	g Noncash contributions included in lines 1a-1f	1g	397,389.				
	h Total. Add lines 1a-1f		2,119,806.				
	Program Service Revenue	2a OTHER LOCAL REVENUES		900099	649,206.	649,206.	
b STEWARDSHIP FEES		900099	97,513.	97,513.			
c SUSTAINABILITY FEES		900099	49,724.	49,724.			
d -----							
e -----							
f All other program service revenue							
g Total. Add lines 2a-2f			796,443.				
Miscellaneous Revenue	3 Investment income (including dividends, interest, and other similar amounts)			682,238.		682,238.	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6a Gross rents	6a	(i) Real				
			(ii) Personal				
	b Less: rental expenses	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
	7a Gross amount from sales of assets other than inventory	7a	(i) Securities	1,083,036.			
			(ii) Other				
b Less: cost or other basis and sales expenses	7b	901,260.					
c Gain or (loss)	7c	181,776.					
d Net gain or (loss)			181,776.		181,776.		
Other Revenue	8a Gross income from fundraising events (not including \$ 7,244. of contributions reported on line 1c). See Part IV, line 18		8a	26,269.			
	b Less: direct expenses		8b	18,516.			
	c Net income or (loss) from fundraising events			7,753.			
	9a Gross income from gaming activities. See Part IV, line 19		9a				
	b Less: direct expenses		9b				
	c Net income or (loss) from gaming activities						
	10a Gross sales of inventory, less returns and allowances		10a				
	b Less: cost of goods sold.		10b				
	c Net income or (loss) from sales of inventory						
	Miscellaneous Revenue	11a -----					
b -----							
c -----							
d All other revenue							
e Total. Add lines 11a-11d							
12 Total revenue. See instructions			3,788,016.	796,443.	0.	864,014.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX. X

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	233,500.	233,500.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	239,092.	239,092.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	0.	0.	0.	0.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (nonemployees):				
a Management				
b Legal	820.		820.	
c Accounting	150,372.		150,372.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	644,396.	597,265.	47,131.	
12 Advertising and promotion	2,944.	871.	2,073.	
13 Office expenses	1,580.	712.	868.	
14 Information technology	32,108.	6,703.	25,405.	
15 Royalties				
16 Occupancy				
17 Travel	43,609.	40,299.	3,310.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	6,486.	4,170.	2,316.	
20 Interest				
21 Payments to affiliates	507,107.		507,107.	
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a <u>IN-KIND DONATIONS</u>	390,145.	75.	390,070.	
b <u>SERVICE CHARGES</u>	168,733.	21,271.	147,462.	
c <u>PROGRAM SUPPLIES/MATERIALS</u>	142,490.	142,490.		
d <u>MEALS & ENTERTAINMENT</u>	81,970.	80,337.	1,633.	
e All other expenses	91,571.	83,808.	7,763.	
25 Total functional expenses. Add lines 1 through 24e.	2,736,923.	1,450,593.	1,286,330.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X.

		(A) Beginning of year		(B) End of year
Assets	1 Cash – non-interest-bearing	912,632.	1	795,998.
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	135,262.	4	195,663.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	359.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation	10b		10c
	11 Investments – publicly traded securities	9,346,555.	11	10,647,213.
	12 Investments – other securities. See Part IV, line 11		12	
	13 Investments – program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 33)	10,394,449.	16	11,639,233.	
Liabilities	17 Accounts payable and accrued expenses	597,080.	17	680,941.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	597,080.	26	680,941.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33. <input checked="" type="checkbox"/>			
	27 Net assets without donor restrictions	1,631,506.	27	1,703,291.
	28 Net assets with donor restrictions	8,165,863.	28	9,255,001.
	Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. <input type="checkbox"/>			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
32 Total net assets or fund balances	9,797,369.	32	10,958,292.	
33 Total liabilities and net assets/fund balances	10,394,449.	33	11,639,233.	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI.

1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,788,016.
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,736,923.
3	Revenue less expenses. Subtract line 2 from line 1	3	1,051,093.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	9,797,369.
5	Net unrealized gains (losses) on investments	5	109,830.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	10,958,292.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII.

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both. <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
2b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both. <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
2c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. SEE SCHEDULE O		X
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		X
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

SCHEDULE A
(Form 990)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

Name of the organization SHASTA COLLEGE FOUNDATION	Employer identification number 68-0363349
--------------------------------------------------------------	-----------------------------------------------------

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations
 - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	33,015.	20,638.	22,963.	2,262,130.	2,112,562.	4,451,308.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						0.
3 The value of services or facilities furnished by a governmental unit to the organization without charge.						0.
4 Total. Add lines 1 through 3.	33,015.	20,638.	22,963.	2,262,130.	2,112,562.	4,451,308.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						0.
6 Public support. Subtract line 5 from line 4.						4,451,308.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4.	33,015.	20,638.	22,963.	2,262,130.	2,112,562.	4,451,308.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources.	160,754.	22,679.	379,927.	426,940.	682,238.	1,672,538.
9 Net income from unrelated business activities, whether or not the business is regularly carried on.						0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						0.
11 Total support. Add lines 7 through 10.						6,123,846.
12 Gross receipts from related activities, etc. (see instructions)					12	0.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here .						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f)).	14	72.69 %
15 Public support percentage from 2023 Schedule A, Part II, line 14.	15	67.53 %

16a **33-1/3% support test—2024.** If the organization did not check the box on line 13, and line 14 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization.

b **33-1/3% support test—2023.** If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization.

17a **10%-facts-and-circumstances test—2024.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization.

b **10%-facts-and-circumstances test—2023.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and **stop here.** Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization.

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.						
3 Gross receipts from activities that are not an unrelated trade or business under section 513.						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
5 The value of services or facilities furnished by a governmental unit to the organization without charge.						
6 Total. Add lines 1 through 5.						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons.						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b.						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources.						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f)).	15	%
16 Public support percentage from 2023 Schedule A, Part III, line 15.	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f)).	17	%
18 Investment income percentage from 2023 Schedule A, Part III, line 17.	18	%

19a 33-1/3% support tests—2024. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33-1/3% support tests—2023. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
3c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	11a	
b A family member of a person described on line 11a above?	11b	
c A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>	11c	

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>	1	
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>	2	

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>	1	

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s), or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>	2	
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>	3	

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.			
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	2a		
b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>	2b		
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i>	3a		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A – Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B – Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C – Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D – Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required – provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8
9	Distributable amount for 2024 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E – Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required – explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI . See instructions.			
7 Excess distributions carryover to 2025. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020			
b Excess from 2021			
c Excess from 2022			
d Excess from 2023			
e Excess from 2024			

BAA

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE D (Form 990)

(Rev. December 2024)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Employer identification number

SHASTA COLLEGE FOUNDATION

68-0363349

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Line number, (a) Donor advised funds, (b) Funds and other accounts. Rows 1-4 for total number, aggregate value of contributions, aggregate value of grants, and aggregate value at end of year.

- 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

Part II Conservation Easements

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

- 1 Purpose(s) of conservation easements held by the organization (check all that apply).
2a Preservation of land for public use (for example, recreation or education)
2b Protection of natural habitat
2c Preservation of open space
2d Preservation of a historically important land area
2e Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

Table with 2 columns: Description, Held at the End of the Tax Year. Rows 2a-2d for total number, total acreage, number of easements on certified historic structure, and number of easements on historic structure.

- 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year
4 Number of states where property subject to conservation easement is located
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

- 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.
1b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

- a Public exhibition
- b Scholarly research
- c Preservation for future generations
- d Loan or exchange program
- e Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table.

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII.

Part V Endowment Funds

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	4,369,721.	3,635,793.	770,225.	809,389.	404,995.
b Contributions	274.	426,520.			390,415.
c Net investment earnings, gains, and losses	527,351.	374,947.	-9,001.	-39,164.	13,979.
d Grants or scholarships	46,250.	18,180.			
e Other expenditures for facilities and programs	7.			0.	
f Administrative expenses	85,523.	49,359.	13,295.		
g End of year balance	4,765,566.	4,369,721.	747,929.	770,225.	809,389.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment 16.00 %
- b Permanent endowment 69.00 %
- c Term endowment 15.00 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) Unrelated organizations?		X
(ii) Related organizations?		X
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?		

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B)). 0.

Part VII Investments – Other Securities		N/A
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.		
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
Total. (Column (b) must equal Form 990, Part X, line 12, column (B))		

Part VIII Investments – Program Related		N/A
Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.		
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, line 13, column (B))		

Part IX Other Assets		N/A
Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.		
(a) Description	(b) Book value	
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, line 15, column (B))		

Part X Other Liabilities	
Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.	
1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, line 25, column (B))	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII. SEE PART XIII.

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	3,916,362.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	109,830.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.) SEE PART XIII	2d	18,516.
e	Add lines 2a through 2d	2e	128,346.
3	Subtract line 2e from line 1	3	3,788,016.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	3,788,016.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	2,755,439.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.) SEE PART XIII	2d	18,516.
e	Add lines 2a through 2d	2e	18,516.
3	Subtract line 2e from line 1	3	2,736,923.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	2,736,923.

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X - FASB ASC 740 FOOTNOTE

THE FOUNDATION OPERATES UNDER SECTION 501(C) (3) OF THE INTERNAL REVENUE CODE AND 23701(D) OF THE CALIFORNIA REVENUE AND TAXATION CODE AND IS EXEMPT FROM FEDERAL AND STATE INCOME TAXES. ACCORDINGLY, NO PROVISION FOR INCOME TAXES IS INCLUDED IN THE FINANCIAL STATEMENTS. IN ADDITION, THE FOUNDATION QUALIFIES FOR THE CHARITABLE CONTRIBUTION DEDUCTION UNDER SECTION 170(B) (1) (A) AND HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS NOT A PRIVATE FOUNDATION UNDER SECTION 509(A) (2). FASB ASC 740-10 CLARIFIES THE ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES RECOGNIZED IN THE

Part XIII Supplemental Information *(continued)***PART X - FASB ASC 740 FOOTNOTE (CONTINUED)**

FOUNDATION'S FINANCIAL STATEMENTS IN ACCORDANCE WITH FASB ASC 740, AND PRESCRIBES A RECOGNITION THRESHOLD AND MEASUREMENT ATTRIBUTE FOR THE FINANCIAL STATEMENT RECOGNITION AND MEASUREMENT OF A TAX POSITION TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN. FASB ASC 740-10 ALSO PROVIDES GUIDANCE ON DERECOGNITION AND MEASUREMENT OF A TAX POSITION TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN.

**SCHEDULE D, PART XI, LINE 2D
OTHER REVENUE INCLUDED IN F/S BUT NOT INCLUDED ON FORM 990**

DIRECT EXPENSES.....	\$ 18,516.
TOTAL	<u>\$ 18,516.</u>

**SCHEDULE D, PART XII, LINE 2D
OTHER EXPENSES AND LOSSES PER AUDITED F/S**

DIRECT EXPENSES.....	\$ 18,516.
TOTAL	<u>\$ 18,516.</u>

**SCHEDULE G
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19; or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

SHASTA COLLEGE FOUNDATION

Employer identification number

68-0363349

Part I

Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a** Mail solicitations
- b** Internet and email solicitations
- c** Phone solicitations
- d** In-person solicitations
- e** Solicitation of nongovernment grants
- f** Solicitation of government grants
- g** Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
Total						0.

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events	
		HARVET FEST (event type)	(event type)	NONE (total number)	(add col. (a) through col. (c))	
Revenue	1	Gross receipts	33,513.		33,513.	
	2	Less: Contributions	7,244.		7,244.	
	3	Gross income (line 1 minus line 2)	26,269.		26,269.	
Direct Expenses	4	Cash prizes				
	5	Noncash prizes				
	6	Rent/facility costs				
	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses	18,516.		18,516.	
	10	Direct expense summary. Add lines 4 through 9 in column (d)				18,516.
	11	Net income summary. Subtract line 10 from line 3, column (d)				7,753.

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming	
		(add col. (a) through col. (c))	(add col. (a) through col. (c))	(add col. (a) through col. (c))	(add col. (a) through col. (c))	
Revenue	1	Gross revenue				
	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7	Direct expense summary. Add lines 2 through 5 in column (d)				
	8	Net gaming income summary. Subtract line 7 from line 1, column (d)				

- 9 Enter the state(s) in which the organization conducts gaming activities: _____
- a Is the organization licensed to conduct gaming activities in each of these states? Yes No
- b If "No," explain: _____
- 10 a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No
- b If "Yes," explain: _____

- 11 Does the organization conduct gaming activities with nonmembers? Yes No
- 12 Is the organization a grantor, beneficiary, or trustee of a trust; or a member of a partnership or other entity formed to administer charitable gaming? Yes No

13 Indicate the percentage of gaming activity conducted in:

a The organization's facility	13 a	%
b An outside facility	13 b	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name -----

Address -----

15 a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No

b If "Yes," enter the amount of gaming revenue received by the organization \$ _____ and the amount of gaming revenue retained by the third party \$ _____

c If "Yes," enter the name and address of the third party:

Name -----

Address -----

16 Gaming manager information:

Name -----

Gaming manager compensation \$ _____

Description of services provided -----

- Director/officer
- Employee
- Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year... \$ _____

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

**SCHEDULE I
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

SHASTA COLLEGE FOUNDATION

Employer identification number

68-0363349

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. **SEE PART IV**

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) SISKIYOU JOINT CCD 800 COLLEGE AVENUE WEED, CA 96094	94-3146801		45,000.	0.			ENHANCE EQUITY THROUGH COLLABORATIO
(2) REACH HIGHER SHASTA 4653 CHURN CREEK ROAD SUITE 5 REDDING, CA 96002	33-2940562		15,000.	0.			K-16 GRANT, SH COWELL EQUITY PROJEC
(3) LASSEN COMMUNITY COLLEGE DIST P.O. BOX 3000 SUSANVILLE, CA 96130	16-1644590		15,000.	0.			K-16 GRANT, GLOW EQUITY EXPANSION
(4) THE WATERSHED RESEARCH & TRAI P.O. BOX 356 HAYFORK, CA 96041	94-3116339		15,000.	0.			K-16 GRANT, COUNTY NETWORK EQUITY P
(5) GLENN COUNTY OFFICE OF EDUCAT 311 SOUTH VILLA AVENUE WILLOWS, CA 95988	94-6002753		15,000.	0.			K-16 GRANT, NATIVE PATHWAY PROJECTT
(6) HEALTHY RURAL CALIFORNIA INC. 1905 NOTRE DAME BLVD. SUITE 2 CHICO, CA 95928	84-3230424	501 (C) 3	15,000.	0.			MEDED GRANT
(7) SIERRA PLUMAS JOINT UNIFIED S P.O. BOX 955 LOYALTON, CA 96118	94-6003301		10,000.	0.			K-16 GRANT
(8) EXPECT MORE TEHAMA 615 MAIN STREET RED BLUFF, CA 96080	88-3457572	501 (C) 3	10,000.	0.			K-16 GRANT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 8

3 Enter total number of other organizations listed in the line 1 table 7

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1 SCHOLARSHIPS	185	188,275.			
2 EMERGENCY AID	39	28,525.			
3 AWARDS	64	22,292.			
4					
5					
6					
7					

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANTS FUNDS IN U.S.

SCHOLARSHIPS ARE MONITORED BY BOTH THE FOUNDATION AND BUSINESS SERVICES STAFF AT SHASTA COLLEGE. BEFORE SCHOLARSHIP FUNDS ARE DISBURSED, STAFF REVIEW THE SPECIFIC INFORMATION FOR EACH STUDENT RECIPIENT TO ENSURE THAT THE SCHOLARSHIP CRITERIA HAS BEEN MET (SUCCESSFUL COMPLETION OF A NUMBER OF UNITS, MINIMUM GRADE POINT AVERAGE, ENROLLED IN THE NUMBER OF UNITS REQUIRED FOR THE SCHOLARSHIP, ETC).

Continuation Sheet for Schedule I (Form 990)

Attach to Form 990 to list additional information for Schedule I (Form 990), Part II and Part III.

Name of the organization SHASTA COLLEGE FOUNDATION	Employer identification number 68-0363349
--------------------------------------------------------------	-----------------------------------------------------

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments. (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
<u>SISKIYOU JOINT CCD FOUNDATION</u> <u>800 COLLEGE AVENUE</u> <u>WEED, CA 96094</u>	94-3146801	501 (C) 3	10,000.				K-16 GRANT
<u>TRAINING EMPLOYMENT & COMMUNI</u> <u>112 3 2ND ST.</u> <u>ALTURAS, CA 96101</u>	94-2578204	501 (C) 3	10,000.				K-16 GRANT
<u>PLUMAS COUNTY SCHOOL</u> <u>50 CHURCH ST.</u> <u>QUINCY, CA 95971</u>	94-2526917		10,000.				K-16 GRANT
<u>CHICO STATE ENTERPRISE</u> <u>25 MAIN ST. SUITE 203</u> <u>CHICO, CA 95928</u>	68-0386518	501 (C) 3	10,000.				K-16 GRANT
<u>CALIFORNIA COMPETES</u> <u>1999 HARISON ST. SUITE 1900</u> <u>OAKLAND, CA 94612</u>	88-2393598		7,000.				ITHAKA HOLISTIC CREDIT MOBILITY GRA
<u>FCCC</u> <u>P.O. BOX 744586</u> <u>LOS ANGELES, CA 90074</u>	68-0412350	501 (C) 3	7,000.				ITHAKA HOLISTIC CREDIT MOBILITY GRA
<u>COLLEGE OF THE SISKIYOU</u> <u>800 COLLEGE AVENUE</u> <u>WEED, CA 96094</u>	68-0321440		7,000.				ITHAKA HOLISTIC CREDIT MOBILITY GRA

**SCHEDULE J
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

Name of the organization

SHASTA COLLEGE FOUNDATION

Employer identification number

68-0363349

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--------------------------------------------------------------------|----------------------------------------------------------------------------|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|--------------------------------------------------------------|--------------------------------------------------------------------------|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? **4a**
- b** Participate in or receive payment from a supplemental nonqualified retirement plan? **4b**
- c** Participate in or receive payment from an equity-based compensation arrangement? **4c**
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? **5a**
- b** Any related organization? **5b**
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? **6a**
- b** Any related organization? **6b**
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)?
If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1a		
1b		
2		
3		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) (Rev. 12-2024)

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(D) Nontaxable benefits	(E) Total of columns(B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation			
1 KEVIN O'RORKE INTERIM DIR SUP	(i)	0.	0.	0.	0.	0.	0.
	(ii)	181,290.	0.	72,042.	0.	253,332.	0.
2 MIKE MARI SECRETARY/TREAU	(i)	0.	0.	0.	0.	0.	0.
	(ii)	142,951.	0.	45,196.	0.	188,147.	0.
3	(i)						
	(ii)						
4	(i)						
	(ii)						
5	(i)						
	(ii)						
6	(i)						
	(ii)						
7	(i)						
	(ii)						
8	(i)						
	(ii)						
9	(i)						
	(ii)						
10	(i)						
	(ii)						
11	(i)						
	(ii)						
12	(i)						
	(ii)						
13	(i)						
	(ii)						
14	(i)						
	(ii)						
15	(i)						
	(ii)						
16	(i)						
	(ii)						

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

**Open to Public
Inspection**

Name of the organization

SHASTA COLLEGE FOUNDATION

Employer identification number

68-0363349

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art – Works of art				
2 Art – Historical treasures				
3 Art – Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities – Publicly traded				
10 Securities – Closely held stock				
11 Securities – Partnership, LLC, or trust interests				
12 Securities – Miscellaneous				
13 Qualified conservation contribution – Historic structures				
14 Qualified conservation contribution – Other				
15 Real estate – Residential				
16 Real estate – Commercial				
17 Real estate – Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other (SEE PART II _____)				
26 Other (_____)				
27 Other (_____)				
28 Other (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?		X
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2024

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

**SCH M, PART I, LINES 25-28
OTHER NON-CASH CONTRIBUTIONS**

DESCRIPTION	APPL?	NUMBER OF CONTR.	REVENUE ON FORM 990, PART VIII	METHOD OF DETER. REV.
SALARY AND BENE			\$ 351,872.	COST
LEGAL FEES			16,065.	COST
IT			10,000.	COST
RENT			8,533.	COST
MATERIALS AND S			7,319.	COST
PRINTING			2,400.	COST
COMMUNICATIONS			1,200.	COST

**SCHEDULE O
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public
Inspection**

SHASTA COLLEGE FOUNDATION

Employer identification number

68-0363349

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

THE COMPLETED FORM IS PRESENTED TO THE FOUNDATION EXECUTIVE COMMITTEE FOR REVIEW AND APPROVAL.

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

BOARD MEMBERS AND OFFICERS ARE REQUIRED TO REVIEW THE CONFLICT OF INTEREST POLICY AND TO DISCLOSE INTERESTS THAT COULD GIVE RISE TO CONFLICTS ANNUALLY.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

AUDITED FINANCIAL STATEMENTS ARE AVAILABLE ON THE FOUNDATION'S WEBSITE OR UPON REQUEST FROM SHASTA COLLEGE ADMINISTRATIVE SERVICES DEPARTMENT.

**FORM 990, PART IX, LINE 11G
OTHER FEES FOR SERVICES**

	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT & GENERAL	(D) FUND- RAISING
COLLEGE REIMBURSEMENT-GENERAL	422,977.	382,977.	40,000.	
CONSULTANT SERVICES	169,754.	162,623.	7,131.	
DONOR RECOGNITION	145.	145.		
PROFESSIONAL SERVICES	51,520.	51,520.		
TOTAL	\$ 644,396.	\$ 597,265.	\$ 47,131.	\$ 0.

FORM 990, PART XII, LINE 2 - CHANGE OF OVERSIGHT OR SELECTION PROCESS

NO CHANGE FROM PREVIOUS YEAR.

The Shasta College Foundation
Statement of Activities
As of February 28, 2026

	Temporarily Restricted Year To Date 02/28/2026	Permanently Restricted Year To Date 02/28/2026	Depository Liabilities Year To Date 02/28/2026	With Donor Restrictions Year To Date 02/28/2026	Without Donor Restrictions Year To Date 02/28/2026	All Restrictions Year To Date 02/28/2026	Year Ending 06/30/2025 PY Actual
Total Changes in Net Assets							
Revenues							
Contributions	168,685.10	0.00	0.00	168,685.10	5,915.30	174,600.40	226,009.61
Grant Revenues	268,600.00	0.00	1,497,531.38	1,766,131.38	(5,800.00)	1,760,331.38	1,522,677.92
Program Service Revenue	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Membership Dues	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Investment Income	538,720.89	0.00	148,162.96	686,883.85	161,693.50	849,136.02	973,843.90
Other Revenue	30,801.19	0.00	120,766.67	151,567.86	14,277.96	165,845.82	1,193,831.78
Satisfaction of Restrictions	(218,880.08)	0.00	(252,600.71)	(471,480.79)	471,480.79	0.00	0.00
Total Revenues	787,927.10	0.00	1,513,860.30	2,301,787.40	647,567.55	2,949,913.62	3,916,363.21
Expenses							
Fundraising	0.00	0.00	0.00	0.00	21,805.58	21,805.58	18,516.13
General & Administration	0.00	0.00	0.00	0.00	105,432.20	105,432.20	1,286,329.96
Program Services	0.00	0.00	0.00	0.00	562,974.97	562,974.97	1,450,593.55
Total Expenses	0.00	0.00	0.00	0.00	690,212.75	690,212.75	2,755,439.64
Total Changes in Net Assets	787,927.10	0.00	1,513,860.30	2,301,787.40	(42,645.20)	2,259,700.87	1,160,923.57
Net Assets - Beginning	5,604,321.00	2,872,758.32	669,067.38	9,146,146.70	1,812,032.61	10,958,291.36	9,797,367.79
Net Assets - Ending	6,392,248.10	2,872,758.32	2,182,927.68	11,447,934.10	1,769,387.41	13,217,992.23	10,958,291.36

These numbers are based on pre-audited financial statements, therefore no assurance is provided as is. All disclosures required by GAAP are omitted.



The Shasta College Foundation
Statement of Functional Expenses
 As of February 28, 2026

	Fundraising Year To Date 02/28/2026	General & Administration Year To Date 02/28/2026	Program Services Year To Date 02/28/2026	All Functional Categories Year To Date 02/28/2026
	Actual	Actual	Actual	Actual
College Reimbursement-General	0.00	0.00	800.00	800.00
College Reimbursement-Salaries	0.00	0.00	128,046.98	128,046.98
College Reimbursement-Equipment	0.00	0.00	7,841.35	7,841.35
College Support	0.00	0.00	391.32	391.32
Office Supplies	0.00	294.23	0.00	294.23
Program Supplies/Materials	0.00	0.00	72,769.32	72,769.32
Consultant Services	0.00	0.00	1,298.21	1,298.21
Professional Services	0.00	0.00	949.00	949.00
Accounting Services	0.00	81,564.50	0.00	81,564.50
Legal	0.00	25.00	0.00	25.00
Sustainability Fees- Expenses	0.00	6,675.00	6,204.96	12,879.96
Subscription/Membership Dues	0.00	5,202.17	2,698.61	7,900.78
Equipment Rental	0.00	0.00	58.63	58.63
Rental Expense	0.00	0.00	2,457.09	2,457.09
Advertising	0.00	0.00	6,892.26	6,892.26
Conference Registration Fees	0.00	3,852.98	5,784.68	9,637.66
Fundraising Events Expense	5,618.92	0.00	0.00	5,618.92
Donor Recognition	0.00	0.00	260.63	260.63
Awards	0.00	0.00	325.00	325.00
Printing	0.00	25.00	0.00	25.00
Transportation Expenses	0.00	2,324.71	8,257.39	10,582.10
Meals/Entertainment	0.00	1,298.23	48,158.51	49,456.74
Lodging Expense	0.00	2,622.38	922.53	3,544.91
Bank and Merchant Fees	807.12	0.00	11,808.68	12,615.80
In-Kind Expenses	15,379.54	0.00	1,398.00	16,777.54
Depreciation Expense	0.00	0.00	12,201.13	12,201.13
Refunds and Reimbursements (contra Expense)	0.00	0.00	(7,228.04)	(7,228.04)
Equipment Under 5000/Non Depreciable	0.00	0.00	5,021.50	5,021.50
Equipment/Software Maintenance	0.00	1,548.00	0.00	1,548.00
Scholarships	0.00	0.00	132,713.20	132,713.20
Emergency Aid	0.00	0.00	15,900.00	15,900.00
Mini-Grants Expense	0.00	0.00	84,477.13	84,477.13
Sponsorships	0.00	0.00	12,566.90	12,566.90
Total Expenses	21,805.58	105,432.20	562,974.97	690,212.75

These numbers are based on pre-audited financial statements, therefore no assurance is provided as is. All disclosures required by GAAP are omitted.

The Shasta College Foundation Net Asset Roll Forward

As of February 28, 2026

Net Assets - Beginning 07/01/2025 Through 06/30/2026 Beginning Bal.	Revenues- Non Investment Year To Date 02/28/2026 Revenues	Expenditures Year To Date 02/28/2026 Expenditures	Dividends Income Year To Date 02/28/2026 Dividend Rev.	Interest Revenue Year To Date 02/28/2026 Interest Rev.	Realized Gain Loss Year To Date 02/28/2026 Realized G/L	Unrealized Gain Loss Year To Date 02/28/2026 Unrealized G/L	Ending Bal. 02/28/2026 Ending Balance
------------------------------------------------------------------------------------	-----------------------------------------------------------------------	------------------------------------------------------------	-----------------------------------------------------------------------	-----------------------------------------------------------------------	------------------------------------------------------------------------	----------------------------------------------------------------------------	---------------------------------------------

Endowment Funds

Permanent Endowment Fund

1001 - Teresa Poore Endowment (#3552)	1,707,536.84	0.00	0.00	0.00	0.00	0.00	1,707,536.84
1002 - Harrington Endowment (#2179)	745,836.01	0.00	0.00	0.00	0.00	0.00	745,836.01
1003 - RG Watts Endowment (#7598)	371,847.89	0.00	0.00	0.00	0.00	0.00	371,847.89
1004 - R&J Rust Memorial Endowment (#4304)	72,736.18	0.00	0.00	0.00	0.00	0.00	72,736.18
1005 - Ludden-Gates Endowment (#4304)	21,782.90	0.00	0.00	0.00	0.00	0.00	21,782.90
1006 - SCF Scholarship Endowment (#9900)	30,000.00	0.00	0.00	0.00	0.00	0.00	30,000.00
1007 - Delta Dental Scholarship for Opp (#1994)	300,000.00	0.00	0.00	0.00	0.00	0.00	300,000.00
1008 - Dr. Trusas Legacy Endowment (#4304)	50,718.38	0.00	0.00	0.00	0.00	0.00	50,718.38
Total Permanent Endowment Fund	3,300,458.20	0.00	0.00	0.00	0.00	0.00	3,300,458.20

Additions to Corpus

1006.01 - SCF Scholarship Endowment-Add to Corpus	0.00	750.00	0.00	0.00	0.00	0.00	750.00
1008.01 - Dr. Trusas Legacy Endow-Add to Corpus	146.63	0.00	0.00	0.00	0.00	0.00	146.63
Total Additions to Corpus	146.63	750.00	0.00	0.00	0.00	0.00	896.63

Temporarily Restricted Endowment

1001.02 - Teresa Poore Endowment-Temp Restricted	371,756.70	0.00	15,713.20	19,779.23	6,255.71	112,347.31	110,394.79	604,820.54
1002.02 - Harrington Endowment-Temp Restricted	170,595.14	0.00	0.00	7,553.32	4,963.78	46,238.67	47,466.74	276,817.65
1003.02 - RG Watts Endowment-Temp Restricted	73,872.94	0.00	0.00	3,167.21	4,173.86	21,556.81	18,456.73	121,227.55
1004.02 - R&J Rust Memorial Endow-Temp Restricted	15,151.98	0.00	2,250.00	592.04	1,361.31	3,731.09	3,685.68	22,272.10
1005.02 - Ludden-Gates Endowment-Temp Restricted	6,696.19	0.00	0.00	188.66	433.75	1,188.90	1,174.44	9,681.94
1006.02 - SCF Scholarship Endowment-Temp Restrict	3,662.75	0.00	0.00	247.02	230.00	1,505.97	1,695.46	7,341.20
1007.02 - Delta Dental Scholarship- Temp Restrict	61,244.91	0.00	6,000.00	2,275.19	2,771.47	14,454.38	14,221.65	88,967.60
1008.02 - Dr. Trusas Legacy Endow-Temp Restrict	3,433.78	0.00	0.00	349.04	802.54	2,199.64	2,172.85	8,957.85
Total Temporarily Restricted Endowment	706,414.39	0.00	23,963.20	34,151.71	20,992.42	203,222.77	199,268.34	1,140,086.43

Total Endowment Funds

Total Endowment Funds	4,007,019.22	750.00	23,963.20	34,151.71	20,992.42	203,222.77	199,268.34	4,441,441.26
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Depository Liabilities

3001 - North State Together (NST)	180,000.00	0.00	11,204.54	0.00	0.00	0.00	0.00	168,795.46
3001.01 - McConnell Foundation - NST Grant (NST)	3,460,341.92	617,000.00	18,834.47	22,184.24	63,786.40	0.00	0.00	4,144,478.09
3001.02 - GRAD Partnership Grant (NST)	26,862.56	20,000.00	42,738.94	0.00	0.00	0.00	0.00	4,123.62
3001.03 - Strive Together Grant (NST)	56,590.88	0.00	181.63	0.00	0.00	0.00	0.00	56,409.25
3001.04 - Innovations Grant (NST)	20,000.00	0.00	0.00	0.00	0.00	0.00	0.00	20,000.00
3001.06 - SCOE-RTAC Grant (NST)-State	105,628.00	15,000.00	594.75	0.00	0.00	0.00	0.00	120,033.25
3001.07 - CSE-CA Jobs First Grant (NST)-State	0.00	552,531.38	85,879.61	0.00	0.00	0.00	0.00	466,651.77

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The Shasta College Foundation Net Asset Roll Forward

As of February 28, 2026

	Net Assets - Beginning 07/01/2025 Through 06/30/2026	Revenues- Non Investment Year To Date 02/28/2026	Expenditures Year To Date 02/28/2026	Dividends Income Year To Date 02/28/2026	Interest Revenue Year To Date 02/28/2026	Realized Gain Loss Year To Date 02/28/2026	Unrealized Gain Loss Year To Date 02/28/2026	Ending Bal. 02/28/2026
	Beginning Bal.	Revenues	Expenditures	Dividend Rev.	Interest Rev.	Realized G/L	Unrealized G/L	Ending Balance
3001.08 - McConnell FDN-NatureBridge (NST)	0.00	290,000.00	49,340.59	0.00	0.00	0.00	0.00	240,659.41
3002 - SCAILE	547,785.23	122,406.67	10,164.45	4,060.14	9,036.10	44,442.64	4,653.44	722,219.77
3002.01 - SH Cowell Grant (SCAILE)	116,496.51	0.00	30,000.00	0.00	0.00	0.00	0.00	86,496.51
3002.02 - Education Design Labs Grant (SCAILE)	12,130.14	30,000.01	(117.42)	0.00	0.00	0.00	0.00	42,247.57
3002.03 - Ithaka Holistic Credit Mobility (SCAILE)	6,497.80	0.00	1,169.94	0.00	0.00	0.00	0.00	5,327.86
3002.04 - FCCC—Success Center (SCAILE)	0.00	8,400.00	0.00	0.00	0.00	0.00	0.00	8,400.00
3005 - Gateway to College	1,083.00	1,000.00	319.34	0.00	0.00	0.00	0.00	1,763.66
3006 - TRIO-Anderson High	4,886.99	1,000.00	1,188.41	0.00	0.00	0.00	0.00	4,698.58
3007 - TRIO-West Valley High	6,336.44	1,000.00	1,101.46	0.00	0.00	0.00	0.00	6,234.98
Total Depository Liabilities	4,544,639.47	1,658,338.06	252,600.71	26,244.38	72,822.50	44,442.64	4,653.44	6,098,539.78
College Program Support								
3500.01 - Temp. Restricted Funds-Invested (#8815)	34,940.35	0.00	0.00	2,393.53	5,399.27	24,684.30	15,636.87	83,054.32
3500.02 - General College Program Support-One Time	0.00	1,080.83	1,080.83	0.00	0.00	0.00	0.00	0.00
3501 - Art Programs	1,145.00	0.00	0.00	0.00	0.00	0.00	0.00	1,145.00
3502 - Athletics (Physical Education)	162,782.43	4,931.71	7,160.85	2,392.38	1,843.09	10,313.42	11,512.15	186,614.33
3502.01 - Baseball - Men's	16,833.08	43,262.62	44,715.90	0.00	0.00	0.00	0.00	15,379.80
3502.02 - Basketball - Men's	3,803.00	5,224.35	5,857.04	0.00	0.00	0.00	0.00	3,170.31
3502.03 - Basketball - Women's	4,563.11	12,424.30	9,238.78	0.00	0.00	0.00	0.00	7,748.63
3502.05 - Cross Country - Men's & Women's	(634.25)	634.25	0.00	0.00	0.00	0.00	0.00	0.00
3502.06 - Football - Men's	22,233.37	27,428.20	24,113.98	0.00	0.00	0.00	0.00	25,547.59
3502.07 - Soccer - Men's	1,924.00	929.00	37.47	0.00	0.00	0.00	0.00	2,815.53
3502.08 - Soccer - Women's	4,450.50	0.00	0.00	0.00	0.00	0.00	0.00	4,450.50
3502.09 - Softball - Women's	6,700.83	0.00	0.00	0.00	0.00	0.00	0.00	6,700.83
3502.10 - Swim & Dive - Men's & Women's	742.19	0.00	0.00	0.00	0.00	0.00	0.00	742.19
3502.11 - Tennis - Men's & Women's	948.00	0.00	0.00	0.00	0.00	0.00	0.00	948.00
3502.12 - Track - Men's & Women's	5,389.09	7,748.75	5,192.25	0.00	0.00	0.00	0.00	7,945.59
3502.13 - Volleyball - Women's	6,736.40	250.00	1,793.13	0.00	0.00	0.00	0.00	5,193.27
3502.14 - Wrestling - Men's	1,337.37	0.00	0.00	0.00	0.00	0.00	0.00	1,337.37
3503 - Knights Fuel (Basic Needs)	29,144.11	179.10	20,209.10	0.00	0.00	0.00	0.00	9,114.11
3504 - California Dental Society	6,678.60	0.00	0.00	0.00	0.00	0.00	0.00	6,678.60
3507 - Foster Youth (SCI-FI)	4,000.00	0.00	0.00	0.00	0.00	0.00	0.00	4,000.00
3509 - Harvest Fest	81,866.49	49,174.55	29,646.93	0.00	0.00	0.00	0.00	101,394.11
3510 - Health Sciences Building	35,000.00	0.00	0.00	0.00	0.00	0.00	0.00	35,000.00
3511 - Heavy Equipment Programs	12,209.00	0.00	0.00	0.00	0.00	0.00	0.00	12,209.00
3512 - Horticulture Programs	10,207.86	0.00	0.00	0.00	0.00	0.00	0.00	10,207.86
3513.01 - Don Giovanni	2,013.55	0.00	0.00	0.00	0.00	0.00	0.00	2,013.55
3513.02 - Symphony	20,095.53	500.00	5,217.69	0.00	0.00	0.00	0.00	15,377.84

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The Shasta College Foundation Net Asset Roll Forward

As of February 28, 2026

	Net Assets - Beginning 07/01/2025 Through 06/30/2026 Beginning Bal.	Revenues- Non Investment Year To Date 02/28/2026 Revenues	Expenditures Year To Date 02/28/2026 Expenditures	Dividends Income Year To Date 02/28/2026 Dividend Rev.	Interest Revenue Year To Date 02/28/2026 Interest Rev.	Realized Gain Loss Year To Date 02/28/2026 Realized G/L	Unrealized Gain Loss Year To Date 02/28/2026 Unrealized G/L	Ending Bal. 02/28/2026 Ending Balance
3514 - Natural Resources Programs	19,588.91	0.00	0.00	0.00	0.00	0.00	0.00	19,588.91
3515 - Nursing Programs	10,588.59	0.00	0.00	0.00	0.00	0.00	0.00	10,588.59
3516 - Pay it Forward	38,595.82	19,654.77	1,961.75	0.00	0.00	0.00	0.00	56,288.84
3517 - STEP-UP Program	496.00	0.00	0.00	0.00	0.00	0.00	0.00	496.00
3518 - Tehama Campus Improvements	28,281.00	0.00	0.00	0.00	0.00	0.00	0.00	28,281.00
3519 - TRIO-Educational Talent Search	514.41	0.00	0.00	0.00	0.00	0.00	0.00	514.41
3520 - Veterans-Career Pathway	2,100.00	0.00	0.00	0.00	0.00	0.00	0.00	2,100.00
3521 - Veterans-Memorial of the Purple Heart	11.14	0.00	0.00	0.00	0.00	0.00	0.00	11.14
3522 - Joe & Erica Wyse Aquatic Complex	2,607.61	250.00	0.00	0.00	0.00	0.00	0.00	2,857.61
3523 - Observatory	7,050.66	0.00	0.00	0.00	0.00	0.00	0.00	7,050.66
3524 - Culinary Arts Programs	10,204.60	0.00	0.00	0.00	0.00	0.00	0.00	10,204.60
3525 - Food Pantry	0.00	2,065.05	41.07	0.00	0.00	0.00	0.00	2,023.98
3527 - Innovation Fund	19,887.62	0.00	0.00	0.00	0.00	0.00	0.00	19,887.62
3528 - Trimathelon	14.84	0.00	0.00	0.00	0.00	0.00	0.00	14.84
3529 - Early Childhood Education	122.48	29.10	0.00	0.00	0.00	0.00	0.00	151.58
3530 - Oceanography Research Field Studies	619.00	755.30	1,332.59	0.00	0.00	0.00	0.00	41.71
Total College Program Support	615,792.29	176,521.88	157,599.36	4,785.91	7,242.36	34,997.72	27,149.02	708,889.82
Scholarships								
6000.01 - Temp. Rest. Sch. Endow-Invested (#6375)	11,237.39	0.00	0.00	410.90	935.00	2,609.15	2,955.59	18,148.03
6001 - Survive & Thrive Emergency Aid	1,869.88	0.00	0.00	0.00	0.00	0.00	0.00	1,869.88
6002 - Doug Treadway Music Scholarships	3,300.00	0.00	0.00	0.00	0.00	0.00	0.00	3,300.00
6003 - Charles Miller Scholarships	8,500.00	0.00	500.00	0.00	0.00	0.00	0.00	8,000.00
6004 - Tehama Students Emergency Aid	6,276.69	0.00	0.00	0.00	0.00	0.00	0.00	6,276.69
6005 - Global Expedition Scholarships	31,514.00	0.00	0.00	0.00	0.00	0.00	0.00	31,514.00
6007 - Nursing Scholarships	8,000.00	0.00	0.00	0.00	0.00	0.00	0.00	8,000.00
6011 - Michael Evans Scholarships	3,000.00	0.00	0.00	0.00	0.00	0.00	0.00	3,000.00
6012 - Gaby Rector-Peek Scholarships	4,808.13	6,805.80	77.05	0.00	0.00	0.00	0.00	11,536.88
6013 - Kakarlapudi Scholarships	0.00	1,500.00	0.00	0.00	0.00	0.00	0.00	1,500.00
6014 - Pam Brady Annual Scholarship	0.00	500.00	0.00	0.00	0.00	0.00	0.00	500.00
6016 - SCF-English Scholarship	0.00	21.60	1.60	0.00	0.00	0.00	0.00	20.00
6500 - General Scholarships	600.00	0.00	600.00	0.00	0.00	0.00	0.00	0.00
6600 - Scholarships-Holding Account	0.00	4,745.00	0.00	0.00	0.00	0.00	0.00	4,745.00
Total Scholarships	79,106.09	13,572.40	1,178.65	410.90	935.00	2,609.15	2,955.59	98,410.48
Foundation Grants								
8501 - FCCC-Finish Line Grant	2,150.85	150,000.00	116,400.00	0.00	0.00	0.00	0.00	35,750.85
8502 - CFNS-Forestry Grant	6,055.27	67,000.00	9,405.27	0.00	0.00	0.00	0.00	63,650.00

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**The Shasta College Foundation
Net Asset Roll Forward**

As of February 28, 2026

	Net Assets - Beginning 07/01/2025 Through 06/30/2026	Revenues- Non Investment Year To Date 02/28/2026	Expenditures Year To Date 02/28/2026	Dividends Income Year To Date 02/28/2026	Interest Revenue Year To Date 02/28/2026	Realized Gain Loss Year To Date 02/28/2026	Unrealized Gain Loss Year To Date 02/28/2026	Ending Bal. 02/28/2026
	Beginning Bal.	Revenues	Expenditures	Dividend Rev.	Interest Rev.	Realized G/L	Unrealized G/L	Ending Balance
8507 - FCCC-Osher Scholarship	1,500.00	12,800.00	7,150.00	0.00	0.00	0.00	0.00	7,150.00
8508 - CFNS- Avenue M	0.00	3,000.00	0.00	0.00	0.00	0.00	0.00	3,000.00
Total Foundation Grants	9,706.12	232,800.00	132,955.27	0.00	0.00	0.00	0.00	109,550.85
Without Donor Restrictions								
9001 - SCF Operations	160,356.29	(16,204.74)	104,215.71	0.00	85.87	0.00	0.00	40,021.71
9001.01 - SCF Board Endowment (#8800)	758,546.78	0.00	0.00	4,468.88	13,140.90	23.92	7,231.36	783,411.84
9001.02 - SCF Operations Investment (#4360)	765,059.51	0.00	0.00	10,347.79	63,030.39	3,710.34	57,884.70	900,032.73
9002 - Foundation Support to College	8,929.93	30,000.00	15,893.94	0.00	0.00	0.00	0.00	23,035.99
9003 - Community Relations	0.00	5,000.00	1,800.00	0.00	0.00	0.00	0.00	3,200.00
9500 - Institution	9,135.66	0.00	5.91	0.00	2,328.02	0.00	0.00	11,457.77
Total Without Donor Restrictions	1,702,028.17	18,795.26	121,915.56	14,816.67	78,585.18	3,734.26	65,116.06	1,761,160.04
Total Fund	10,958,291.36	2,100,777.60	690,212.75	80,409.57	180,577.46	289,006.54	299,142.45	13,217,992.23

2.5 Approval of a contribution to the Bond Extension Campaign Committee

Action Requested: The District is requesting approval of a \$50,000 contribution to the Bond Extension Campaign Committee prior to June 30, 2026.

Executive Summary

Shasta College plans to place a Bond Extension on the November 2026 ballot to modernize aging facilities and expand career technical education (CTE) capacity. The measure is critical to securing 50% state matching funds and reducing waitlists in high-demand programs. The District Board of Trustees is expected to take action on the campaign at its May meeting.

The requested Foundation contribution will support early community outreach and voter engagement, a key factor in successful bond passage. These efforts ensure voters understand the direct benefits to student access, workforce development, and regional economic growth.

This request aligns with the Foundation’s mission to expand access, remove barriers, and strengthen workforce pathways. The proposed contribution complies with IRS 501(c)(3) regulations and falls within allowable lobbying expenditure limits.

The Need: Facilities & Capacity Challenges

- **Aging Infrastructure:** 13 original 1967 buildings, including dorms and farm structures, require renovation.
- **Capacity Limits:** Impacted programs—including Nursing, Welding, and Heavy Equipment—are currently forced to turn students away due to limited lab space.
- **Compliance & Safety:** Critical ADA improvements are needed for walkways and restrooms.
- **Regional Growth:** A dedicated Corning extension is needed to support CTE expansion in Tehama County.

Proposed Project Portfolio (Selection)

The total estimated need as of April 2026 is \$191,000,000. Key priority items include:

Category	High-Priority Highlights	Subtotal
Educational Areas	Science/Math modernization, Corning CTE site, Farm upgrades, Forestry Area Improvements, expansion of simulation & specialized labs.	\$74,500,000
Safety & Compliance	ADA projects and Infrastructure Replacements (HVAC/Roof/Utility).	\$36,000,000
Public Safety	Training expansion (Apparatus Bay, Props, and Classrooms).	\$19,000,000
Sustainability	Stormwater/Wastewater systems, Solar storage, and EV stations.	\$17,500,000
Student Support	Dormitory expansion and Student Center improvements.	\$20,000,000
Community Facing	Pool remodel to support regional competitions and Theatre upgrades.	\$22,000,000

Foundation Contribution Details

The requested funds will be utilized by the Campaign Committee for legally permissible campaign activities, such as:

- Purchase of voter information and data.
- Website development and social media strategy.
- Production and postage for mailers, signage, and advertisements.

Should there be funds remaining after the completion of the Bond Extension Campaign, the unused funds would be returned to the Foundation no later than June 30, 2028.

Historical Context:

- 2016 Measure H contribution: \$40,000
- Refund received post-election: \$5,208

Auditor Recommendations & 501c3 Compliance

The Foundation may contribute as a 501(c)(3) under IRS lobbying rules. To maintain 501(c)(3) status while supporting a ballot measure, the Foundation must adhere to the following:

- **IRS Form 5768:** The Foundation has filed the Section 501(h) election, establishing clear expenditure limits for lobbying/campaign activity.
- **Expenditure Limits:** The maximum allowable contribution is calculated based on the total expenditures for the fiscal year in which the contribution is made.
 - For reference, the calculation for the maximum allowable contribution for the last fiscal year (FY25) is as follows:

\$ 1,450,593	Total Expenses
<u>\$ (1,000,000)</u>	Remove initial exempt expenditures
\$ 450,593	Remaining Expenses
10%	
\$ 45,059	Limit of Lobbying expenditures
<u>\$ 175,000</u>	Add back from initial exempt expenditures
<u>\$ 220,059</u>	Total limit of Lobbying Nontaxable Expenditures for tax year

- **Fiscal Timing:** Pending the District's approval of the Bond Extension Campaign, the contribution would be made in the current fiscal year (FY26).
-



**RECOGNIZING MR. HIRAM OILAR FOR HIS YEARS OF SERVICE AS AN
EXECUTIVE COMMITTEE/BOARD MEMBER FROM 2010 TO 2026
RESOLUTION #SCF2025-26-01**

WHEREAS, Mr. Hiram Oilar served on the Shasta College Foundation Executive Committee/Board from March 2010 through February 2026.

WHEREAS, Mr. Oilar brought a wealth of professional experience and a strong commitment to community engagement, reflecting his dedication to education and workforce development in the region.

WHEREAS, his leadership extended beyond the Shasta College Foundation, as he actively engaged with numerous boards and community organizations, including the SMART Business Resource Center, the Northern Rural Training and Employment Consortium (NoRTEC), and the Fall River Valley Chamber of Commerce.

WHEREAS, during his years of service, Mr. Oilar supported the mission and goals of the Shasta College Foundation, contributing to student success and strengthening connections between the College and the broader community.

WHEREAS, Mr. Oilar’s commitment to family, love for the outdoors, and deep connection to the community influenced his service and underscored his dedication to improving opportunities across the North State region.

WHEREAS, his service on the Board was distinguished by his business expertise, practical perspective, and a genuine passion for supporting students and strengthening workforce opportunities throughout the North State region.

NOW, THEREFORE, BE IT RESOLVED that the Shasta College Foundation extends its deepest gratitude to Mr. Hiram Oilar, recognizes him for his outstanding service and leadership, and wishes him continued success and happiness in all future endeavors.

PASSED AND ADOPTED at the regular meeting of the Shasta College Foundation Board held on the 28th day of April 2026 by the following vote:

Ayes: _____
Noes: _____
Abstentions: _____
Absent: _____

Shasta College Foundation

Signed: _____ **Date:** April 28, 2026
Ms. Star Alfaro, Board President

Attest: _____ **Date:** April 28, 2026
Mr. Joe Gibson, Board Secretary/Treasurer



**RECOGNIZING MR. MIKE MARI FOR HIS YEARS OF SERVICE AS AN
EXECUTIVE COMMITTEE/BOARD MEMBER FROM 2019 TO 2026
RESOLUTION #SCF2025-26-02**

WHEREAS, Mr. Mike Mari served on the Shasta College Foundation Executive Committee/Board from June 2019 through February 2026.

WHEREAS, Mr. Mari has demonstrated exceptional leadership throughout his career in education, bringing a strong focus on student success, innovation, and community engagement to his work at Shasta College.

WHEREAS, since joining Shasta College in 2014, Mr. Mari has held multiple leadership roles, including Athletic Director and Dean of what is now the Division of Development, Athletics, and Public Safety (DAPS) and Assistant Superintendent/Vice President of Instruction, providing strategic direction across a range of academic, athletic and career technical education programs.

WHEREAS, Mr. Mari’s vision and initiative led to the development of programs such as Knight Fuel, reflecting his commitment to removing barriers and expanding support for student basic needs and student persistence.

WHEREAS, he has played a vital role in advancing fundraising efforts for intercollegiate athletics and, through his involvement with the Foundation, including service on the Pay-It-Forward Committee, has helped steward donor investments toward meaningful and transformative projects on campus.

WHEREAS, Mr. Mari’s dedication to his family and his deep roots in education, athletics, and community service have shaped his approach to leadership and his commitment to student success.

NOW, THEREFORE, BE IT RESOLVED that the Shasta College Foundation extends its deepest gratitude to Mr. Mike Mari, recognizes him for his outstanding service and leadership, and wishes him continued success and happiness in all future endeavors.

PASSED AND ADOPTED at the regular meeting of the Shasta College Foundation Board held on the 28th day of April 2026 by the following vote:

Ayes: _____
Noes: _____
Abstentions: _____
Absent: _____

Shasta College Foundation

Signed: _____ **Date:** April 28, 2026
Ms. Star Alfaro, Board President

Attest: _____ **Date:** April 28, 2026
Mr. Joe Gibson, Board Secretary/Treasurer



**RECOGNIZING Ms. TIFFANY BLASINGAME FOR HER YEARS OF SERVICE AS AN
EXECUTIVE COMMITTEE/BOARD MEMBER FROM 2022 TO 2026
RESOLUTION #SCF2025-26-03**

WHEREAS, Ms. Tiffany Blasingame served on the Shasta College Foundation Executive Committee/Board from November 2022 through April 2026.

WHEREAS, Ms. Blasingame is a biotech entrepreneur, educator, and organizational leader whose work reflects a deep commitment to innovation, scientific advancement, and education.

WHEREAS, Ms. Blasingame has contributed to Shasta College as an adjunct faculty member in the Biology Department, supporting student learning and engagement in the sciences.

WHEREAS, through her professional leadership and community involvement, Ms. Blasingame has demonstrated expertise in strategic planning and organizational development, and is recognized for her ability to improve systems, enhance governance, and strengthen organizational culture, contributing to the success of the teams and organizations she serves.

WHEREAS, Ms. Blasingame has demonstrated a strong commitment to philanthropy, including her support of the Global Education Program, helping to provide scholarships that expand opportunities and global experiences for students, as well as her involvement in community and cultural initiatives.

WHEREAS, her passion for research, education, and community impact has shaped her contributions and reflects her dedication to advancing opportunities in the North State region.

NOW, THEREFORE, BE IT RESOLVED that the Shasta College Foundation extends its deepest gratitude to Ms. Tiffany Blasingame, recognizes her for her outstanding service and leadership, and wishes her continued success and happiness in all future endeavors.

PASSED AND ADOPTED at the regular meeting of the Shasta College Foundation Board held on the 28th day of April 2026 by the following vote:

Ayes: _____
Noes: _____
Abstentions: _____
Absent: _____

Shasta College Foundation

Signed: _____ **Date:** April 28, 2026
Ms. Star Alfaro, Board President

Attest: _____ **Date:** April 28, 2026
Mr. Joe Gibson, Board Secretary/Treasurer



Shasta College

Foundation

POLICY#140

DONATION & GIFT ACCEPTANCE POLICY

REVIEWED FOR ADOPTION: APRIL 28, 2026



SHASTA COLLEGE FOUNDATION

POLICY#140: DONATION & GIFT ACCEPTANCE POLICY

REVIEWED FOR ADOPTION: APRIL 28, 2026

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SHASTA COLLEGE FOUNDATION

POLICY#140: DONATION & GIFT ACCEPTANCE POLICY

REVIEWED FOR ADOPTION: APRIL 28, 2026

BACKGROUND

The Shasta College Foundation (“Foundation”) is an educational 501(c)(3) non-profit auxiliary organization of the Shasta-Tehama-Trinity Joint Community College District (“District”). The Foundation serves as the primary entity authorized to receive, accept, manage, and distribute charitable donations and gifts for the benefit of the District. This role is established in accordance with California Education Code §72670 et seq.¹ and Title 5, California Code of Regulations §59250–59276², the California Community Colleges Chancellor’s Office Auxiliary Organization Manual³, and applicable federal tax law governing organizations exempt under Internal Revenue Code §501(c)(3)⁷.

PURPOSE

The purpose of this policy is to establish a clear and consistent framework for the acceptance, stewardship, and administration of charitable donations and gifts that support the educational mission of the District and the charitable purposes of the Foundation.

SCOPE OF DONATIONS OR GIFTS

The Foundation is responsible for the acceptance, stewardship, investment, reporting, and acknowledgment of charitable donations and gifts for the benefit of the District, except for the cases which are identified below.

In accordance with IRS Publication 526: Charitable Contributions⁴, Internal Revenue Code §170(f)(8) and §170(f)(11)⁶, and the Uniform Prudent Management of Institutional Funds Act (UPMIFA)⁵, the Foundation may accept the following types of donations and gifts:

- Monetary (cash, checks, electronic transfers, credit card contributions, marketable securities).
- Closely held securities, subject to Board approval and independent financial review.
- Planned donations, bequests, and estate donations and gifts subject to prior review and written approval by the Foundation Executive Director and/or designated Board Members.
- In-kind (tangible personal property, equipment, or materials), subject to prior review and written approval by the Foundation Executive Director and/or designated Board Members.
- Quid Pro Quo (contribution when the donor receives something of value in return such as event tickets, meals, merchandise, or benefits), subject to prior review and written approval by the Foundation Executive Director and/or designated Board Members.
- Real property, subject to a title, environmental, and marketability review and prior approval by the Foundation Board of Directors.
- Cryptocurrency and other digital assets that are treated as non-monetary property under IRS regulations will be liquidated upon receipt unless otherwise approved in writing by the Executive Director (and/or designated Board Members). The Foundation does not accept cryptocurrency with anonymity rights.



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- Intellectual property (e.g., royalties, copyrights, patents, licensing) may be accepted only following legal and financial due diligence.

The Foundation generally accepts donations and gifts that can readily be converted to cash or cash equivalents. Donations and gifts will be expended or reinvested according to donor intent, the structure of the gift agreement, and applicable Foundation policies.

The Foundation does not appraise donated property or provide legal or tax advice. Donors are responsible for obtaining qualified appraisals when required by IRS regulations.

The Foundation will comply with IRS reporting and acknowledgment requirements including:

- IRS Form 8283 acknowledgment for non-cash contributions
- IRS Form 8282 reporting when donated property is disposed of within three years
- IRS Form 1098-C reporting for qualified vehicle donations.

COMPLIANCE & ETHICAL STANDARDS

All donations and gifts must be consistent with the mission of the District and the charitable purposes of the Foundation and must comply with applicable law. Any donation or gift must not:

- violate federal or state nondiscrimination laws
- create impermissible private benefit or private inurement
- support political campaigns or prohibited lobbying activities
- originate from illegal activity or sources inconsistent with the charitable mission of the Foundation.

The Foundation will not accept any donation or gift whose terms, conditions, restrictions, or criteria violate Title VI of the Civil Rights Act of 1964 (42 U.S.C. §2000d)¹⁰ or any applicable federal or state nondiscrimination law. Specifically, the Foundation will not accept donations or gifts that restrict eligibility, access, benefits, or participation on the basis of race, color, national origin, sex (including gender identity and sexual orientation), disability, age, or any status protected under federal law, state law, or Foundation or District Board Policy. Scholarship or program criteria must be lawful, nondiscriminatory, and consistent with IRS guidance governing charitable class requirements.

The Foundation will not accept any donation or gift arising from sources that would jeopardize its legal, ethical, or fiduciary responsibilities, including funds derived from illegal activity; enterprises engaged in human trafficking; unlawful or unlicensed cannabis operations under the Controlled Substances Act (21 U.S.C. §801 et seq.)¹¹; or organizations whose primary revenue is generated from criminal enterprises. While gambling establishments may be legal under state law, the Foundation reserves the right to decline donations or gifts that originate from gaming operations when acceptance would conflict with federal tax-exemption requirements, violate Foundation or District values, or pose reputational or regulatory risk under IRS standards for 501(c)(3) organizations.



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Acceptance of a donation or gift shall not be considered an endorsement of any product, enterprise, donor, entity, or individual by the Foundation or the District.

The Foundation may consult legal counsel or convene a Donation or Gift Acceptance Committee to review complex donations or gifts including real estate, closely held securities, intellectual property, or donations or gifts involving significant legal or financial considerations. The Donation or Gift Acceptance Committee may include the Executive Director, Foundation Board Members, and other advisors as appropriate to evaluate complex or high-risk donations or gifts.

DONOR RESTRICTIONS

The Foundation may accept both unrestricted and restricted donations or gifts. Restricted donations or gifts must comply with applicable federal and state law, including Internal Revenue Code §501(c)(3) requirements governing charitable organizations.

Restricted donations or gifts may be accepted when:

- the restriction is consistent with the mission of the Foundation or the District and applicable law;
- the donor's intent is clearly documented in a written gift instrument (such as a donor letter or gift agreement); and
- the restriction is lawful and reasonably capable of being administered by the Foundation.

Restricted donations or gifts will be administered in accordance with donor intent and applicable law. Donations or gifts may not be restricted to benefit a specific named individual, consistent with Internal Revenue Service charitable contribution requirements.

Recognized student organizations may donate funds to the Foundation to support scholarships, endowments, or programs consistent with the District's educational mission.

The Foundation retains authority over the acceptance, administration, investment, and expenditure of all charitable donations or gifts. Acceptance of a donation or gift does not grant the donor authority to direct academic programs, personnel decisions, admissions, contracting, or other operational activities of the Foundation or the District.

The Foundation may decline a donation or gift or modify proposed gift terms that are unlawful, impracticable, administratively burdensome, or inconsistent with the mission or fiduciary responsibilities of the Foundation or the District.

If a restriction on the use of donated funds becomes unlawful, impracticable, impossible to fulfill, wasteful, or inconsistent with the mission of the Foundation or the District, the Foundation Board of Directors may modify the restriction in a manner that most closely reflects the donor's original charitable intent. Any modification of donor restrictions shall be made in accordance with UPMIFA⁵, applicable California law, and, where required, with approval of the appropriate court or regulatory authority.



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DONATION PAYEE

To ensure consistent charitable processing and stewardship, charitable donations or gifts supporting the District should be made payable to **The Shasta College Foundation**.

Although the District qualifies as a governmental donee under Internal Revenue Code §170(c)(1), the Foundation serves as the District's primary charitable gift-processing entity.

When a donor inadvertently or mistakenly directs a charitable contribution to the District, the District will coordinate with the Foundation to transfer the donation or gift to the Foundation for processing, charitable acknowledgment, and stewardship in accordance with IRS Publication 526⁴ and IRS Publication 1771⁹.

Exceptions may occur only in rare circumstances and must be jointly authorized by the Foundation Executive Director (and/or designated Foundation Board Members) and the District Board of Trustees.

DECLINATION OF DONATIONS OR GIFTS

The Foundation reserves the right to decline any donation or gift that:

- is inconsistent with the mission or priorities of the Foundation or the District;
- is not aligned with the Foundation's ethical, legal, or administrative capabilities;
- requires financial obligations (e.g., staffing, renovation, insurance) that exceed the value of the gift; or could result in the depletion of the Foundation's or the District's resources.
- poses a liability or risk to the Foundation or the District (e.g., hazardous materials, noncompliant technology, noncompliant real estate);

When a donation or gift is declined, the Foundation will notify the donor and may suggest alternative ways to support the District.

EXCEPTIONS

Exceptions to the requirement that charitable donations or gifts benefiting the District be accepted through the Shasta College Foundation may be approved only under the following conditions and in accordance with applicable federal law, state law, and District policy.

1. Gifts to Student Clubs and Organizations

The District may accept non-charitable monetary or in-kind gifts that support the routine activities of recognized student clubs or organizations under the Associated Students Organization (ASO).

Such gifts must directly support student-club operations or events and must not be intended or treated as charitable donations under Internal Revenue Code §170⁶. Because these gifts do not meet the IRS "public purpose" requirement applicable to governmental units, the District shall



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not issue charitable contribution tax receipts for these gifts. Typical examples include refreshments for club meetings, small promotional items for tabling events, or modest cash support for event supplies.

The District may also accept monetary or in-kind gifts collected through student-led drives (e.g., clothing, toys, food, hygiene products, school supplies) solely for the purpose of facilitating the service project. These items are not charitable donations to the District and therefore do not qualify for charitable receipts under IRS Publication 526⁴. The District shall not issue charitable contribution tax receipts for these gifts.

2. In-Kind Donations for the District's Operational or Instructional Use

The District may accept in-kind donations or gifts of goods or services directly when the items are required for instructional, operational, or facility support, and when the donation or gift is made to the District for exclusively public educational purposes as required under Internal Revenue Code §170(c)(1)⁶.

If such a donation meets the IRS "public purpose" standard and is used directly by the District, the District may issue a governmental charitable tax receipt, including IRS Form 8283 or Form 1098-C when applicable.

Prior to District acceptance, the Superintendent/President and the Foundation Executive Director (and/or designated Foundation Board Members) shall jointly review proposed in-kind donations or gifts to ensure:

- Consistency with donor intent;
- Compliance with California Education Code §§72670–72682¹, which establish auxiliary organizations such as the Foundation as the primary entity to receive charitable donations;
- Consistency with Title 5, California Code of Regulations §§59250–59276², governing auxiliary organization fiscal and operational responsibilities;
- Assessment of liability, environmental, safety, or operational risks; and
- Compliance with IRS reporting and substantiation rules.

The District may also accept in-kind donations or gifts to District-operated programs, such as the Food Pantry or Basic Needs Center, provided that such programs serve a public educational purpose and recipients are selected through a programmatic—not individual—process. These donations may qualify as charitable contributions to a governmental unit for public benefit, and the District may issue charitable tax receipts consistent with IRS Publication 526⁴ & IRS Publication 1771⁹.



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3. Other Exceptional Cases

Any proposed in-kind donation or gift to be accepted directly by the District outside the circumstances described above must be reviewed by the Superintendent/President and the Foundation Executive Director (and/or designated Foundation Board Members). This review shall confirm consistency with donor intent, compliance with California Education Code §§72670–72682¹, Title 5 California Code of Regulations §§59250–59276², applicable liability considerations, and relevant IRS reporting requirements.

Following this review, the Foundation Executive Director (and/or designated Foundation Board Members) shall provide the Superintendent/President with a written recommendation regarding whether the proposed exception should be presented to the District Board of Trustees. The District Board of Trustees retains final authority to approve or deny any such exception.

All approved exceptions must be documented in writing and must include:

- justification for the exception
- evidence of consultation between the Foundation and the District
- identification of applicable IRS reporting or compliance requirements.

Documentation related to the donation or gift, including approvals and acknowledgment records, shall be retained for seven (7) full fiscal years following the fiscal year in which the donation or gift was accepted, consistent with IRS audit and substantiation standards.

DONOR STEWARDSHIP & COMMUNICATION

Stewardship is an essential component of the Foundation’s fiduciary and ethical responsibility as a 501(c)(3) charitable organization and auxiliary of the District.

1. Principles of Stewardship

All stewardship and donor communication activities shall:

- Demonstrate gratitude and respect for donor intent, while maintaining independence and impartiality in institutional decision-making;
- Comply with donor intent and applicable local, state, and federal laws, including IRS regulations and UPMIFA⁵, as well as applicable Foundation and District policies.
- Protect donor confidentiality and personal information in accordance with privacy laws and institutional policy to the extent possible;
- Foundation staff and volunteers must avoid conflicts of interest and may not solicit, accept, or promise any personal benefit in exchange for facilitating a donation or gift.



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2. Acknowledgment Requirements

- The Foundation values all donations and gifts, and the receipt of donations and gifts should be acknowledged. Donations and gifts received with an estimated value of \$250.00 or greater shall be acknowledged in writing.
- Formal acknowledgments must include the Foundation's legal name, EIN, date of gift, amount (if monetary), description of donated property when applicable, and required IRS language regarding goods or services provided, per IRS §170(f)(8)⁶ and Publication 1771⁹.
- The Foundation's acknowledgment of non-monetary donations and gifts will describe the donated property but will not assign a monetary value.
- For donations or gifts involving any exchange of value, the acknowledgment shall meet quid pro quo disclosure requirements under IRS §6115⁸ and the Foundation's *Quid Pro Quo Contribution Procedures & Guidelines*. For any payment exceeding \$75 involving any exchange of value, the Foundation shall provide written disclosure of the estimated fair market value of goods or services.
- Acknowledgments for donated services shall state that services are not tax-deductible and that only verifiable out-of-pocket expenses may qualify for charitable deduction.
- The Executive Director (or designee) shall ensure timely issuance of annual consolidated giving statements to donors by January 31 of the following year.

DONOR PRIVACY & CONFIDENTIALITY

All donor information, including names, contact details, giving history, and contribution amounts, shall be treated as confidential and used solely for purposes directly related to the operations and mission of the Foundation and the District.

1. Confidentiality of Donor Information

- Donor records, including gift history, correspondence, and related documentation, are the property of the Foundation and shall not be shared externally without authorization.
- The Foundation shall not disclose, sell, or exchange donor information with any third party, individual, or organization, except as required by law or for audit and reporting purposes.
- Donor information may be shared internally with Foundation or District staff and Board Members only when necessary to carry out official responsibilities related to fundraising, stewardship, accounting, or audit functions.
- Donors may request anonymity in public acknowledgments; such preferences must be honored unless disclosure is required by law or audit.
- Aggregate donor information may be shared without identifying individual donors.



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2. Disclosure to Other Donors

- The Foundation shall not disclose the names, contact information, or donation or gift amounts of donors to other donors or third parties without the express written consent of each donor.
- For funds supported by multiple donors, the Foundation may share aggregate information (e.g., total number of donors, total fund balance, or general donor characteristics) but shall not identify other donors individually unless each has authorized such disclosure.

DONOR ACKNOWLEDGEMENT GIFTS

The Foundation may provide limited-value tokens of appreciation to donors as part of stewardship and recognition activities. These gifts are intended to express gratitude and build relationships — not to provide goods or services that could be construed as a benefit or “quid pro quo” exchange.

These items must comply with IRS guidelines governing insubstantial benefits and quid pro quo contributions.

1. Allowable Items

Acknowledgment gifts may include modest items such as:

- Certificates, plaques, or framed recognitions
- Event invitations (non-ticketed appreciation events)
- Foundation-branded promotional items (e.g., mugs, pens, tote bags)
- Flowers, cards, or similar symbolic gestures of thanks

These items must be of insubstantial value and primarily commemorative in nature.

2. Value and Cost Limitations

To comply with IRS guidance (Publication 1771⁹, IRC §170⁶ and §6115⁸):

- The fair market value of acknowledgment gifts must comply with IRS de minimis thresholds (e.g., the lesser of \$132 or 2% of the donor’s total donation in the 2026 calendar year). The IRS de minimis threshold is updated annually.
- Alternatively, token items bearing the Foundation’s name or logo may be given if the cost to the Foundation does not exceed \$13.90 per item (de minimis token limit; subject to annual IRS adjustment).
- The combined value of all recognition items provided to a donor for a single donation must remain below these thresholds to preserve the donor’s full charitable deduction.



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3. Unallowable Gifts

Acknowledgment gifts may not include:

- Cash, gift cards, vouchers, or certificates exchangeable for goods or services or other items that could be viewed as compensation
- Tickets to events where a measurable benefit is received (e.g., meals, performances, athletics, auctions) unless reported as a quid pro quo contribution
- Items that may appear to influence a donor's decision to give
- Personal benefit or luxury items (personal services for the donor, entertainment unrelated to a fundraising event)

4. Disclosure Requirements

If the Foundation provides any good or service to a donor with a fair market value exceeding IRS de minimis limits, the donor acknowledgment letter must:

- Clearly state that the donation was partially deductible;
- Identify the estimated FMV of goods or services provided; and
- Specify the net deductible amount of the donation.

See the Foundation's *Quid Pro Quo Contribution Procedures & Guidelines* for additional information.

5. Authorization and Tracking

- All acknowledgment gifts must be pre-approved by the Executive Director (or designee) and recorded in the CRM.
- Costs of acknowledgment gifts are charged to the Foundation's stewardship or operating budget, not to restricted or endowed funds.

OVERSIGHT

The Foundation Executive Director is responsible for implementing this policy and reporting donation and gift activity to the Foundation Board and District leadership.

The Foundation shall comply with the annual independent audit requirement mandated under Title 5, California Code of Regulations §59270.²

If any provision of this policy is determined to be invalid or unenforceable, the remaining provisions shall remain in full force and effect.

The Foundation Board reserves the right to amend this policy as necessary to maintain compliance with applicable laws, regulations, and best practices for nonprofit and auxiliary organizations.



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REFERENCES

The following authorities and guidance inform the development and administration of this policy. Citations to federal and state law are controlling where applicable.

- 1. California Education Code, Sections 72670-72682.**
Title: *California Education Code, Title 3 – Postsecondary Education, Division 7 – Community Colleges, Part 45 – District and Governing Boards, Chapter 6 – Miscellaneous Provisions, Article 6 – Auxiliary Organizations, Sections 72670–72682: Auxiliary Organizations*
Link: https://california.public.law/codes/education_code_section_72670
- 2. California Code of Regulations, Title 5, Sections 59250–59276**
Title: *California Code of Regulations, Title 5 - Education, Division 6 - California Community Colleges, Chapter 10 – Community College Administration, Subchapter 4.5 – Auxiliary Organizations (Sections 59250–59276)*
Link: <https://www.law.cornell.edu/regulations/california/5-CCR-59250>
- 3. California Community Colleges Chancellor’s Office – Auxiliary Organizations Manual (2020)**
Title: *Auxiliary Organizations Manual: A Guide to Establishing, Operating, Accounting and Reporting for California Community College Auxiliary Organizations*
Link: <https://www.cccco.edu/About-Us/Chancellors-Office/Divisions/College-Finance-and-Facilities-Planning/Fiscal-Standards-and-Accountability-Unit/Manuals>
- 4. IRS Publication 526: Charitable Contributions (2023)**
Title: *Publication 526: Charitable Contributions – For Use in Preparing 2023 Returns*
Link: <https://www.irs.gov/publications/p526>
- 5. Uniform Prudent Management of Institutional Funds Act (UPMIFA)**
Title: *Uniform Prudent Management of Institutional Funds Act (UPMIFA) – Approved by the Uniform Law Commission (2006)*
Link: <https://www.uniformlaws.org/viewdocument/final-act-109?CommunityKey=043b9067-bc2c-46b7-8436-07c9054064a3&tab=librarydocuments>
- 6. Internal Revenue Code, Sections 170(f)(8) and 170(f)(11)**
Title: *Charitable Contribution Substantiation and Appraisal Requirements, U.S. Code, Title 26 – Internal Revenue Code, Subtitle A – Income Taxes, Chapter 1 – Normal Taxes and Surtaxes, Subchapter B – Computation of Taxable Income, Part VI – Itemized deductions for individuals and corporations, § 170 – Charitable contributions and gifts*
Link: <https://www.law.cornell.edu/uscode/text/26/170>
- 7. Internal Revenue Code, Section 501(c)(3)**
Title: *Exemption from Tax on Corporations, Certain Trusts, Etc., U.S. Code, Title 26 – Internal Revenue Code, Subtitle A – Income Taxes, Chapter 1 – Normal Taxes and Surtaxes, Subchapter F – Exempt Organizations, Part I – General Rule, § 501 – Exemption from Tax on Corporations, Certain Trusts, Etc. (Section 501(c)(3))*
Link: <https://uscode.house.gov/view.xhtml?hl=false&edition=prelim&path=%2Fprelim%40title26%2FsubtitleA%2Fchapter1%2FsubchapterF&req=granuleid%3AUSC-prelim-title26-chapter1-subchapterF&num=0&saved=L3ByZWxpbUB0aXRzZTI2L3N1YnRpdGxIQS9jaGFwdGVyMS9zdWJjaGFwdGVyRg%3D%3D%7CZ3JhbnVsZWl0IVTQy1wcmVsaW0tdGI0bGUyNi1jaGFwdGVyMS1zdWJjaGFwdGVyRg%3D%3D%7C%7C%7C0%7Cfalse%7Cprelim>



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8. Internal Revenue Code §6115

Title: *Disclosure Requirements for Quid Pro Quo Contributions, U.S. Code Title 26 – Internal Revenue Code, Subtitle F – Procedure and Administration – Information and Returns, Subchapter B – Miscellaneous Provisions > § 6115 – Disclosure Requirements for Quid Pro Quo Contributions*

Link: <https://www.law.cornell.edu/cfr/text/26/1.6115-1>

9. IRS Publication 1771

Title: Charitable Contributions: Substantiation and Disclosure Requirements

Link: <https://www.irs.gov/charities-non-profits/charitable-organizations/charitable-organizations-substantiation-and-disclosure-requirements>

10. Title VI of the Civil Rights Act of 1964, 42 U.S.C. § 2000d

Title: Title VI of the Civil Rights Act of 1964, 42 U.S.C. § 2000d

Link: <https://www.govinfo.gov/content/pkg/USCODE-2022-title42/html/USCODE-2022-title42-chap21-subchapV.htm>

11. Controlled Substances Act, 21 U.S.C. § 801 et seq.

Title: Controlled Substances Act, 21 U.S.C. § 801 et seq.

Link: <https://www.govinfo.gov/content/pkg/USCODE-2022-title21/html/USCODE-2022-title21-chap13.htm>

2.11 Contracts & Grants (December 6, 2025 – April 24, 2026)

CONTRACTS					
Partner	Classification (Program Support, G&A, Fundraising, Fiscal Sponsorship)	Description	Start Date	End Date	Est. Financials Revenue (Expense)
NST/North State Hispanic Chamber of Commerce	FS/Subrecipient agreement	MOU for subgrant funding from the CPUC, CASF Broadband Adoption	6/20/2025	6/19/2027	\$ (89,778.00)
NST/Shasta County Office of Education - RTAC	FS/Grant	Shasta County Office of Education - Regional Technical Assistance	7/1/2025	6/30/2026	\$ 30,000.00
NST/Shasta County Office of Education - RTAC	FS/Grant	Amendment #1 (\$+100,000) to the Shasta County Office of Education - CSE Catalyst Program -Amendment to Scope of Work	7/1/2025	6/30/2026	\$ 130,000.00
NST/Chico State Enterprises	FS/Amendment to Grant		12/9/2025	8/31/2026	\$ -
NST/Rosemary Mitchell	FS/MOU grant sub-contractor	MOU to pay Rosemary Mithchell (subcontractor) for services related to	1/1/2026	6/30/2026	\$ (100,000.00)
SCAILE/Foundation for California Community Colleges	Fiscal Sponsorship	Amendment#2 to Professional Services Agreement for Shortened	2/18/2026	10/31/2027	\$ 5,000.00
NST/Partners for Rural Impact - Supplemental Award	Fiscal Sponsorship	Supplemental Award to reimburse travel to a conference by NST staff	3/3/2026	5/30/2026	\$ 3,500.00
SCAILE/Jobs for the Future	Fiscal Sponsorship	Two-year grant for the Unlocking Adult Economic Mobility- College	3/20/2026	3/31/2028	\$ 400,000.00
NST/NatureBridge	Fiscal Sponsorship	Agreement to participate in NatureBrdige at Yosemite in FY27	5/1/2026	4/30/2027	\$ (103,340.00)
Best Western Plus - Hilltop Inn	Program Support	Lodging for CRAFT Intensive Participants	5/31/2026	7/15/2026	\$ (16,717.05)
FCCC Finish Line Scholars Grant	Scholarship & Emergency Aid	Annual grant to provide scholarships to Finish Line Scholars and	7/1/2026	6/30/2027	\$ 300,000.00

3.1 2025-2026 Pay-It-Forward Projects

- This year’s proposals once again reflected a strong commitment to supporting our students, strengthening connections, and enhancing engagement both on campus and in the broader community.
- Program Impact in 2024-25:
 - There was about 32% of employee participation, including:
 - ✓ 58% Administrators
 - ✓ 33% Faculty
 - ✓ 19% Classified/Confidential
 - Employee generosity raised over \$25,800 for PIF
- For 2025-26, there was \$23,222 allocated to sponsor new PIF projects

2025–26 Funded PIF Projects			
Project Title	Project Lead	Description	Amount Awarded
A Place to Learn and Belong: Tehama Learning Center Engagement Initiative	Teo Guillen	Creates opportunities for students to connect through study-break activities that foster a welcoming learning environment.	\$4,000
High School Senior Outreach	Michelle Fairchild	Supports outreach efforts with engaging promotional items to increase student connection and participation.	\$1,900
Organic Fruit Tree Orchard	Leimone Waite	Expands the campus orchard to address food insecurity, support the Food Pantry, and provide hands-on learning opportunities.	\$2,720
Promotional Outreach Items	Student Life	Provides shared materials for equitable outreach to prospective students.	\$5,000
Thanks-a-Latte! Program (ongoing)	Jennie Dougherty	Continues the employee recognition program promoting kindness and positive workplace culture.	\$1,020
TLC Stamp Cards	Sarah Innes	Encourages student engagement in tutoring and SI sessions through milestone-based incentives.	\$1,000
Total			\$15,640



Shasta College Foundation

Minutes of the Foundation Board Meeting
1401 California St., 5th Floor, Redding, CA 96001

Tuesday, December 9, 2025 at 12:00 p.m.

DRAFT

1. OPEN SESSION

1.1 *Call to Order & Roll Call*

The meeting was called to order at 12:01 p.m.

Foundation Board Members Present

- Ms. Star Alfaro, Vice President
- Ms. Andree Blanchier, Executive Director (Ex-Officio Non-Voting Member)
- Mr. Joe Gibson, President
- Ms. Michelle Hickok, Representative for the Shasta College Board of Trustees
- Mr. Mike Mari, Secretary/Treasurer
- Mr. Hiram Oilar
- Dr. Frank Nigro, Superintendent/President (Ex-Officio Non-Voting Member)
- Ms. Mandy Trusas

Foundation Members Absent

- Ms. Tiffany Blasingame

Special Guests:

- Ms. Angela Cordell
- Ms. Jennifer Hedman-Chase

1.2 *Call for Request to Speak on an Agenda Item from the Audience*

There were no requests.

1.3 *Introduction of Special Guests*

Ms. Blanchier welcomed the special guests. Ms. Angela Cordell, Associate Dean of Economic and Workforce Development (EWD), joined the meeting as a presenter to report on the collaboration between the Shasta College Foundation and the Forestry Program in administering a grant. Ms. Jennifer Hedman-Chase was introduced as a prospective candidate interested in joining the Board of Directors.

Ms. Hedman-Chase provided a brief introduction including her background of working 17 years at the Lucile Packard Foundation for Children's Health, where she held roles spanning annual giving to major and principal gifts, helping raise funds for pediatric programs at the Stanford School of Medicine and Lucile Packard Children's Hospital. Ms. Hedman-Chase and her family moved back to Redding four years ago and she is grateful to be raising her family in Redding. Currently, she is also serving on the board of the Community Foundation of the North State.

2. APPROVAL/REVIEW OF MINUTES

2.1 *Approval of Minutes from the September 29th, 2025 Foundation Board Meeting (attached)*

The minutes from the September 29th, 2025 meeting were approved unanimously.

Approve the Minutes from the September 29th, 2025 Foundation Board Meeting

Motion by Hiram Oilar, second by Star Alfaro

Final Resolution: Motion Carries

Yea: Star Alfaro, Joe Gibson, Michelle Hickok, Mike Mari, Hiram Oilar, Mandy Trusas



Shasta College Foundation

Minutes of the Foundation Board Meeting
1401 California St., 5th Floor, Redding, CA 96001

Tuesday, December 9, 2025 at 12:00 p.m.

DRAFT

3. REPORTS & UPDATES

3.1 Special Report: Angela Cordell, Associate Dean of Economic and Workforce Development

Ms. Angela Cordell began the presentation by introducing herself and describing the work of EWD, noting that EWD serves as a business incubator within the college. EWD brings together early-stage ideas, invests resources and expertise, and helps determine whether those ideas can successfully launch into the broader world. Nearly all EWD programs are grant-funded, and the department also houses the Apprenticeship Program, which Ms. Cordell oversees. Shasta College hosts the only registered logging apprenticeship program in the country, supported through a combination of state and federal grants. The presentation is attached hereinto as **Exhibit A**.

The Foundation received a three-year grant from the Community Foundation of the North State (CFNS), funded by an anonymous donor, to address workforce needs related to forest resiliency and health. The grant provides approximately \$66,000 per year, with funds divided between the Heavy Equipment and Logging Operations (HELO) Program and the California Registered Apprenticeship Forest Training (CRAFT) Program. These funds are relatively unrestricted, allowing flexibility and innovation in program design.

Several years ago, small logging businesses approached EWD expressing concern that the industry was declining and there were no formal training programs to expand the workforce and attract individuals to the profession. Logging had historically been a generational profession, but this is no longer the case. EWD worked closely with industry partners, despite limited labor market and curriculum data, to respond to these workforce needs. As wildfire activity became more common, conversations around forest health and workforce development also became more open and bipartisan at both the state and national levels.

These CRAFT Intensives are structured as a five-day bootcamp, with multiple sessions hosted throughout the year using HELO equipment. Students travel from across the state to participate. The program is designed with incentives that are attractive to employers. Employers continue to pay the participants' salaries during the week – in return, the participants gain approximately 50 hours of hands-on experience that mirrors working on a real logging crew. The goal is to maximize “seat time” on equipment. Each cohort consists of four participants, corresponding to the number of available machines, and employers select the equipment their employees will train on. Training days begin at 4:00 a.m. in the Red Lion parking lot, followed by travel to Sierra Pacific Industries (SPI) land, where participants work ten-hour days before returning to Redding in the evening.

Participants must be employed by a logging operation, as employment is required for apprenticeship eligibility. Trainees are typically brand-new employees. The program trained two cohorts in its first summer, three in the second, and plans for five cohorts this year, with the potential for future expansion. Participants include both Shasta College students and non-students.

To date, the program has trained 20 operators representing 16 businesses, provided approximately 2,500 hours of seat time, and served 17 students. The program has been very successful. The \$33,000 per year in funding allowed EWD to offer an opportunity that employers could not refuse by covering nearly all expenses except wages, including lodging, meals, travel,



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instructor time, and marketing and outreach. Any remaining funds are directed to the HELO Program for equipment maintenance.

Trainees generate revenue while participating in the program, as logs harvested during training are sold back to SPI. Most trainees come from Northern California, though some have traveled from as far as San Diego. SPI compensates the program for logs cut on their land, consistent with industry practice, though at a negotiated rate that was increased last year. Approximately \$11,000 per week is generated through logging activity. Overall, the program has fundamentally changed how logging training is approached and has generated national interest. CRAFT was asked to present at the national logging conference last year, and other industries, such as construction, have inquired about adapting the training model.

When asked how the program would transition once donor funding ends, Ms. Cordell responded that some funding is available through 2027, and the model has become popular enough that employers have indicated a willingness to pay for participation moving forward. The average cost per intensive is approximately \$9,000 per week, not including marketing or administrative expenses. She emphasized that the impact achieved with the initial funding has been substantial. Long-term, her vision includes a dedicated fleet of equipment and the ability to run trainings year-round, though the current structure is working well.

3.2 2025-26 Finish Line Grant Mid-Year Report (\$150,000) (attached)

This is the sixth year the Foundation has managed the Finish Line Grant and the associated Finish Line Scholarship. Grant funds are allocated with approximately 80% supporting scholarships and 20% designated for emergency aid, which has proven to be especially impactful for students. Emergency aid awards are typically \$500, with some awards reaching \$750, and the program works closely with the Basic Needs Resource Center (BNRC) to ensure students receive wraparound support.

The Finish Line Scholarship provides \$3,000 per semester to eligible students who are in their final or second-to-last semester, with the goal of helping students overcome financial barriers and complete their educational programs. The Foundation partnered again with the ACE department to identify qualifying students. As a reminder, the ACE Program provides flexible, supportive pathways and accelerated/compressed courses for working adults who are ready to earn a college degree while balancing work and life.

It was noted that the approval of the grant application to receive funding for the 2026–2027 academic year is expected in January.

3.3 Knight Fuel Mid-Year Report (attached)

The Knight Fuel Program is another successful initiative made possible through the generosity of an anonymous donor. The program began several years ago with an initial \$25,000 donation and was developed based on an idea proposed by Dean Mike Mari. Since its launch, the program has gained strong traction on campus and is widely appreciated by faculty, staff, and students.

The Knight Fuel Program allows faculty to request snacks or food for their classrooms as a way to motivate students, encourage attendance and persistence, and show appreciation for student effort. Food Services has played a critical role in supporting the program's implementation, and



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their partnership has been instrumental to its success. The program has been especially meaningful given that food is one of the most difficult needs to fund through traditional restricted funds or grants, as neither of these sources often allow for such expenses.

Ms. Blanchier noted that the donor has been very pleased with the program's impact and has renewed their support for the past three years. The program continues to be a valuable and well-received way for the Foundation to address basic needs and support student success, and it reflects the broader role the Foundation plays in providing food support across campus events and initiatives.

3.4 Strategic Plan: Scholarships Goals – Maximize the cultivation and award of scholarships (attachment)

The Foundation team has been evaluating scholarship policies and procedures to improve and modernize the scholarship program. Current work includes reviewing scholarship cycle options, the timing of scholarship disbursements, and scholarship application software. These discussions are being conducted in collaboration with the Enrollment and Financial Aid departments to balance student needs, donor stewardship, and administrative capacity.

A final recommendation on the scholarship cycle and disbursement schedule is forthcoming, after which attention will shift to refining the scholarship application and review process. Concurrent work is underway to revise scholarship-related policies, including the Shasta College Foundation's donation policy and related District policies and procedures. Later in the agenda, two Board members will be invited to join the newly proposed Ad Hoc Scholarship Subcommittee to provide feedback on application review processes, scoring rubrics, and reviewer training.

The Foundation team also announced plans to transition to a new scholarship software platform, AwardSpring, which is expected to reduce annual costs and better serve students and administrators. Implementation is anticipated to begin in early 2026 and is expected to take approximately 12 to 20 weeks, aligning with the broader review of scholarship processes.

4. DISCUSSION/ACTION ITEMS

4.1 Approval of the 2024-25 Commensurate Benefits Analysis (attached)

The Executive Director presented the annual Commensurate Benefits Analysis, noting that completion of the report is required by the Chancellor's Office as part of the Foundation's role as an auxiliary organization of the District. The analysis was developed in accordance with Chancellor's Office guidelines and represents the third year the Foundation has prepared and presented this report to both the Foundation Board and the District Board of Trustees. The high-level summary was included in the agenda materials, with detailed data provided in the accompanying report (**Exhibit B**).

The analysis demonstrated that the Foundation provided approximately \$1.8 million in total benefits to the District during the fiscal year, reflecting the high-value work performed in support of students, programs, and the broader college community. Endowed student scholarships showed significant growth, while annual student scholarships fluctuated slightly due to new and changing donations. Contributions to students, instructional programs, and athletics increased by 17%, driven by support for programs such as Pay-It-Forward, Knight Fuel,



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Emergency Aid, departmental funding, and the rollover of the forestry grant. Athletics continued to be a significant contributor through funds raised and reinvested into athletic programs. Marketing and promotional expenses increased due to 75th anniversary events and departmental marketing efforts, and cash payments to the District reflected the first year of the updated master agreement, including a \$40,000 payment.

The report also included financial support generated through fiscal sponsorship activities, including North State Together and SCAILE. While these contributions remain impactful, totals decreased compared to the prior year due to changes in grant funding sources, including salary reimbursements shifting to a District-held grant. Intangible benefits, such as in-kind services and the growth of endowments and assets, increased by approximately 20%, largely due to favorable market performance. In response to a question regarding in-kind services, it was clarified that these values are estimated based on assumed time commitments and hourly rates.

College support provided to the Foundation—including salaries, legal services, facilities, technology, and general operating support—increased this year due to the updated master agreement, resulting in a net decrease of approximately 6% in total estimated net commensurate benefits, while still demonstrating substantial value to the District. Upon approval, the Commensurate Benefits Analysis will be presented to the Board of Trustees in January.

Motion to Approve the 2024-2025 Commensurate Benefits Analysis as presented

Motion by Mandy Trusas, second by Hiram Oilar

Final Resolution: Motion Carries

Yea: Star Alfaro, Joe Gibson, Michelle Hickok, Mike Mari, Hiram Oilar, Mandy Trusas

4.2 Nomination and Election of Officers

The Board of Directors conducted its annual officer elections, approving a new slate of officers and noting the significance of the leadership transition and expressing appreciation for President Joe Gibson's long-standing leadership.

Motion: Elect the following nominee as 2025-26 President:

- **Star Alfaro**

Motion by Joe Gibson, second by Mandy Trusas

Motion: Elect the following nominee as 2025-26 Board Vice-President:

- **Tiffany Blasingame**

Motion by Hiram Oilar, Star Alfaro

Motion: Elect the following nominee as 2025-26 Secretary/Treasurer:

- **Mike Mari**

Motion by Hiram Oilar, Star Alfaro

Final Resolution: Each Motion Carries

Yea: Star Alfaro, Joe Gibson, Michelle Hickok, Mike Mari, Hiram Oilar, Mandy Trusas



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4.3 Appointment of the Ad Hoc Finance Subcommittee

Motion: Approve the appointment of _____ and _____ to serve on the Ad Hoc Finance Subcommittee until the next election of Board officers.

The Directors discussed the formation of the Ad Hoc Finance Subcommittee and noted the importance of Foundation representation given the Foundation's oversight of 13 investment accounts, compared to three held by the District.

Discussion also included the timing of Finance Subcommittee meetings, which have historically been held at 5:00 p.m. due to alignment with the District Board of Trustees meeting scheduled later that evening. It was noted that meeting earlier, even by 30 minutes to one hour, could significantly improve participation, and that the committee could further discuss potential meeting time adjustments at the January meeting.

It was also noted that this subcommittee must include fewer than a majority of Board of Directors members, with the possibility of rotating membership if one or more members can't attend.

Approve the appointment of Joe Gibson, Star Alfaro and Mandy Trusas to serve on the Ad Hoc Finance Subcommittee until the next election of Board officers.

Motion by Hiram Oilar, second by Joe Gibson

Final Resolution: Motion Carries

Yea: Star Alfaro, Joe Gibson, Michelle Hickok, Mike Mari, Hiram Oilar, Mandy Trusas

4.4 Establishment and appointment of Scholarship Subcommittee

Motion: Approve the establishment of an adhoc Scholarship Subcommittee and the appointment of _____ and _____ to serve on the adhoc Scholarship Subcommittee until the next election of Board officers.

The Board of Directors decided to table this election to the next meeting when Ms. Tiffany Blasingame could be in attendance.

Motion to table this election to the next meeting by Star Alfaro, second by Hiram Oilar

Final Resolution: Motion Carries

Yea: Star Alfaro, Joe Gibson, Michelle Hickok, Mike Mari, Hiram Oilar, Mandy Trusas

4.5 Approval/Ratification of Contracts (attachment)

The contracts entered into since the last Board meeting were presented for review and approval/ratification.

Motion to Approve/Ratify the recently executed contracts and grants

Motion by Joe Gibson, Hiram Oilar

Final Resolution: Motion Carries

Yea: Star Alfaro, Joe Gibson, Michelle Hickok, Mike Mari, Hiram Oilar, Mandy Trusas

5. PUBLIC COMMENTS FROM THE AUDIENCE

There were no public comments.

6. BOARD MEMBER UPDATE



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Dr. Frank Nigro expressed a heartfelt thank you to the Board members and to Foundation staff, including Andree Blanchier and Jennie Dougherty, for their dedication and hard work in support of the Foundation's mission, and extended best wishes to everyone for a happy holiday season.

Mr. Joe Gibson noted his email address needs to be updated in the Foundation's internal directory.

The Board briefly discussed the upcoming Symphony event and agreed to move forward as planned with a cocktail hour prior to the performance. Board members were asked to notify the Foundation team regarding invitations. The event is scheduled for February 28, 2026.

7. SETTING OF FUTURE MEETING DATE

7.1 Next Meeting – Board Elections

The next meeting will be set at the February Board of Director's Retreat.

7.2 Foundation Board Retreat

The Foundation Board of Directors will hold a half-day retreat on February 6, 2026, from 9:00 a.m. to 12:00 p.m. at the Community Leadership Center (CLC).

8. ADJOURNMENT

The meeting was adjourned at 1:26 p.m.

Approve the Motion to Adjourn the Foundation Board Meeting

Motion by Hiram Oilar, second by Star Alfaro

Final Resolution: Motion Carries

Yea: Star Alfaro, Joe Gibson, Michelle Hickok, Mike Mari, Hiram Oilar, Mandy Trusas

CRAFT Intensives



CRAFT

CALIFORNIA REGISTERED
APPRENTICESHIP FOREST TRAINING



5

DAY
INTENSIVE

CALIFORNIA REGISTERED
APPRENTICESHIP FOREST
TRAINING

WHAT ARE THE CRAFT INTENSIVES



- ✓ 50 hours of Seat Time
- ✓ Hands-on Direction Instruction
- ✓ 4 Trainee Cohort

Equipment Options:

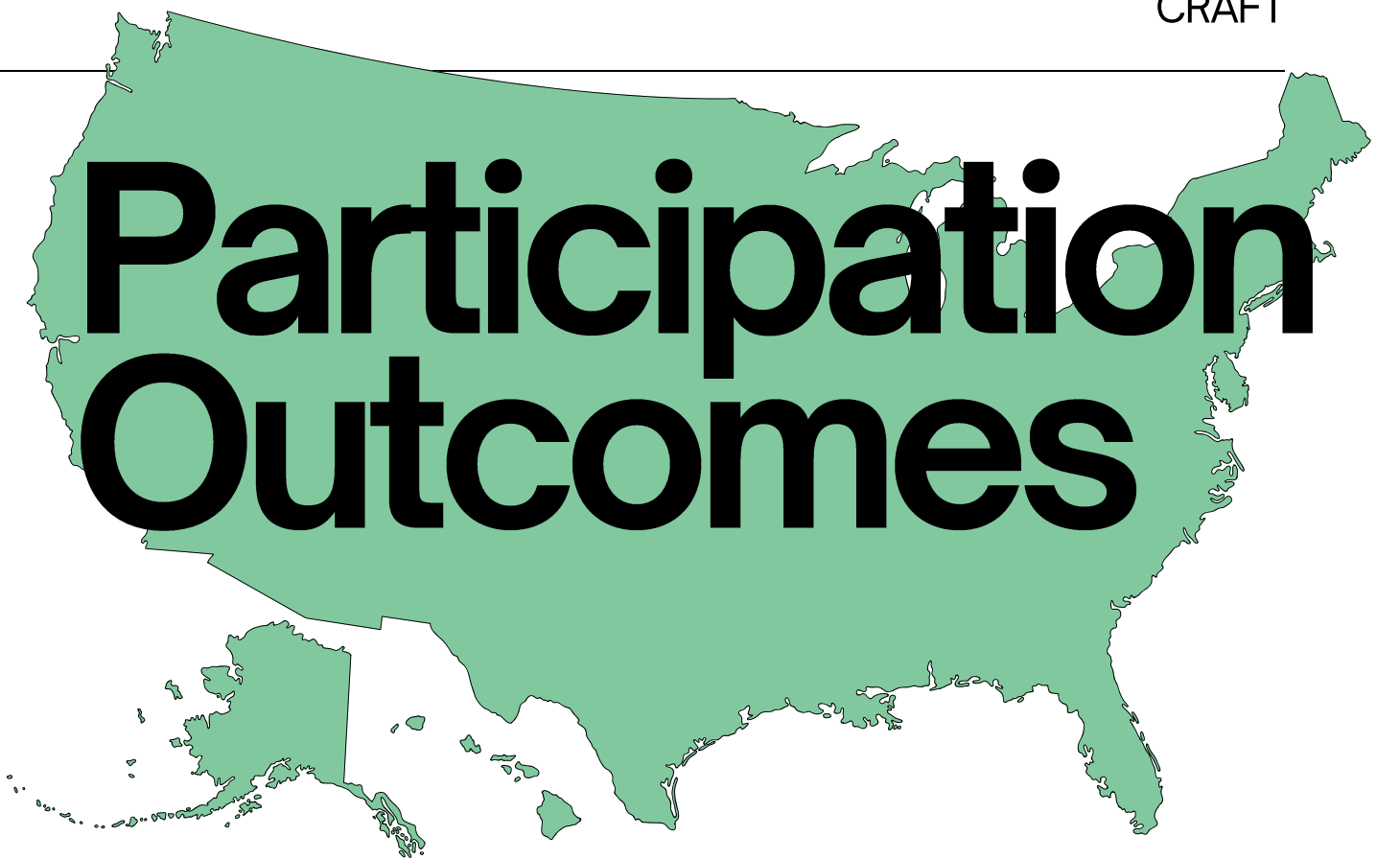
- Skidder
- Loader
- Hot Saw
- Processor



Training takes place on SPI (Sierra Pacific Industries) land, located outside of Shingletown, CA



Training is by Jonas Lindblom, Current instructor of Shasta College's Heavy Equipment Logging Operations (HELO) Program and Delbert Gannon, President of Creekside Logging inc.



Intensives Impact

- ➔ 20 Operators/Trainees
- ➔ Represented 17 Businesses/Employers Statewide
- ➔ 2,500+ Hours of Seat Time
- ➔ 17 Registered CRAFT Apprentices



Budget Breakdown

\$33,000 Per Year

All Training Expenses Covered

- Lodging
- Meals
- Travel
- Mileage

Instructors

CRAFT Intensive Instructor is covered through the CRAFT budget.

Marketing

Budget provided funds for marketing materials and recruitment outreach.



**Intensives
Made Possible
Through This
Grant!**

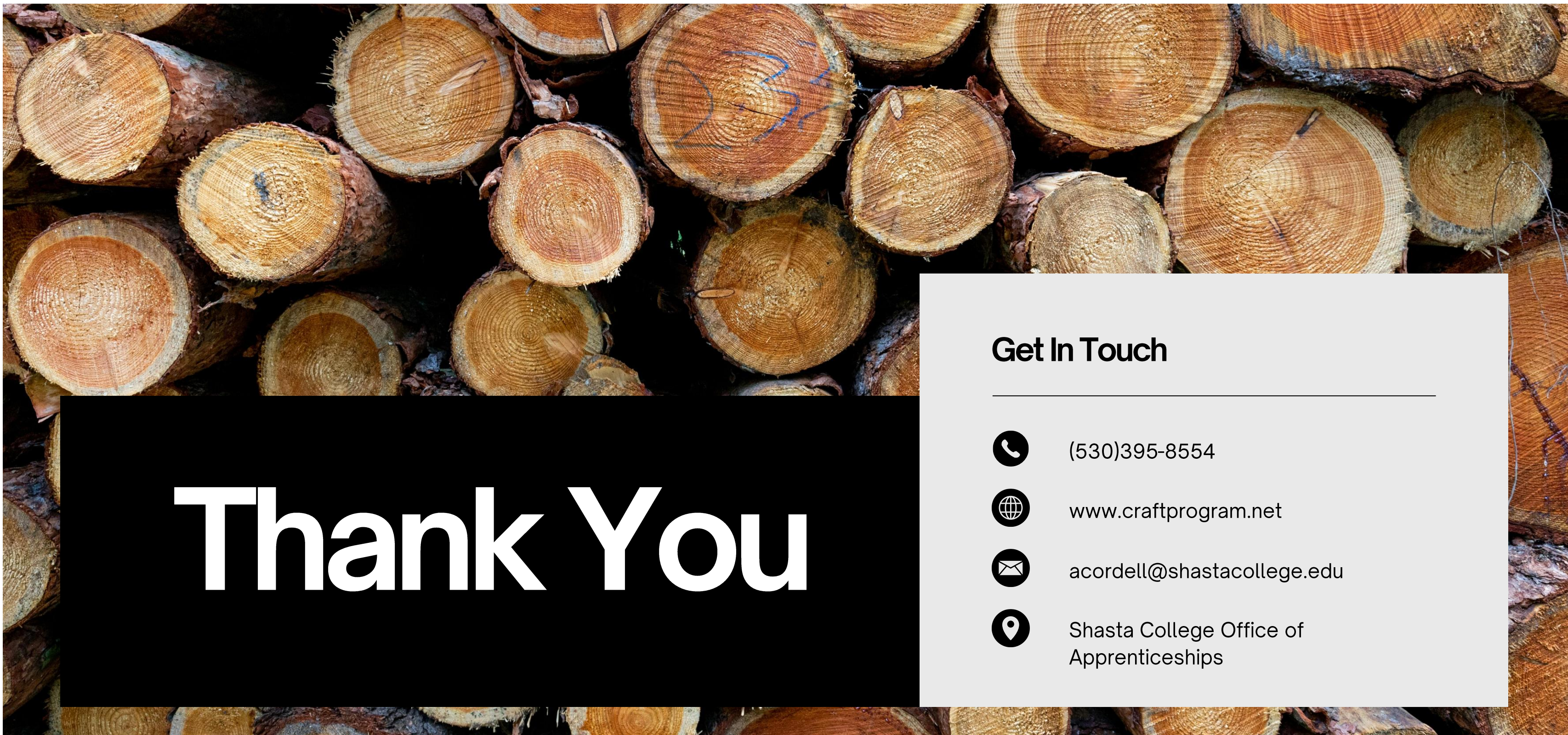
Success Stories

“The instructors were very helpful and getting the opportunity to get hands on training for a full week was beneficial” – Michaela Godon, Week 3 Intensive 2025

“My experience was great I think there should be more programs or classes and opportunities for more people. The instructor was very knowledgeable, patient, and thoroughly explained what he was teaching and why. All in all, it was awesome and very helpful.” - Jeremiah Youngbloom Week 2 Intensive 2024

“I learned a lot from this course. I got to learn how to use a skidder, collect/combine bundles of wood, and the art of working as a team with a processor and feller buncher. Some days were rough operating but it’s all a part of working in the woods.” - Casey Wells Week 1 Intensive 2024





Thank You

Get In Touch

-  (530)395-8554
-  www.craftprogram.net
-  acordell@shastacollege.edu
-  Shasta College Office of Apprenticeships

Shasta College Foundation					
Commensurate Benefits Analysis					
Fiscal Year 2024-25					
		2022-23 \$ Value	2023-24 \$ Value	2024-25 \$ Value	FY25 vs FY24 (% Change)
SHASTA COLLEGE FOUNDATION BENEFITS TO THE DISTRICT					
TANGIBLE BENEFITS					
Financial support to the College					
	Endowed Student Scholarships Sub-Total	\$ 22,504	\$ 21,811	\$ 46,250	112%
	Annual Student Scholarships Sub-Total	\$ 141,906	\$ 139,755	\$ 148,317	6%
	Contributions to students, instructional programs & athletics Sub-Total	\$ 159,081	\$ 317,301	\$ 371,065	17%
	Unrecovered costs Sub-Total	\$ -	\$ -	\$ -	0%
	Use of Auxiliary services, products or facilities Sub-Total	\$ -	\$ -	\$ -	0%
	Marketing or promotional events Sub-Total	\$ 4,959	\$ 9,416	\$ 23,228	147%
	Cash payments Sub-Total	\$ 85,295	\$ 91,800	\$ 40,000	-56%
	Other Similar Benefits Sub-Total	\$ -	\$ -	\$ -	0%
	Financial Support to the College Sub-Total	\$ 413,745	\$ 580,084	\$ 628,860	8%

Shasta College Foundation				
Commensurate Benefits Analysis				
Fiscal Year 2024-25				
	2022-23 \$ Value	2023-24 \$ Value	2024-25 \$ Value	FY25 vs FY24 (% Change)
SHASTA COLLEGE FOUNDATION BENEFITS TO THE DISTRICT				
Financial Support from Fiscal Sponsorship Activities				
North State Together Sub-Total	\$ 381,512	\$ 496,689	\$ 286,963	-42%
Shasta College Attainment and Innovation Lab for Equity (SCAILE) Sub-Total	\$ 63,683	\$ 367,350	\$ 282,041	-23%
Financial Support from Fiscal Sponsorship Activities Sub-Total	\$ 445,195	\$ 864,040	\$ 569,004	-34%
TANGIBLE BENEFITS TOTAL	\$ 858,940	\$ 1,444,123	\$ 1,197,864	-17%
INTANGIBLE BENEFITS TOTAL	\$ 659,030	\$ 800,412	\$ 982,812	23%
TOTAL ESTIMATED COMMESURATE BENEFITS	\$ 1,517,971	\$ 2,244,536	\$ 2,180,676	-3%
SHASTA COLLEGE DIRECT SUPPORT TO THE FOUNDATION	\$ (214,607)	\$ (336,837)	\$ (390,070)	16%
TOTAL ESTIMATED NET COMMESURATE BENEFITS	\$ 1,303,364	\$ 1,907,698	\$ 1,790,607	-6%



Shasta College Foundation

Minutes of the Foundation Board Retreat
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Friday, February 6, 2026, at 9:00 a.m.

DRAFT

1. OPEN SESSION

1.1 Call to Order & Roll Call

The meeting was called to order at 9:04 a.m.

Foundation Board Members Present

- Ms. Star Alfaro, President
- Ms. Andree Blanchier, Executive Director (Ex-Officio Non-Voting Member)
- Ms. Tiffany Blasingame, Vice President
- Mr. Joe Gibson
- Ms. Michelle Hickok, Representative for the Shasta College Board of Trustees
- Dr. Frank Nigro, Superintendent/President (Ex-Officio Non-Voting Member)
- Ms. Mandy Trusas

Special Guests:

- Ms. Jennifer Hedman-Chase

1.2 Call for Request to Speak on an Agenda Item from the Audience

There were no requests.

2. DISCUSSION/ACTION ITEMS

2.1 Appointment of Jennifer Heman-Chase as a new Board Director

Ms. Hedman-Chase brings experience from the non-profit sector, along with skills and a background that will support the work of the Board.

Approve the Appointment of Jennifer Hedman-Chase as a new Board member

Motion by Tiffany Blasingame, second by Michelle Hickok

Final Resolution: Motion Carries

Yea: Star Alfaro, Tiffany Blasingame, Joe Gibson, Michelle Hickok, Mandy Trusas

2.2 Nomination and Election of a Secretary/Treasurer

Ms. Blanchier provided an update regarding board membership and announced the resignations of Mr. Mike Mari and Mr. Hiram Oilar. Per the Bylaws, the Board of Directors must be comprised of at least seven members; after Ms. Hedman-Chase's appointment, one vacancy remains. Dr. Kevin O'Rorke has expressed interest in serving on the Board and would bring extensive knowledge and expertise, as well as strong connections within the community.

Since Mr. Mari served as Secretary/Treasurer, a nomination and election are needed to select a member to complete the term. Mr. Gibson indicated a willingness to serve.

Mr. Gibson was presented with gifts in recognition of his years of service on the Board and as Board President. The gifts, created and donated by Ms. Hickok, included custom golf tees, golf towels, and a coffee travel mug. Mr. Gibson thanked the Board, and Ms. Blanchier expressed appreciation for his many years of service.

Motion: Nominate and Elect Joe Gibson to serve as the Secretary/Treasurer until the next election of Board officers.

Motion by Michelle Hickok, second by Tiffany Blasingame



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Final Resolution: Motion Carries

Yea: Star Alfaro, Tiffany Blasingame, Jennifer Hedman-Chase, Michelle Hickok, Mandy Trusas

2.3 Discussion of Shasta College's Potential Bond Extension

Dr. Nigro provided a presentation, attached hereinto as **Exhibit A**, regarding a potential bond extension and updates on district initiatives. The purpose of the presentation was to provide background and education for the Board and to inform the Foundation that it may be asked to assist with donor outreach should a bond campaign move forward.

Dr. Nigro noted two major goals currently being explored by the district: pursuit of a bond extension and development of an additional bachelor's degree program.

Regarding bachelor's degree programs, Dr. Nigro explained that Shasta College was among the early community colleges approved to offer bachelor's degrees and that the programs have proven successful statewide. There are currently 54 bachelor's degree programs offered through California Community Colleges. Because the district is considered a "university desert," with limited proximity to four-year institutions, expanding local bachelor's degree opportunities could help address lower transfer rates in the region. State regulations currently prevent community colleges from duplicating programs already offered by CSU or UC campuses, and legislative efforts to loosen those restrictions have been vetoed by the Governor.

The college is exploring development of a Bachelor's degree in Public Safety Leadership, which would build on existing EMT and Public Safety programs and allow students completing associate degrees in those areas to continue into a bachelor's program locally. The proposal will be presented to the SHIELD Public Safety consortium for feedback, and the college expects to submit an application in the fall.

Dr. Nigro then discussed the potential bond extension. The proposal would extend the existing bond (Bond Measure H) rather than create a new tax. The current tax rate would remain at the same level, or potentially a lower rate, and the tax would continue to be based on assessed property value. Bond funding is one of the primary tools available to support major capital projects, as state funding for facilities and deferred maintenance is limited.

Past bond measures have funded significant campus improvements, including CTE facilities, the Veterans Center, Public Safety facilities, Student Services buildings, projects at the Tehama Campus, major remodels such as the Library, Life Sciences and Social Sciences buildings, the 700 and 100 buildings, the athletic field house, landscaping, and infrastructure upgrades. The district has also refinanced previous bonds, reducing tax rates and saving taxpayers approximately \$3.6 million.

Dr. Nigro shared that the district has been working with a consultant since mid-2025 and recently conducted a survey of likely voters across the district. Survey results showed strong community support for Shasta College and positive responses when voters were asked about specific campus improvement projects. The district board is expected to consider a resolution to place a bond extension measure on a future ballot.



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Preliminary estimates indicate that a bond extension could generate approximately \$118 million, with current project estimates around \$108 million, recognizing that inflation and construction changes may affect final costs.

Board members discussed potential outreach efforts and the possible role of the Foundation in supporting public education and campaign activities. Dr. Nigro indicated that approximately \$25,000–\$30,000 may be needed for outreach materials such as signage and advertising, though the district also hopes to secure support from vendors and contractors. Board members discussed legal considerations regarding Foundation involvement and the distinction between educational outreach and political campaigning. Legal guidance is being sought.

The Board took a brief break and rejourned at 10:26 a.m.

2.4 Discussion of Strategic Plan

The Board reviewed the Foundation’s Strategic Plan, the presentation is attached hereinto as **Exhibit B**, which was developed in 2023. The Mission statement and Core Values were reviewed, and the Board agreed they continue to accurately reflect the Foundation.

The Board discussed the continued transition of scholarship administration from the District to the Foundation. Historically, many scholarships and endowments have been held by the District, as some date back to the 1970s and the Foundation was not established until 1996. The Foundation has begun transitioning annual scholarships and recently selected a new scholarship management platform that is more cost-effective and better aligned with current needs. Implementation will require an inventory of scholarships and supporting documentation.

The Board discussed progress made toward the strategic priorities and reviewed completed, ongoing, and pending objectives. Updates and feedback were incorporated into the presentation during the discussion.

2.5 Discussion of Board Member Strengths Survey

Ms. Blanchier introduced a discussion regarding the Board Member Strengths Survey and explained that the survey is intended to help the Board recognize its collective strengths, identify skill gaps, and guide participation and planning for the coming year. She noted that the survey should be revisited annually to help the Board evaluate its progress, clarify member roles and time commitments, and support planning by the Executive Director.

Ms. Blasingame thanked Ms. Blanchier for her work in identifying board member strengths and areas where additional skills may be beneficial. Board members discussed ways the Foundation could better support members in their work and make participation more meaningful. Several members expressed interest in receiving more regular updates between meetings, including success stories about scholarships and student impact, and broader data about the impact of community colleges such as transfer rates, workforce outcomes, and community benefits.

Board members also discussed sharing more information following campus visits or events, providing talking points that members can use when speaking about the Foundation in the community, and receiving a list of notable college or Foundation events that board members may wish to attend.



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Additional ideas included exploring Foundation-branded items that board members could wear or use when representing the organization, and sharing summaries of board member goals to help align efforts.

Ms. Blanchier asked board members to review the strengths survey and consider their areas of participation and goals for the coming year. Members were invited to provide feedback by email, and the Board will plan to share their top two goals at the next meeting.

Board members also requested that presentation slides from the meeting be distributed following the meeting.

2.6 Approval of Board Members' annual monetary contribution to the Foundation for 2026

The Board discussed the annual board member contribution to the Foundation. The contribution amount for 2025 was \$250. Board members discussed maintaining the expectation that members contribute \$250 or more annually.

Motion: Approve \$250 as the minimum expectation for a Board Member's annual monetary contribution to the Foundation for 2026

Motion by Joe Gibson, second by Tiffany Blasingame

Final Resolution: Motion Carries

Yea: Star Alfaro, Tiffany Blasingame, Joe Gibson, Jennifer Hedman-Chase, Michelle Hickok, Mandy Trusas

3. PUBLIC COMMENTS FROM THE AUDIENCE

There were no public comments.

4. BOARD MEMBER UPDATES

Ms. Blanchier shared that the Foundation has received formal notification that the Fountain Wind Project will not move forward.

Additionally, the Foundation received a \$5,000 gift from the Lois Arnold trust designated for a scholarship.

5. SETTING OF FUTURE MEETING DATE

5.1 Next Meeting – Board Elections

The next meeting will be Tuesday, April 28th at noon.

6. ADJOURNMENT

The meeting was adjourned at 12:22 p.m.

Approve the Motion to Adjourn the Foundation Board Meeting


Motion by Tiffany Blasingame, second by Michelle Hickok

Final Resolution: Motion Carries

Yea: Star Alfaro, Tiffany Blasingame, Joe Gibson, Jennifer Hedman-Chase, Michelle Hickok, Mandy Trusas

Shasta College

Bond Extension – November 2026



1

Shasta College

About bond extensions

- * A bond extension asks voters to continue paying the same or lower rate on a previous bond that is terming out.
- * If approved, a bond extension would continue an annual fee per \$100,000 of property value; this is a fee owners are already paying. A fee of \$15 annually, for example, for a \$500,000 house would generate \$75 per year, or \$6.25 per month.
- * A bond extension of Measure A, passed in 2002, would generate \$118 million without any increase to taxpayers.
- * SUHSD passed a similar bond extension in Nov. 2025.

2

Shasta College

Criticality of bond measures for CCC capital outlay

- * Capital projects can be funded only by small, often unreliable deferred maintenance funds, savings from elsewhere, or bond funds.
- * Despite serving more students, CCCs are funded at a much lower rate than CSUs or UCs.
- * 85% of the typical CCC's budget goes to salary and benefits.

STUDENT ENROLLMENT BY INSTITUTION 24-25		
CCC	2,204,940	
FTE: Credit	1,066,751	
FTE: Non-Credit	84,896	
CSU	416,531	
UC	232,782	
Private	184,227	

FUNDS PER FTES		
	24-25	25-26
K-12 Ed	\$21,147	\$20,489
CCC	\$13,714	\$13,531
CSU	\$22,546	\$22,990
UC	\$36,505	\$36,968

3

Shasta College

Possibility of a bond extension

- * In 2024, the Shasta College Board approved us to explore a bond extension.
- * In mid-2025, the Board approved a contract to hire Jon Isom of Isom Advisors to survey District voters and advise on a bond extension.
- * Surveys were conducted in Jan. 2026 with 404 likely voters in our tri-county district. This represents 5% of likely voters.
- * We will bring a resolution to the Shasta College Board in May 2026 to put a bond extension on the November 2026 ballot.

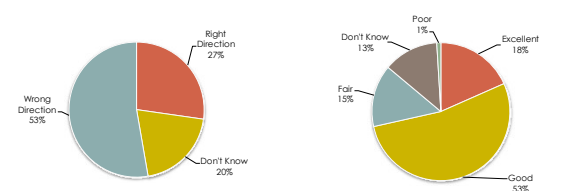
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General Questions

Most voters are satisfied with education in the District

Shasta-Tehama-Trinity Jt. CCD

- Would you say that education in California is headed in the right direction or the wrong direction?
- How would you rate the quality of education provided by the College?



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General Questions

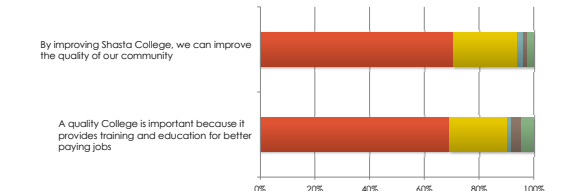
Majority of voters recognize the value of a quality College

Shasta-Tehama-Trinity Jt. CCD

- Now I would like to read you some statements about the College as well as other community related issues. For each of the following statements please tell me if you Agree or Disagree.

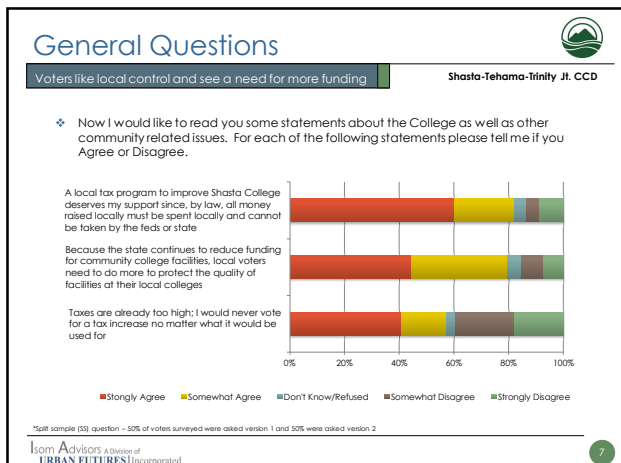
By improving Shasta College, we can improve the quality of our community

A quality College is important because it provides training and education for better paying jobs

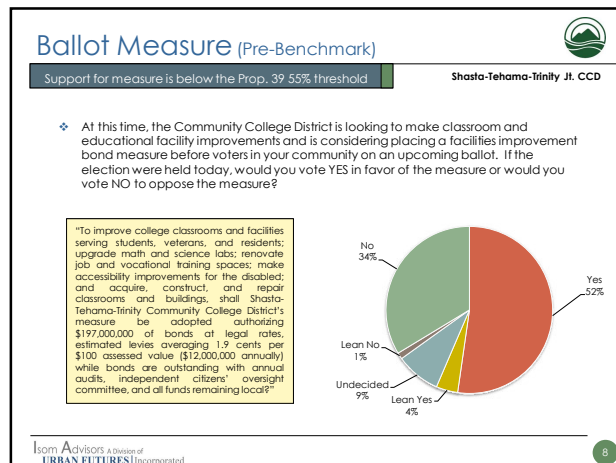


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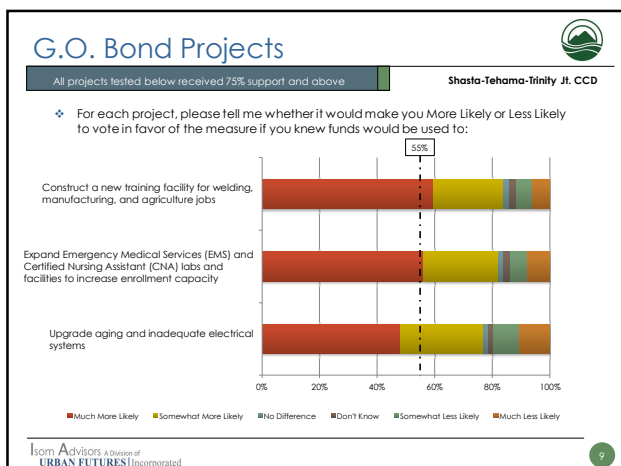
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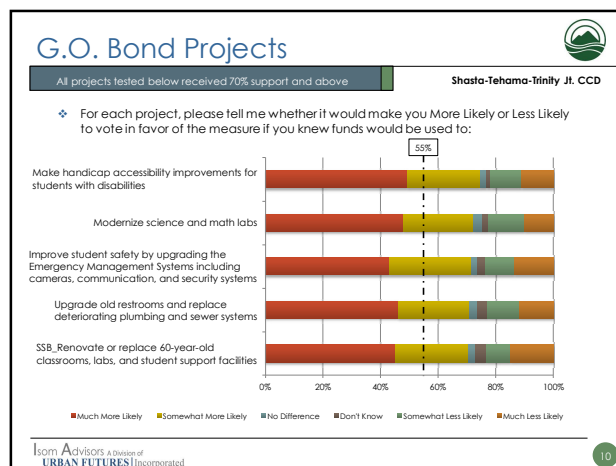
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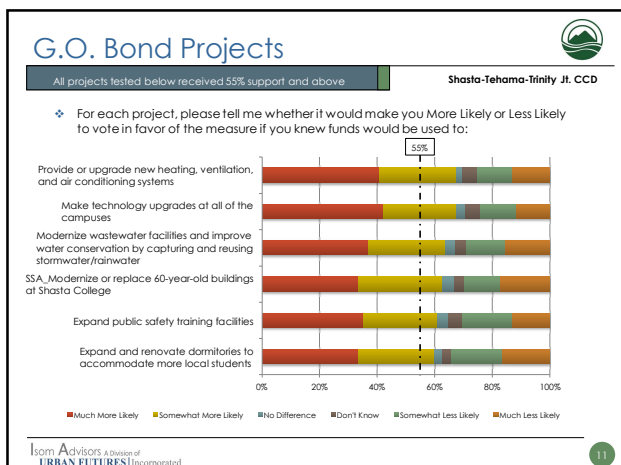
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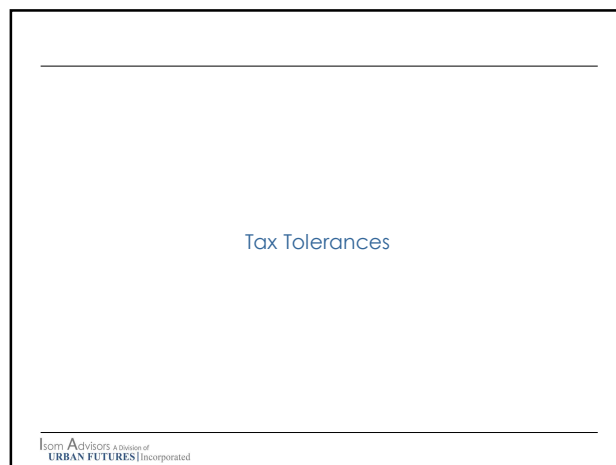
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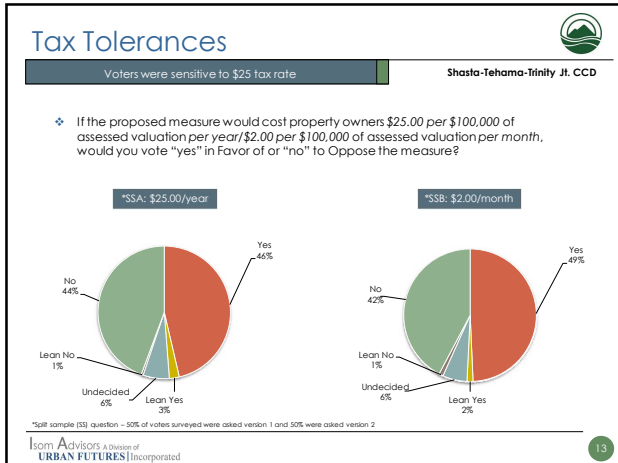
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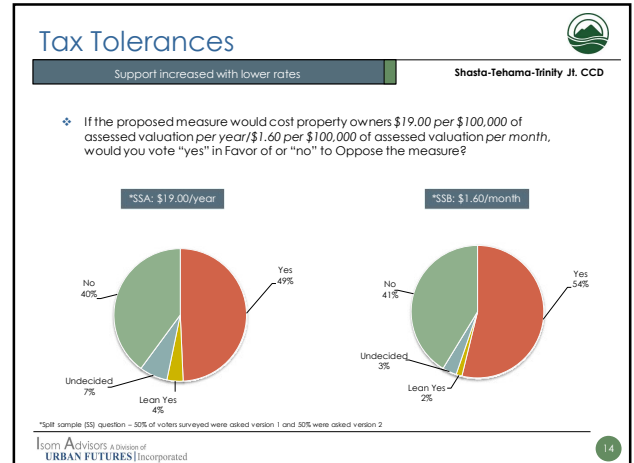
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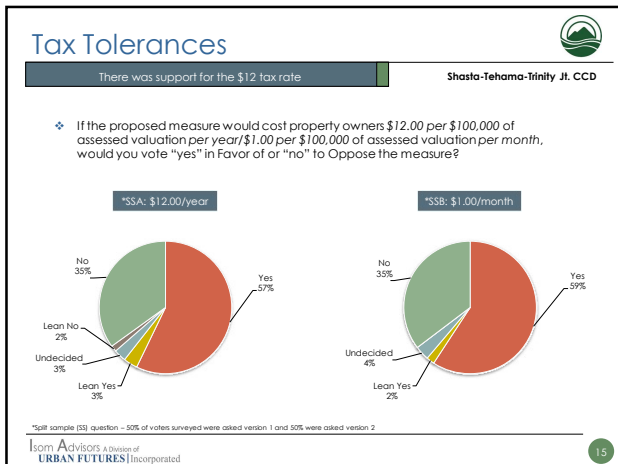
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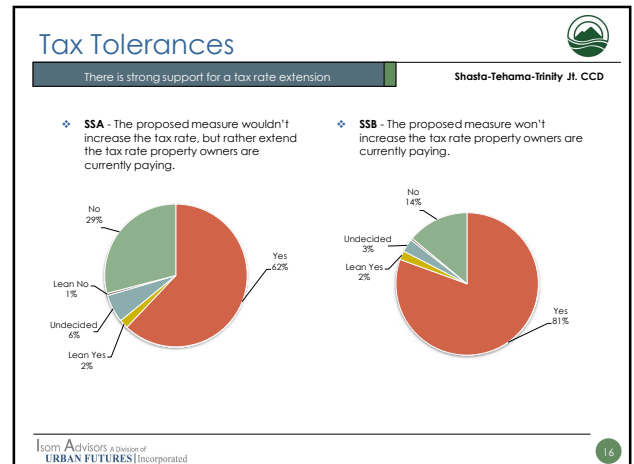
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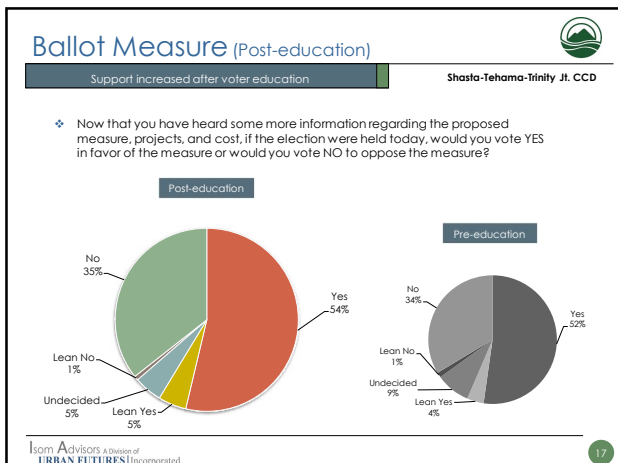
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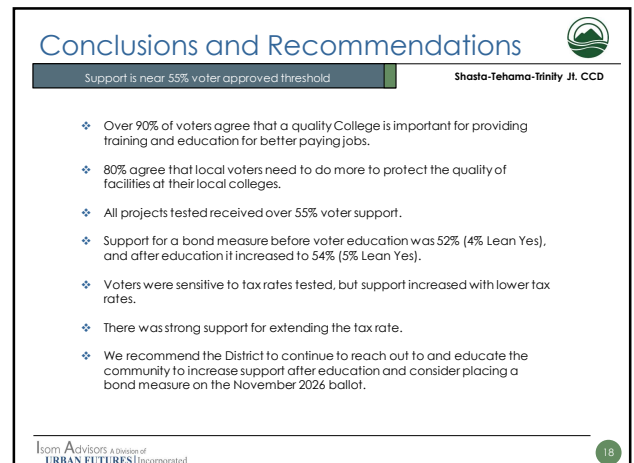
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Shasta College

Continuing needs of the District

- * The Redding Main Campus was built in the 1960s and is 60 years old.
- * Measure H passed in 2016 allowed us to build a Veterans Center, CTE buildings, a new Public Safety Training facility, and a Student Services building at the Tehama Campus.
- * Measure H also is allowing a limited number of key remodels of our 60-year old Main Campus buildings: the Library, Life Sciences, Social Sciences, Student Services, and more.
- * Numerous other buildings are in dire need of remodeling.

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Shasta College

Future projects (unfunded)

OTHER FUTURE PROJECTS (currently unfunded)	
Potential Land Purchase (Corning)	1,000,000
Corning Extension Building (CTE Focused)	6,000,000
Fire Academy Apparatus Bay + Storage	9,000,000
Farm Portable Classroom and Restrooms - Add Outbuildings Refurbishment	4,800,000
300 Building (Art) - Exterior structure buildout	6,000,000
400-500-800 Theatre Complex - Non-ADA Compliant in Theatre, etc.	20,000,000
900 Building (faculty offices)	2,400,000
1100 Building (Math)	4,670,665
1200 Building (Trades) Renovation	2,500,000
1300 Building (GIS/GEOG/ENGR/WWT/NR)	5,200,000
1800 Building (PE Offices/Training Rooms/Locker Rooms)	5,000,000
1900 Building (Gymnasium)	2,000,000
2000 Building (Campus Center) - less HVAC - cosmetic improvements + some reconfig of The Grill & The Other Side - New retractable door for stage - all new flooring/painting/furniture	3,500,000
2100 Building (College Conn, Swing Space)	3,000,000
2200 Building (Gateway to College/Swing Space)	3,000,000
Pool Renovation	10,000,000
Dorms Upgrade	2,000,000
New Dorms Match of 10% (3% inflation through 2027 = \$72M project)	72,000,000
Wastewater System Upgrade	4,500,000
Wayfinding - Partial (Front Entrances, Roadways, Interior Campus Directionals)	750,000
SC Main Campus Building Interior Signage Upgrade	500,000
Artificial Turf (Football and Soccer)	5,000,000
TOTAL OTHER FUTURE PROJECTS - FUNDS NEEDED	\$108,020,665

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Shasta College

Criticality of Need: 800 Building Case Study

- * Remodel targeted for completion in Summer 2026
- * Addresses major ADA challenges, infrastructure issues, and a design focused on obsolete teaching methodologies.
- * Project cost: \$13 million.
- * Funded by Measure H (\$6.5 million) and state matching funds (\$6.5 million).

Point: bonds bring in more funding to the region!

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Shasta College

Criticality of Need: 800 Building Case Study

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Shasta College

800 Building

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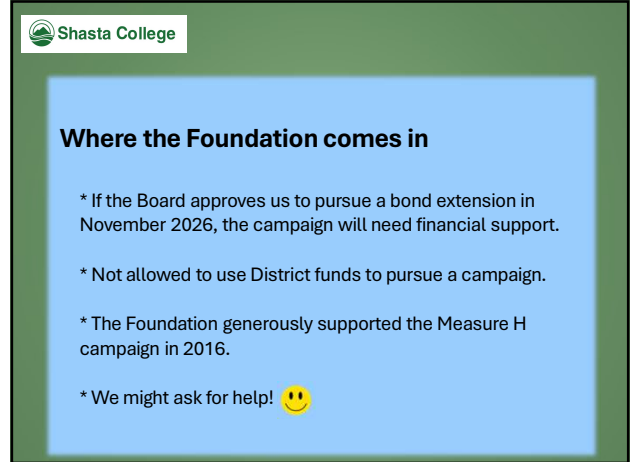
Shasta College

800 Building

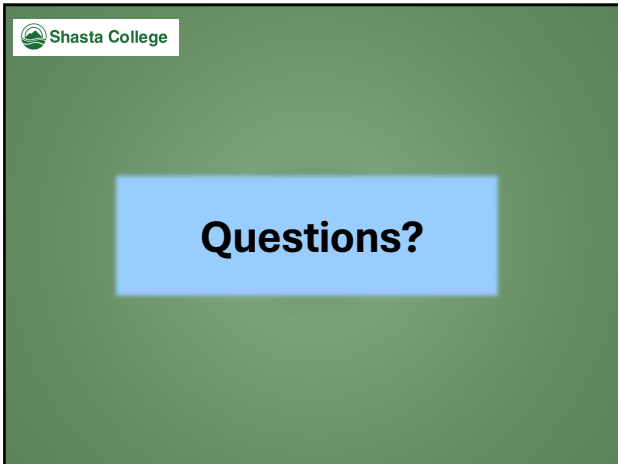
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Board Retreat
February 6, 2026



Mission:

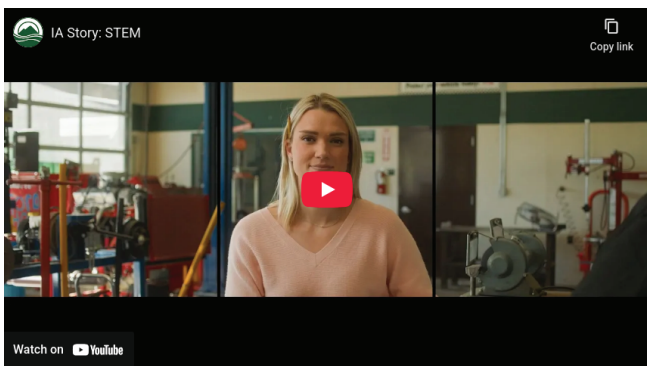
To boldly and creatively enhance students' overall experience of Shasta College.

Vision:

To realize the value of higher education in our region by encouraging and inspiring lifelong growth and learning in our students and community members.

Core Values:

- **Student Success:** Offer financial support to keep students in school and on the path to a better life.
- **Educational Excellence:** Provide resources to Shasta College's programs that are not otherwise available.
- **Cultivating Communities:** Encourage and inspire lifelong growth and learning in our students, alumni, employees, and community members.
- **Inspire Innovation:** Foster creativity by responding to the ever-evolving needs of our communities.



- | | |
|----------------------|--------------|
| Board Development | Scholarships |
| Outreach & Marketing | Fundraising |
| Operations & Finance | |

WHAT WE ACCOMPLISHED TOGETHER

Completed Items

- Updated By-Laws
- Reviewed and confirmed existing funds
- Reconciled historical accounting system
- Evaluated, selected, & implemented a new Financial Software System
- Evaluated, selected, & implemented a donor relation management system
- Reconciled District scholarship accounts
- Evaluated & selected new scholarship award platform
- Celebrated Shasta College's 75th anniversary



On-Going Items

- Approved new policies
- Established detailed financial and budget reporting
- Integrated the scholarship program into Foundation Operations
- Revamped the scholarship award event
- Supported departmental fundraising events
- Established donor cultivation events
- Expanded participation in PIF
- Established regular educational reports to the Board
- Tracked board member commitments & annual contributions
- Grew the team from 2 to 4 employees

OPERATIONS & FINANCE GOALS

Establish operating infrastructure

Improve & enhance operations (Short)

- Draft, review, & adopt policies & procedures
- Enhance financial and budget reporting

Research potential, state, federal, and private grants (Mid)

Develop a staffing plan for future Foundation personnel (Long)

Short-Term = 1-2 years; Mid-Term = 2-3 years; Long-Term = 4+ years

SCHOLARSHIPS GOALS

Maximize the cultivation and award of scholarships

Integrate the scholarship program into Foundation Operations (Short)

- Evaluate existing scholarship accounts
- Draft, review, & adopt policies & procedures

Maximize the annual award of scholarships to students (Short)

- Develop and enhance the scholarship award process
- Implement new scholarship platform

Enhance donor relations & recognition (Mid)

- Enhance the scholarship award event
- Enhance regular donor communications

Short-Term = 1-2 years; Mid-Term = 2-3 years; Long-Term = 4+ years

OUTREACH & MARKETING GOALS

Develop communication tools & increase awareness of the Foundation

Establish communication/marketing materials & methods (Mid)

- Capitalize on opportunities & existing successes to promote the Foundation
- Update and refresh the website
- Prioritization of sponsorships to community organization

Establish communication/connection with Alumni (Long)

- Produce an annual report
- Develop a toolkit for Board members to use
- Develop outreach materials
- Establish regular communications out to targeted groups

New Objective to be determined

Short-Term = 1-2 years; Mid-Term = 2-3 years; Long-Term = 4+ years

FUNDRAISING GOALS

Establish fundraising activities

Establish an Annual Fund (Mid)

Generate & adopt ideas for fundraising (Mid)

Begin cultivation of major gifts (Long)

- Support departmental fundraising events
- Host donor cultivation events
- Expand participation in PIF

- Establish pathways for bequests & legacy gifts
- Identify local donors with a higher giving capacity

Short-Term = 1-2 years; Mid-Term = 2-3 years; Long-Term = 4+ years

BOARD DEVELOPMENT GOALS

Develop Board roles & responsibilities

Provide education to Board members about Shasta College Programs (Short)

Establish clear options for Board member contributions and/or participation (Mid)

Refine the role of the Regent (Mid)

- Provide regular educational reports to the Board
- Priorize College Needs and potential donor sponsored projects

- Track board member commitments and contributions annually
- Increase the number of Board members (+2 or 3 members)

- Establish processes & procedures for Regent groups (project-based, region-based, interest based)

Short-Term = 1-2 years; Mid-Term = 2-3 years; Long-Term = 4+ years



Proposals for the Strategic Plan

OPERATIONS & FINANCE GOALS (PROPOSAL)

Establish operating infrastructure

Improve & enhance operations (Short)

Research potential, state, federal, and private grants (Mid)

Develop a staffing plan for future Foundation personnel (Long)

- Draft, review, & adopt policies & procedures
- Enhance financial and budget reporting
- Conduct a RFP for investment advisors

- Identify priority funding areas & potential grant opportunities

*New/revised items

Short-Term = 1-2 years; Mid-Term = 2-3 years; Long-Term = 4+ years

SCHOLARSHIPS GOALS (PROPOSAL)

Maximize the cultivation and award of scholarships

Integrate the scholarship program into Foundation Operations (Short)

- Evaluate existing scholarship accounts
- Draft, review, & adopt policies & procedures
- Standardize account structure, naming conventions, and documentation requirements

Maximize the annual award of scholarships to students (Short)

- Develop and enhance the scholarship award process
- Implement new scholarship platform

Evaluate the transfer of District Endowments to the Foundation (Mid)

- Compile a comprehensive inventory of District endowments under review
- Engage legal counsel for initiating the process with the Attorney General
- Establish communication protocols with donors and other stakeholders

*New/revised items

Short-Term = 1-2 years; Mid-Term = 2-3 years; Long-Term = 4+ years

MARKETING & COMMUNICATIONS GOALS (PROPOSAL)

Develop communication tools & increase awareness of the Foundation

Enhance multi-channel communication methods (Short)

- Develop a communications plan
- Update and refresh the website
- Establish a regular email newsletter
- Establish a social media presence

Develop an Annual Engagement Plan (Mid)

- Develop a donor stewardship plan
- Develop annual donor reports
- Develop connections with other Community College Foundations

Develop an Alumni Program (Long)

- Collect graduates' contact information at graduation
- Establish an alumni database
- Define the purpose, scope, and long-term goals

*New/revised items

Short-Term = 1-2 years; Mid-Term = 2-3 years; Long-Term = 4+ years

FUNDRAISING GOALS (PROPOSAL)

Establish fundraising activities

Establish an Annual Fund (Mid)

- Prioritize College needs and potential donor sponsored projects
- Define the purpose, scope, and funding priorities of the Annual Fund

Generate & adapt ideas for fundraising (Mid)

- Support departmental fundraising events
- Host donor cultivation events
- Expand participation in PIF

Begin cultivation of major gifts (Long)

- Establish pathways for bequests & legacy gifts
- Identify local donors with a higher giving capacity

*New/revised items

Short-Term = 1-2 years; Mid-Term = 2-3 years; Long-Term = 4+ years

BOARD DEVELOPMENT GOALS (PROPOSAL)

Develop Board roles & responsibilities

Support Board Learning and Leadership Development (Short)

- Provide regular educational reports to the Board
- Develop a toolkit for Board members to use
- Encourage mentoring between experienced and newer board members

Increase Board Engagement and Participation (Short)

- Track board member commitments and contributions annually
- Increase the number of Board members (+2 or 3 members)
- Use an Annual Commitments & Goals Form to reflect on Board member engagement and support.

Refine the role of the Regent (Mid)

- Establish processes & procedures for Regent groups (project-based, region-based, interest based)

*New/revised items

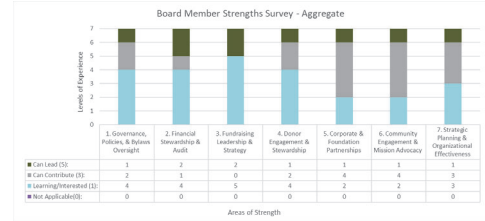
Short-Term = 1-2 years; Mid-Term = 2-3 years; Long-Term = 4+ years



Board Member Strengths Survey

BOARD MEMBER STRENGTH SURVEY

Aggregate Responses



1. Areas of Strong Board Capacity

- (Multiple selections of "Can Contribute" responses)
- Corporate & Foundation Partnerships
 - Community Engagement & Mission Advocacy

2. Areas of Moderate Capacity

- (Multiple selections of "Can Contribute" and "Learning / Interested" responses)
- Financial Stewardship & Audit
 - Governance, Policies, & Bylaws Oversight
 - Donor Engagement & Stewardship
 - Strategic Planning & Organizational Effectiveness

3. Areas with Growth Opportunities

- (Higher concentration of "Learning / Interested" responses)
- Fundraising Leadership & Strategy

ANNUAL COMMITMENT & GOALS

Board Member Name: _____ Board Year: _____

Purpose:
This annual commitment is intended to help each board member reflect on their strengths and interests and identify a few simple ways they plan to engage and contribute during the year.

1. How I Plan to Participate This Year
(Check all that **apply**; participation can take many forms)

<input type="checkbox"/> Attend and actively participate in board meetings	<input type="checkbox"/> Attend or assist in Foundation events
<input type="checkbox"/> Serve on a Board Subcommittee	<input type="checkbox"/> Help review or present policies, plans, or reports to the board
<input type="checkbox"/> Make a personally meaningful annual contribution	<input type="checkbox"/> Serve as a Foundation ambassador in the community
<input type="checkbox"/> Support Foundation fundraising or stewardship efforts	<input type="checkbox"/> Support strategic planning or organizational effectiveness

2. My Simple Goals for the Year (3-6)
(These should be realistic, meaningful, and feasible)

Goal 1: _____

Goal 2: _____

Goal 3: _____

Examples of Annual Goals

- Make a strategic contribution to the Foundation's strategic priorities and how board committees support them
- Develop a leadership role in reviewing or recommending Foundation financial reports
- Increase awareness of how Foundation support impacts students and programs
- Develop goals, interests, or skills that will help the Foundation continue to deliver exceptional experiences
- Identify ways in which board members' strengths or talents can make a positive contribution to the future

3. Support or Resources That Would Help Me Be Successful (Optional)

Board Member Signature: _____ Date: _____

Minimum Obligations per Bylaws, Article IV, Section 3.08 include:

- Attend at least 60% of regular Board meetings
- Attend participating in meetings
- Attend or provide financial support for Board events
- Provide a meaningful contribution to support Foundation operations, as determined annually by the Board

IMPACT ON SUBCOMMITTEES & BOARD WORK

Strengths Area	1. Governance, Policies, & Bylaws Oversight	2. Financial Stewardship & Audit	3. Fundraising Leadership & Strategy	4. Donor Engagement & Stewardship	5. Corporate & Foundation Partnerships	6. Community Engagement & Mission Advocacy	7. Strategic Planning & Organizational Effectiveness	
Strength Area Definition:	Understanding and fulfilling the Board's role in governing the Foundation in accordance with its bylaws, policies, and legal responsibilities.	Oversight of the Foundation's financial health, integrity, and accountability, including budgets, audits, and use of funds.	Providing leadership and guidance on fundraising priorities and supporting a culture of philanthropy.	Supporting efforts to build positive relationships with donors, ensure gifts are acknowledged and used as intended, and maintain trust in the Foundation.	Supporting relationships with businesses, foundations, and community partners that advance the Foundation's mission.	Representing the Foundation positively in the community and understanding how its work supports Shasta College's mission and impact.	Helping guide the long-term direction, priorities, and organizational effectiveness of the Foundation in alignment with its mission.	
Related Subcommittees:	Governance & Strategy Subcommittee (Policy Subcommittee)	Finance Subcommittee	Fundraising & Donor Engagement Committee (New)	Fundraising & Donor Engagement Committee (New)	None at this time	None at this time	Governance & Strategy Subcommittee (Policy Subcommittee)	
Subcommittee Purpose:	To support effective governance by reviewing and recommending policies, bylaws, and strategic priorities that guide the Foundation's work.	To support the Board's oversight of the Foundation's financial health, integrity, and accountability.	To support a thoughtful, realistic approach to fundraising by guiding strategy and strengthening donor relationships and stewardship practices.	To support a thoughtful, realistic approach to fundraising by guiding strategy and strengthening donor relationships and stewardship practices.				
Key Responsibilities:	Review and recommend board policies and bylaws. Support strategic planning and goal setting. Clarify board roles, expectations, and governance practices. Monitor alignment between strategy, policy, and mission.	Review budgets, financial statements, and audit reports. Monitor internal controls and financial policies. Identify financial risks and bring them to the Board's attention. Recommend financial actions to the Full Board.	Recommend fundraising priorities and approaches appropriate to the Foundation's capacity. Support donor engagement, recognition, and stewardship efforts. Cultivate a culture of philanthropy aligned with the mission. Help ensure donor intent is respected and understood.	Support donor engagement, recognition, and stewardship efforts. Cultivate a culture of philanthropy aligned with the mission. Help ensure donor intent is respected and understood.				
Current Subcommittee Members:	1) Tiffany Blodgett 2)	1) Joe Gibson 2) Molly Thomas 3) Star Affrus	1)	1)			1) Tiffany Blodgett 2)	



Thank you
for your participation!